



Mike DeWine,
Governor of Ohio

STATE OF OHIO

BOARD OF EMBALMERS AND FUNERAL DIRECTORS

77 South High Street, 16th Floor, Columbus, OH 43215-6108 • Office (614) 466-4252 • Fax (614) 728-6825

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The State of Ohio is an equal opportunity employer

Jarrold Williams, Interim Executive Director
George Horne II, Board President

Thomas Taneff, Board Vice President
Amanda Crates, Board Secretary/Treasurer

Edward C. Nurre, Jr.
Jon W. Rettig, Sr.

Adriana Sfalcin
William C. Wappner, CFSP, CCO

Meeting Minutes of the State of Ohio Board of Embalmers and Funeral Directors' Education and Examination Committee Wednesday, June 21, 2023, 9:00 a.m.

Pursuant to Ohio Rev. Code § 4717.03(A), the State of Ohio Board of Embalmers and Funeral Directors' Education and Examination Committee convened in room 1960 of the Vern Riffe Center for Government and the Arts at 77 South High Street, Columbus, Ohio 43215 for its regular meeting to discuss the Committee's business.

1. Convening of the Committee – Chairperson Crates

Committee Chairperson Amanda E. Crates called the meeting to order at 9:16 a.m. Interim Executive Director of the Board Jarrod Williams recorded the following members in attendance: Amanda E. Crates; George Horne, II; Jon W. Rettig, Sr; William C. Wappner.

Chairperson Crates welcomed all to the committee meeting.

2. Committee Business

Chairperson Crates asked if there was any discussion of the May 17, 2023 Board Minutes that were presented. There was no discussion.

William Wappner moved for the Committee to approve the May 17, 2023, Education and Examination Committee Meeting Minutes as presented. George Horne seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Jon Rettig, William Wappner
Final Resolution: Motion Carries 4/0

Chairperson Crates began discussion of Continuing Education Applications submitted for approval. Committee members requested clarification on a class offered. Andrew Allman and Amy Baucher of Ohio Funeral Directors Association (OFDA), both present at the meeting provided information on the class. Kim Bourk provided information that there was no new information regarding SCI.

William Wappner moved for the Committee to approve the CE Applications as presented. George Horne seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Jon Rettig, William Wappner
Final Resolution: Motion Carries 4/0

Chairperson Crates stated there were only requests for Out-of-State CE Credit to be presented and inquired if there was any discussion.

Jon Rettig moved for the Committee to approve the applications for Out of State Credit. George Horne seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Jon Rettig, William Wappner

Final Resolution: Motion Carries 4/0

Chairperson Crates inquired to Jarrod Williams about the Continuing Education Audit. Jarrod Williams stated he was working with Kim Bourk as the roll out of the audit is Monday, June 26, 2023. Licensees will have 3 ways to submit their documentation for the random audit and the goal is to complete the audit in 3-4 months.

There was continued discussion among committee members and Mr. Williams regarding the audit.

Committee members discussed the board's "Apprenticeship Task List". William Wappner made a motion to revise the "Apprenticeship Task List".

William Wappner moved for the Committee to revise the Apprenticeship Task List. Jon Rettig seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Jon Rettig, William Wappner

Final Resolution: Motion Carries 4/0

Committee members acknowledged the passing of Todd Van Beck of Cincinnati College of Mortuary Science on May 23, 2023.

The Committee revisited discussion about "Funeral Director Certificate Program" proposal developed and presented by Mr. Van Beck during the board's November 16, 2022, regular meeting.

There was discussion between committee members and Board Counselor Senior Assistant Attorney Beth Fligner about the Board's ability to consider a reduction of apprenticeship time for individuals in a funeral director only apprenticeship that successfully complete the voluntary program offered by CCMS.

Jon Rettig suggested reaching out to other regional mortuary sciences schools, such as Pittsburgh Institute of Mortuary Science and Wayne State University, to learn if they are offering similar instruction.

William Wappner suggested any changes to the Board's rules regarding apprenticeship time be considered by the board's Education and Examination Committee first.

Mr. Rettig inquired if all committee members and board members had a copy of Todd Van Beck's proposal for reference, and stated he would forward a copy if not.

Jon Rettig congratulated Amanda Crates on her re-appointment to the board.

