#### Using the Ohio Benefits Self-Service Portal as a Non-Recipient

OHID is required to log in to the Ohio Benefits Self-Service Portal. To determine how to create your Self-Service Portal account and OHID, continue below:



If you have been designated by a family member, friend, patient or ward to manage case benefits on their behalf...

or

Thank you for being an Authorized Representative. Proceed to our <u>Authorized</u> <u>Representative step-by-step</u> <u>guidance</u> for creating an Ohio Benefits Self-Service Portal Account. Thank you for being an Assister. Please refer to the comprehensive <u>Logging in to</u> <u>the Ohio Benefits Self-</u> <u>Service Portal Resource</u> <u>Guide</u> for step-by-step instructions to support the individual in utilizing their own account.

If you are assisting a

family member,

friend, or other

person in creating,

logging in, and

utilizing their own

Self-Service Portal

account...



#### Not sure which role you're looking for? Review the additional guidance below:

**Authorized Representatives** manage benefits cases on behalf of a recipient and should be involved and notified throughout the full application process and for ongoing benefits management. Authorized Representatives must have proper designation from the recipient to act on their behalf and permission levels may vary.

**Assisters** guide a recipient through the application process and <u>should not</u> create an SSP account. Please work side-by-side with the recipient so they can enroll in Multi-Factor Authentication (MFA) and use their own account moving forward. Please refer to the comprehensive Logging in to the Ohio Benefits Self-Service Portal <u>Resource Guide</u> for step-by-step support. **You should never access recipients' case information, their OHID, or their password.** 

If a recipient is unable to perform Multi-Factor Authentication (such as individuals who are homeless, incarcerated, in a treatment facility, or do not have access to a phone/email otherwise), they should complete a phone application, paper application, or designate an Authorized Representative to perform actions on their behalf.



I am an **Authorized Representative** who manages benefit cases on behalf of someone else



An Authorized Representative (AR):

- Is a third party approved to act on behalf of a benefit applicant/recipient.
- Can create a Self-Service Portal Account **using their own email address** if they have been **properly authorized**. Authorization requires written or verbal (if application is completed telephonically) consent or official designation.
- Can view program specific information for cases that are actively linked to their account.

Based on the designation level, an AR can be designated to:

- Act on the individuals' behalf in all matters with the agency **OR**
- Select specific actions, including:
  - Assist with application and recertification for benefits
  - Report changes to the County Department of Job and Family Services (CDJFS);
  - Receive and respond to correspondence;
  - Represent the applicant at state hearing(s).
- The AR will receive benefit related communications from the Ohio Benefits Self-Service Portal and the Ohio Benefits Worker Portal as determined by the above designation criteria.
- Recipients can grant or remove access for an Authorized Representative to act on their behalf at any time while their program block is active.



On the Ohio Benefits Self-Service Portal home page, select "Log In or Create an OHID" which will redirect you to the OHID login page

Ohio Benefits now requires OHID for access. OHID is a single set of unique login credentials used to access various State agency services and applications. **Log In | Sign Up** If you are a new or existing Self-Service Portal user, use the button below to log into the Self-Service Portal, link an existing Provider Portal Account or create an OHID.

Log In or Create an OHID

Need Help? Learn more information about logging in to the Ohio Benefits Self-Service Portal by visiting <u>benefits.ohio.gov/ohid</u>

On the OHID login page, select "Create account"





Email Verification

# After selecting **"Create** account":

- A. Enter and confirm your email address (or work email address, if acting on behalf of an organization)
- B. Select "Send PIN" to receive a one-time 6-digit PIN code

Email vermeation			
With one OHIID account, you can sign in to multiple State of Ohio agency systems more securely.			
You need an active email address to create an OH ID account. Need to create one? Companies such as <u>Google</u> , <u>Microsoft</u> , <u>AOL</u> , and <u>Yahoo</u> offer free email accounts.			
We need to verify the email address you want to use for your OH ID account the email address you provide below.	unt. A one-time PIN will be emailed to		
Email Address Confirm Email Address			
	(3B		
Cancel	Send PIN		



#### Next, you will:

- A. Enter the PIN that was emailed and select "Verify"
- B. Select **"Next"** to continue