3. Adjournment

Amanda Crates moved for the Committee to adjourn its meeting. George Horne seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Jon Rettig, William Wappner

Final Resolution: Motion Carries 4/0

June 21, 2023, meeting of the Education and Examination Committee adjourned at 9:37 a.m.



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Meeting Minutes of the State of Ohio Board of Embalmers and Funeral Directors' JCARR Rules Review Committee Wednesday, June 21, 2023, 9:30 a.m.

Pursuant to Ohio Rev. Code § 4717.03(A), the State of Ohio Board of Embalmers and Funeral Directors' JCARR Rules Review Committee convened in room 1960 of the Vern Riffe Center for Government and the Arts at 77 South High Street, Columbus, Ohio 43215 for its regular meeting to discuss the Committee's business.

1. Convening of the Committee – Chairperson Wappner

Committee Chairperson William C. Wappner called the meeting to order at 9:37 a.m. Interim Executive Director of the Board Jarrod Williams recorded the following members in attendance: Adriana Sfalcin, George Horne, II; Jon W. Rettig, Sr.; William C. Wappner.

2. Committee Business

Chairperson Wappner presented the May 17, 2023 JCARR Meeting Minutes and inquired if there as any discussion. There was no discussion.

Adriana Sfalcin moved for the Committee to approve the May 17, 2023 JCARR Meeting Minutes. Chairperson Wappner seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Jon Rettig, William Wappner

Final Resolution: Motion Carries 4/0

Chairperson Wappner asked Interim Executive Director Jarrod Williams if there was any information from the JCARR Rule Review Committee. Mr. Williams stated we are still waiting on a response.

Chairperson Wappner requested to put in the minutes to wait for the board's Education Committee for the reduction of apprentice time for funeral directors only.

Chairperson Wappner inquired about other discussion and there was none.

3. Adjournment

Chairperson Wappner moved for the Committee to adjourn its meeting. George Horne seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Jon Rettig, William Wappner

Final Resolution: Motion Carries 4/0

June 21, 2023 meeting of the JCARR Rules Review Committee adjourned at 9:40 a.m.



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Meeting Minutes of the State of Ohio Board of Embalmers and Funeral Directors' Preneed Recovery Fund Committee Wednesday, June 21, 2023, 10:00 a.m.

Pursuant to Section 4717.03 (A) of the Ohio Revised Code, the State of Ohio Board of Embalmers and Funeral Directors' Preneed Recovery Fund Committee convened in Room #1960 on the 19th floor of the Vern Riffe Center for Government and the Arts located at 77 South High Street, Columbus, Ohio 43215 for its regular meeting to discuss the Committee's business.

1. Convening of the Committee – Chairperson Nurre

Committee Chairperson Edward C. Nurre, Jr. called the meeting to order at 10:01 a.m. Interim Executive Director of the Board Jarrold Williams recorded the following members in attendance: Amanda E. Crates; George Horne, II; Edward C. Nurre, Jr., Thomas Taneff.

Chairperson Nurre welcomed all to the committee meeting.

2. Committee Business

Chairperson Nurre requested a motion to approve the May 17, 2023, Preneed Recovery Fund Committee Meeting Minutes as presented and welcomed any discussion or corrections.

Thomas Taneff moved for the Committee to approve the May 17, 2023 Preneed Recovery Fund Committee Meeting Minutes. Amanda Crates seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Thomas Taneff

Final Resolution: Motion Carries 4/0

Chairperson Nurre asked the Board's Preneed Compliance Inspector/Analyst Derek Bogner to present the cases before the committee along with his recommendations.

Case #CO2022-9448prf was presented to the committee by Mr. Bogner and the recommendation was to deny the application for reimbursement as the claim could not be determined if funds were misappropriated. In addition, an insurance policy was found during the investigation. There was discussion between committee members and Mr. Bogner about the application.

Amanda Crates moved for the Committee to approve the recommendation to deny the application for reimbursement; Case #CO2022-9448prf. Thomas Taneff seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Thomas Taneff

Final Resolution: Motion Carries 4/0

Chairperson Nurre, committee members and Interim Executive Director Jarrold Williams thanked Mr. Bogner

for going above and beyond in his research of the case. There was no further discussion.

Chairperson Nurre asked Mr. Bogner to present the next case that was before the committee along with his recommendations.

Case #CO2023-3517prf was presented to the committee by Mr. Bogner with the recommendation to approve the application for reimbursement based on the claim was deemed to be valid.

Thomas Taneff moved for the Committee to approve the application in Case #CO2023-3517prf and issue a reimbursement payment from the preneed recovery fund in the amount of \$3,207.55. Amanda Crates seconded the motion. There was no further discussion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Thomas Taneff

Final Resolution: Motion Carries 4/0

Chairperson Nurre asked if there was anything further to come before the Preneed Recovery Fund Committee. There was none.

3. Adjournment

Thomas Taneff moved for the Committee to adjourn its meeting. Amanda Crates seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Thomas Taneff

Final Resolution: Motion Carries 4/0

June 21, 2023, meeting of the Preneed Recovery Fund Committee adjourned at 10:11 a.m.



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Meeting Minutes of the State of Ohio Board of Embalmers and Funeral Directors

Board Meeting

Wednesday, June 21, 2023, 10:30 a.m.

Pursuant to Ohio Rev. Code § 4717.03(A), the State of Ohio Board of Embalmers and Funeral Directors convened in room 1960 of the Vern Riffe Center for Government and the Arts at 77 South High Street, Columbus, Ohio 43215 for its regular meeting to discuss the Board's business.

1. Convening of the Board – President Horne

Calling of the Roll

Board President George Horne called the meeting to order at 10:53 a.m. Interim Executive Director of the Board Jarrold Williams recorded the following board members in attendance: Amanda E. Crates; George Horne, II; Edward C. Nurre, Jr.; Jon W. Rettig, Sr.; Adriana Sfalcin, Thomas Taneff; William C. Wappner.

Senior Assistant Attorney General Beth Fligner was present at the meeting.

President George Horne welcomed all to the meeting.

Pledge of Allegiance

"I pledge allegiance to the Flag of the United States of America, and to the Republic for which it stands, one Nation *under* God, indivisible, with liberty and justice for all."

Recognize Apprentices

Apprentices in attendance fulfilling the board's requirement to attend one state monthly board meeting during their apprenticeship were Lindsay Lind, Joanna Fowkes, Katelyn Roback, Shelby Copen, Brittany Zolciak, Kayleen Witt, Lauren Miller, Kelly Davenport, Tyler Farley, Rebekah Boysel, Robert Faulhaber, Madison Acor, Keegan Cowan, Victoria Hall. All recognized themselves as requested by President Horne.

President Horne recognized the following guests: Andrew Allman and Amy Baucher of Ohio Funeral Directors Association (OFDA) and Cathy Elkins of Funeral Consumers Alliance of Central Ohio.

2. Board Business

President's Report

President Horne recognized the great loss of staff members from Cincinnati College of Mortuary Science: Beth Williams and Todd Van Beck including their exceptional service to our industry.

Treasurer's Report

President Horne asked Board Secretary-Treasurer Amanda Crates for the monthly report. Secretary Crates acknowledged the financial report and stated there was nothing out of hesitation and suggested the report to be accepted.

Executive Session

Jon Rettig requested of Board President George Horne to amend the meeting agenda to hold the scheduled executive session earlier in the meeting. Mr. Rettig suggested this change will be accommodating to all board members.

Jon Rettig moved for the Board to approve holding an executive session pursuant Section 121.22(G)(1) of the Ohio Revised Code, to consider the employment of a public employee. Thomas Taneff seconded the motion. President Horne asked if there was any discussion on the motion. There was none.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 7/0

President Horne invited Senior Assistant Attorney General Elizabeth Fligner and Interim Executive Director Jarrod Williams to join the executive session.

The Board entered executive session at 10:38 a.m.

The Board exited executive session at 10:57 a.m.

William Wappner commented that all board members were present to resume the regular meeting.

Adriana Sfalcin moved for the Board to come out of Executive Session. Jon Rettig seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 7/0

Executive Director's Report

President Horne requested Interim Executive Director of the Board Jarrod Williams for the monthly report. Interim Executive Director Williams stated the reappointment of Amanda Crates to the board. Congratulations came from the board and those who were present at the meeting. Mr. Williams acknowledged his report in the board packet for review.

Jon Rettig inquired to Jarrod Williams about the Biennial Audit taking place. Mr. Williams confirmed the audit was underway.

Committee Meetings Review

President Horne informed guests in the room of the three committees and their process.