An email with a one-time P	IN was sent to stateo	fohio1212+10@gm	ail.com.	
Enter PIN				<b>-(4</b> A)
		VerIfv		$\checkmark$
laving Trouble?				
Search your junk mail an	d spam folder for an e	email from: DONOT	REPLY-Enterpris	eldentity@ohio.gov.
Wait 10 minutes and refr	esh your email inbox.			
Still Having Trouble?				
and having noubles				
- /our email provider is likely	marking this email as	enam which is blo	cking or delaving	T it
our email provider is likely	marking this email as	spam, which is blo	cking or delayin	git.
/our email provider is likely Add DONOTREPLY-Enter	marking this email as	spam, which is blo	cking or delayin	çit.
Your email provider is likely Add DONOTREPLY-Enter Ask your IT administrato	marking this email as priseldenity@Ohio.g r to add this email to t	spam, which is blo ov to your contacts he safe-sender list	cking or delaying	g it.
<ul> <li>Your email provider is likely</li> <li>Add DONOTREPLY-Enter</li> <li>Ask your IT administrato</li> <li>Send me a new PIN</li> </ul>	marking this email as priseldenity@Ohio.g r to add this email to t	spam, which is blo ov to your contacts he safe-sender list	cking or delayin <sub>i</sub>	g it.
Your email provider is likely Add DONOTREPLY-Enter Ask your IT administrato	marking this email as priseldenity@Ohio.g r to add this email to t	spam, which is blo ov to your contacts he safe-sender list	icking or delayin <sub>i</sub>	g it.



After verifying your email, enter your personal information (first name, last name, and date of birth) and select **"Next"** to continue

Personal Info		5
Legal First Name	Legal Last Name	
Date of Birth mm/dd/yyyy	Last 4 digits of SSN (optional)	]
be sure to use your rear date of birth, you may need it for account recovery later.		
		5
Cancel		Next

6

You will then create a username for your account and select **"Next"** to continue





Create a password for your OHID account and select **"Next"** 

# Create Password Password Requirements • Must contain 1 character from each of the following categories: • Upper case letters (A-Z) • Lower case letter (a-z) • Numbers (0-9) • Special characters (!5#,%@~^&\*\_-+=><)()[[%"::\/?') • Cannot include your first name, last name, username, or OH|ID • Example: If your name or username is John Smith, your password cannot contain "John" or "Smith" Password Confirm Password Con

Note: Password requirements

- Must have at least 12 and no more than 30 characters in length
- Must contain 1 character from each of the following categories
  - Upper case letters (A-Z)
  - Lower case letters (a-z)
  - *Numbers (0-9)*
  - Special characters (!@#\$%^&\*()\_+-{}[]\\":;'<>,.?/)
- Cannot include your first name, last name, username or OHID
  - Ex. If your username is John Smith, your password cannot contain "John" or "Smith"



 You have the option of entering your mobile phone number as a method of recovering your account in case you experience difficulties logging in

**Note**: If you don't want to provide a phone number for Account Recovery, you can skip this step by selecting **"Next."** Please be aware that this is different from Multi-Factor Authentication (MFA)





guardians if you

I Agree

Cancel

- You will be prompted to:
  - A. Read the terms and conditions and select **"I Agree"**
  - B. Next, you will confirm that you are not a robot and select "Verify"
  - C. Finish your OHID Account Creation by selecting "Create Account"

#### Terms & Conditions

In order to proceed with this request, you must agree to the following terms and conditions

By clicking "I Agree" and creating an OH|ID Citizen, Business, or Workforce profile you consent to use electronic signatures with the State of Ohio and receive communications in electronic form.

If you use this site, you are responsible for maintaining the confidentiality of your OH|ID account(s) and password(s) and for restricting access to your computer, and you agree to accept responsibility for all activities that occur under your OH|ID account(s) or password(s). The Ohio Department of Administrative Services reserves the right, in the event of a violation of law or State of Ohio policy, or as a result of any suspicious activity occurring on your OH|ID account, to refuse service, terminate accounts, remove or edit content on Ohid.ohio.gov, or cancel transactions related to your OH|ID account.

Children under the age of 13 are not eligible to use services that require the submission of personal information and should not submit any personal information to us. This includes submitting personal information to the website as part of a user profile or profile personalization. If you are a child under the age of 13, you can use these services only inced together with your parents or guardians. Ask permission from your parents or

 Confirm you are not a robot
 9B

 Bee, chin, ankle, leg and dog: how many body parts in the list?
 Verify

the age of 13

10

You'll receive an account creation email to the email registered to your OHID account. You can now log in to your OHID account by selecting the **"log in to OHID"** link

# Check your Email We are working to create your new OH|ID account. This may take a few seconds or a few minutes. OH|ID: xxxxxxxxxx Email: xxxxx@email.com