JCARR Rules Review Committee

Committee Chairperson William Wappner reported the Board's JCARR Rules Review Committee and noted the committee approved the May 17, 2023 meeting minutes. William Wappner mentioned the possibility of shortening funeral director apprentice time, and the five year Rule Review that is pending with the Office of Common Sense Initiative (CSI).

Preneed Recovery Committee

Committee Chairperson Edward Nurre reviewed the information in Case #CO2022-9448prf .

Edward Nurre moved for the Board to approve the committee's decision to deny reimbursement in Case #CO2022-9448prf. Thomas Taneff seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 7/0

Edward Nurre reviewed the information in Case #CO2023-3517prf.

Edward Nurre moved for the Board to approve the committee's decision to approve reimbursement in Case #CO2023-3517prf. Adriana Sfalcin seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 7/0

Education and Examination Committee

Committee Chairperson Amanda Crates reported the Board's Continuing Education Applications and requests for Out of State Credit for the Education and Examination Committee. Amanda Crates noted approval of meeting minutes from the May 17, 2023 meeting that was approved in committee. Chairperson Crates requested the approval of applications for continuing education programs, and requests from licensees for credit hours for attending and participating in a continuing education program out of the state of Ohio.

Amanda Crates moved for the Board to approve the Education and Examination Committee's recommendation to approve the applications for Continuing Education programs from the June 21, 2023 meeting. Adriana Sfalcin seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 7/0

Amanda Crates moved for the Board to approve the Education and Examination Committee recommendation to approve requests for Out of State CE Credit. Adriana Sfalcin seconded the motion. There was no discussion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 7/0

Minutes

President George Horne recommended an approval of the May 17, 2023 board minutes and asked for discussion or corrections.

Thomas Taneff moved for the Board to approve the Board Meeting minutes from the May 17, 2023 meeting. William Wappner seconded the motion. There was no discussion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 7/0

Licenses

Applications for Individual Licensure

President Horne referred to the list of names in the board packet of individuals applying for initial licensure.

Thomas Taneff moved for the Board to approve the applications for individuals for initial embalmer license and/or funeral director license. Amanda Crates seconded the motion. There was no discussion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 7/0

Crematory Operator Permit

President Horne referred to the list of names in the board packet applying for Crematory Operator Permit.

Thomas Taneff moved for the Board to approve the applications requesting permits. Amanda Crates seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 7/0

Apprentice Certifications

President Horne referred to the list of names in the board packet of individuals applying for Apprentice Certification for Funeral Director and or Embalmer.

Adriana Sfalcin moved for the Board to approve the applications for Apprentice Certification. Thomas Taneff seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 7/0

Applications for Facility Licensure

President Horne referred to list of facilities in request for facility licensure.

Thomas Taneff moved for the Board to approve the request for facility licensure. Amanda Crates seconded the motion. There was no discussion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 7/0

AIC Change

President Horne referred to the list of individuals applying for Facility Licensure because of Name and AIC Change, Ownership and AIC Change.

Thomas Taneff moved for the Board to approve the applications. Amanda Crates seconded the motion. There was no further discussion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner
Final Resolution: Motion Carries 7/0

License Closures

President Horne referred to the list of individuals applying for License Closures.

Amanda Crates moved for the Board to approve the License Closures. Thomas Taneff seconded the motion. There was no discussion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner
Final Resolution: Motion Carries 7/0

Leasing Space

President Horne referred to the individual applying for Facility License because of license closure in the board packet.

Thomas Taneff moved for the Board to approve the application. Jon Rettig seconded the motion. There was no discussion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner
Final Resolution: Motion Carries 7/0

Name Change

President Horne referred to the list of individual facilities applying for Name Change. Amanda Crates moved for the Board to approve the name changes. Adriana Sfalcin seconded the motion. There was no discussion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner
Final Resolution: Motion Carries 7/0

Compliance

President Horne stated the list of ratification of compliance cases would be deferred for next month's board meeting as the board did not receive documentation.

Indigent Burial and Cremation Support Program

President Horne stated the purpose of the program and referred to Melissa Keefer who informed there is only one application to recommend for denial for this month's board meeting.

Thomas Taneff moved for the Board to approve the recommendation to deny the Indigent Burial Application that was reviewed. Amanda Crates seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner
Final Resolution: Motion Carries 7/0

Jon Rettig stated the General Revenue Budget has not yet been approved referring to House Bill 33.