Create Account

- You can now log in to your OHID account using your newly created OHID and password
- 12
- After logging in to OHID you will be redirected to the Multi-Factor Authentication (MFA) enrollment page where you will choose your MFA methods. Select **"Next"** to continue

**Note**: You are required to enroll in 2 methods of MFA to log in to the Ohio Benefits Self-Service Portal. We recommend a combination of one phone-based method (Text message or Phone call) and Email

Ohio's Digital Identity. One State. One Account. Register once, use across many State of Ohio websites	
Create account Log In OHID	
Password 🗞	
Having trouble ? Get OHID Help >	





To update your first MFA method, select a link (Ex. New number, New email, etc.) on the right. We will review updating Text message, Email, and Phone call MFA

**Note**: If you choose Text message and Phone call as MFA methods, you will need two separate phone numbers to fulfill the MFA requirement. We recommend one phonebased method (Text message /Phone call) and Email to satisfy the MFA requirement

2-Step Verification Enrollment	
Status: 0 of 2 required methods set up	
IBM Security Verify app	
Verify with a simple tap on your iOS or Android device with the IBM Security Verify app.	Add Device
Authenticator app	
Verify with a one-time access code that is generated by an authenticator app on your mobile phone or tablet.	Setup





- To begin enrollment in the Text message MFA method, select "New number"
- Text message





Standard message rates apply.

Confirm your country code in the drop-down menu and enter your phone number in the field below

After verifying your phone number is entered correctly, select "Send access code" to generate a one-time 6digit code

	X Enter your mobile number one-time access code is sent to your num Country United States +1 Mobile number
Cancel	Send access code

Enter the 6-digit access code sent to your phone, and select "Verify"





8 After you successfully add your first method, you will see an *Enrollment successful* screen that will verify how many MFA methods you have enrolled in



To add your second MFA method, select **"Add** additional methods"

- To begin updating your Email MFA method, select **"New email"**
- 21 Enter your email address in the email address field and select **"Send** access code"
  - 2 Enter the 6-digit access code sent to your email, and select "Verify"

*Note*: If you don't receive an email, check your junk folder

Enrollment succ	essful ded	8		
Status: 1 of 2 required n	nethods set up			
+X-XXX-XXX-XXXX				
You can manage your ve	rife methods and	d devices from Secu	rity settings.	
Add additional methods	$\mathbf{\mathbf{\nabla}}$			





The one-time access code to sent to your email address.







- 3 If you have successfully enrolled in 2 methods and do not wish to enroll in Phone call, select **"Done"** and continue to <u>step 29</u>
  - To begin enrollment in the Phone call MFA method, select **"New number"**
- 5 Confirm your country code in the drop-down menu and enter your phone number in the field below
- 26
- After verifying your phone number is entered correctly, select **"Send access code"** to generate a one-time 6digit code
- 27
- Enter the 6-digit access code sent to your phone, and select **"Verify"**



#### Phone call



One-time access code sent via phone call. Standard voice rates apply.

	× Enter your mobile number This phone number is used for two-step verification. A one-time access code is sent to your number. United States +1 Wobile number Enter number with area code
Cancel	Send access code





Select **"Done"** after you complete MFA enrollment

After completing MFA enrollment, you will be redirected to the Ohio Benefits Self-Service Portal





After being redirected to the Ohio Benefits Self-Service Portal, select **"Sign up for a New SSP Account"** to begin the account creation process

We did not find an existing Self-Service Portal account linked to your OHID. Please review the options below to link your OHID to an existing Self-Service Portal account or sign up for a new Self-Service Portal account.

#### Link or Create an SSP Account

If you are an **existing** Self-Service Portal user, select "Link an Existing SSP Account"

Link an Existing SSP Account

If you are a **new** Self-Service Portal user select "Sign Up for a New SSP Account"

Sign Up for a New SSP Account

Need Help? Learn more information about logging in to the Ohio Benefits Self-Service Portal by visiting benefits.ohio.gov/ohid





On the *Personal* Information screen:

- A. Answer "No" to whether you are a certified application counselor, navigator, agent, qualified entity or broker filling out applications for somebody other than yourself
- B. Enter your Social Security Number (optional)
- C. Select **"Save and Continue"** to continue

Information	Contact Information	Sign Up
Personal Information		
he information provided in this sectio	n is only for managing your online prof	file.
Red asterisk indicates required		
Are you a certified application counse agent, qualified entity, or broker fillin applications for somebody other than	lor, navigator, Yes No g out yourself? 😧	3
First Name	XXXX	
Last Name	XXXXX	
Date of Birth (mm/dd/yyyy)	XX,/XX/XXXX	(30B)
Social Security Number (123-45-6789) <u>Providing your SSN m</u> speed up the application process	av hele	
he following link provides more detail	ed information about your rights and r fit Information - JFS 07501.	esponsibilities for the





On the *Contact Information* screen:

- A. Input the required contact information including home phone number, mobile phone number and email address
- B. You can opt in by selecting the desired box(es) to receive notification via text message or personal email about messages sent to your account
- C. Select **"Save and Continue"** to continue

Personal Information	Contact Information	Sign Up
Contact Information The information provided in this section * Red asterisk indicates required	n is only for managing your online p	rofile.
Home Phone Number (999)999-9999 Mobile Phone Number (999)999-9999 Optional Email (example@abc.com)	Let@let.com	31A
I would like to receive notificat	ion of messages through or STOP to Personal Email	31B
receive a message. If you're not op you can do that when you speak w You will receive SMS text message: your application and ongoing benef frequency varies. Message, voice, a acknowledge you understand and h <u>Policy</u> .	ting in to messaging while applying ith your caseworker. s, voice calls, and/or emails with per fits by Ohio Benefits Communication and data rates may apply. By Clickin have read and agree to the <u>MSG Ter</u>	, and want to opt in later rsonalized reminders about is Services. Please note, g the checkbox(es), you <u>ms of Service</u> and <u>Privacy</u>
Cancel Back		Save and Continue





# On the *Address* Information screen:

- A. Input the required address information
- B. Confirm that your home address is the same as your mailing address
- C. Opt in to or out of paper mailings
- D. Select **"Save and Continue"** to continue

3

Read the Terms and Conditions then check the box to confirm. Select **"Sign Up"** to create your account. Select **"Back"** to change your account information or **"Cancel"** to exit

Personal Information	Contact Information	Sign Up	
Address Information The information provided in this se * Red asterisk indicates required	ection is only for managing yo	our online profile.	
Mailing Address Line 1 *		32A	
Mailing Address Line 2			
Mailing State * Mailing Zip Code (99999) *	Ohio		
Is your home address the sam address?*	e as your mailing 🛛 Yes	○ No	
Would you like to opt-out of p	aper mailings? O Yes	• No 32C	
By selecting 'Yes', you will receive a notification via email when a document is sent to the Self-Service Portal Message Center. Ohio Benefits will not send you paper mail.			
Cancel Back		Save and Continue	

Personal Information	Contact Information	Sign Up		
		22		
Sign Up		55		
Before you submit your request, you must read and agree to the following Terms and Conditions				
*I have read and agree to the Terms of Use and Conditions				
Back Cancel		Sign Up		
		J		





Once your account has been linked, you will see a *Success!* screen:

- A. If you <u>have not</u> completed optional OHID Identity Proofing, you will see the first screen and have the option to select "Continue" to begin or "Exit" to proceed to the next step
- B. If you <u>have already</u> completed OHID Identity Proofing, you will see the second screen and can select "Exit" to return to the home screen







If you choose to opt
in to OHID Identity
Proofing, start by
selecting "I Agree"
to the terms and
conditions of OHID
Identity Proofing

Note: If you choose not to enroll in optional OHID Identity Proofing, you will still be able to apply for and manage your benefits

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After agreeing to the terms and conditions, enter your personal information, including legal name, date of birth, Social Security Number, email address and residential address

My Identity	
Identity Confirmation	
The State of Ohio uses a service called Socure to check your digital	identity.
Your digital identity includes your email, phone, address, and devic scammers frequently use to create fake accounts or steal existing a	ces you use to go online. Socure looks for information and tactics that ccounts.
Your privacy is important. You must agree to a Socure analysis to a	ccess state sites and applications that require identity confirmation.
By clicking on the "I Agree" button below, you give the State of Ohio identity to avoid fraud on your account.	o permission to use the information you provide solely to confirm your
Are you using an ad blocker? We recommend you temporarily disa	ible your ad blocker during the identity confirmation process.
	(
Cancel	IAgree

My Identity	
Identity Confirmation	
Dere en el le fermetion	
Personal mormation	Ĭ
Legal First Name	Legal Last Name
XXXXXXX	XXXXXXX
Date of Birth	Social Security Number (SSN)
XX/XX/XXXX =	
Email	
xxxxx@email.com	
Your legal name and an accurate date of birth	is required to confirm your identity. This information must match what we have on file. Update
your personal information.	
	36
Residential Address	
Street Address 1	Street Address 2
City	State Zin Code



You will then have the option to verify your mobile phone with a one-time 6digit PIN

Mobile Phone         Providing your mobile phone number helps us to verify your identity. <ul> <li>I have a mobile phone</li> <li>Enter your number below and we'll text you a one-time PIN.</li> </ul> moone r mone <ul> <li>XXX-XXX-XXXX</li> <li>Send PIN</li> </ul>	37
O I don't have a mobile phone Cancel	Continue



Once you have entered your information you will be given an opportunity to review that information and select **"Yes, continue"** or **"No, edit my information"** 

	Carefully review your information below				
Persona Legal nan	l Informat	ion xxxxxxxx		Birth date: XX/XX/XXXX	
SSN: XXXX	XXXXXX				
No     SS     wi	ote: Your OH SN. Once you Il be able to	ID profile will be u u complete identit edit this field.	updated with las y confirmation,y	t four digits of you will no longer	
Residen XXXX XXX XXXX, XX X	tial Addre xxxxxx xx xxxxx	ss			
Mobile F	Phone				
I No Th ide	o phone nur iis makes it entity.	nber was provideo less likely that we	d. 'Il be able to con	firm your	
1	No, edit my	information	Yes,	continue	

Are you ready to submit?



After submitting your information, you will either have your identity confirmed or not confirmed. Whether you pass or fail OHID Identity Proofing, you can select "**Continue**" to be redirected back to the Ohio Benefits Self-Service Portal

**Note**: If you want to verify that you have successfully completed OHID Identity Proofing, you can view your Security Profile page on <u>OHID.Ohio.Gov</u> for confirmation

Identity Confirmed	
We were able to confirm your identity.	
You are now able to access and use     applications with your OH ID.     Continue	Security Profile My Activity  Devices Unservice and a partners, Segments your inservice Unservice and a partners, Segments your inservice Unservice and a partners, Segments your inservice
	My Identity
Identity Not Confirmed	The effertation year and to create your DAQD accounts are made to account state and appen
You are under the age of 18     The information you provided was incomplete     The information you provided or the device (phone or computer) you're using has been associated with fraud     You're using an ad blocker	Identity Confirmation Use and each root allow and applications with per them. Use and each root allow and applications with per them. Use the second and use noot allow and applications with per them. Use the second and the second and applications with per them. Use the second and the second and applications with per them. Use the second and the second and applications with per them. Use the second applications with per the seco
Because your identity hasn't been community of the initiation	
How to Get Help Contact the <u>State of Ohio agency</u> whose website or application you are trying to access.	



- After completing OHID Identity Proofing, you will be redirected back to the Ohio Benefits Self-Service Portal where you will see another *Success!* or failure screen:
  - A. If you pass OHID Identity Proofing, you will see a success message and will select "**Continue**" to go to the home screen
  - B. If you fail OHID Identity Proofing, you will see a failure message and will select "Exit" to go to the home screen

*Note*: If you fail OHID Identity Proofing, you will still be able to manage your benefits application

#### Success!

Good news, your identity has been verified.

You can now continue to apply for benefits or manage your applications.

#### We Can't Verify Your Identity

It looks like we're missing information and can't verify your identity at this time. Don't worry, you can still apply for benefits without identity verification.

Select Exit to go to the home screen and apply or manage your benefits applications. If you want to try verifying your identity again, go to <u>Verify Your Identity</u> from the main menu on the home screen.



40E

40

Continue

Fxit

41

When your session is complete, please be sure to log out of your account on the Ohio Benefits Self-Service Portal, <u>and</u> on OHID. To log out of OHID, visit <u>OHID.Ohio.Gov</u> and select **"Log Out"** in the upper right menu

#### Log Out Not Yet Complete

You are logged out of the Self-Service Portal, however you may still be logged in to OHID. To complete your logout, fully close your browser or go to the OHID website and select Log Out.



If your session times out for security reasons, you will be prompted to log back in with OHID

> Your session has expired. Click here to sign in again.



# **Error Message**

(1)

Only citizen OHID accounts can be used to log in to the Ohio Benefits Self-Service Portal. You cannot use a State or County employee account, or a State or County contractor account to access. To log in with a citizen OHID, select **"Exit"** to return to the home screen

#### **OHID Citizen Account Required**

You are currently logged in to OHID with a State of Ohio employee account. Only citizen OHID accounts are permitted to access the Ohio Benefits Self-Service Portal. Please click Exit, then close your browser and log in with an OHID citizen