Cathy Elkins of Funeral Consumers Alliance of Central Ohio inquired about the application that was denied. There was a short discussion regarding the indigent burial program amongst committee members.

Attorney General Update

President George Horne introduced Senior Assistant Attorney General Beth Fligner as the Board's Counselor. President Horne requested Ms. Fligner to report any updates to the Board. Ms. Fligner stated she did not have anything to report at this time.

Request for Additional Apprenticeship

President Horne presented the request for an additional apprenticeship for Rebecca Leiter of Sunset Funeral, Crematory and Cemetery of North Olmstead Ohio. William Wappner asked Ms. Leiter about the number of service calls that are received annually. Ms. Leiter stated, 650.

Thomas Taneff moved for the Board to approve the request of additional apprenticeship. Amanda Crates seconded the motion.

Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 7/0

Public Comment

President Horne welcomed open discussion for public comment. Mike Haller of Haller Funeral Home & Crematory introduced Andrew Rawls, a funeral director from Canada requesting reciprocal licensure. Jarrod Williams opened discussion amongst committee members requesting Mr. Rawls complete an application for licensure as well as provide required information. No approval or recommendation could be given as there are processes in place for review.

Thomas Taneff left the meeting at 11:35 a.m. for a scheduled appointment.

Cathy Elkins of Funeral Consumers Alliance of Central Ohio made the statement that staff was doing a tremendous job and questioned the boards in office schedule. Jarrod Williams answered Ms. Elkins by stating that the board office staff no longer works a remote or hybrid schedule; they have returned to the office fulltime.

Upcoming Dates

President Horne read the list of dates with information associated to each. President Horne stated he was glad for the reappointment of Amanda Crates to the board. President Horne asked if there was any further business to come before the Board. There was none.

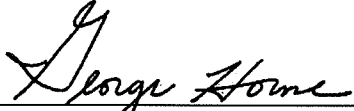
3. Adjournment

Adriana Sfalcin moved for the Board to adjourn its meeting. Amanda Crates seconded the motion.

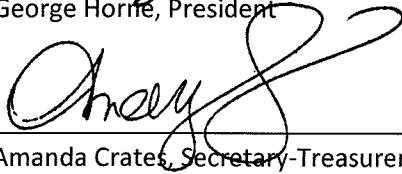
Roll-call vote: Yes: Amanda Crates, George Horne, Edward Nurre, Jon Rettig, Adriana Sfalcin, William Wappner

Final Resolution: Motion Carries 6/0

June 21, 2023, meeting of the Ohio Board of Embalmers and Funeral Directors adjourned at 11:35 a.m.



George Horne, President



Amanda Crates, Secretary-Treasurer



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Jon W. Rettig, Sr.

Adriana Stalcin
William C. Wappner, CFSP, CCO

Interim Executive Director Report Wednesday, June 21, 2023

Amanda E. Crates has been appointed by Governor Mike DeWine as a member of the Board of Embalmers and Funeral Directors for a new term beginning July 1, 2023, and ending June 30, 2028. Congratulations to Amanda!

On May 1, 2023, the biennial audit of the Board of Embalmers and Funeral Directors by Ohio Auditor of State Keith Faber began. This financial audit will cover the Board's operational controls, reporting, and compliance between July 1, 2021, through June 30, 2023. The audit is expected to conclude sometime in July.

On May 15, 2023, the State of Ohio eLicense system software for *Back Office* users was upgraded. Based in a Salesforce platform, users of the new "Lightning" have access to the same information but with a different display. The change has not affected the public's interface with the eLicense Ohio system portal. The board office staff continues to adjust to the new appearance and arrangement of features.

On May 21, 2023, the Board of Embalmers and Funeral Directors transitioned to the state's Kronos timekeeping system. Recording of an employee's work time is now entered daily on a "timecard" in the system. This new system is expected to improve accuracy of time worked, aid in requesting leave (personal, sick, vacation, etc.), and create efficiency in submission to supervisors for review and approval. Adapting to the new system has gone well thus far.

On May 30, 2023, the Board of Embalmers and Funeral Directors' website transitioned to the Innovate Ohio Platform. The website has a new look with new features. Content includes primary information with easy navigation to view individual topics. To enhance their experience, users are encouraged to connect with the board office staff for customer service.

On June 15, 2023, the Ohio Senate Finance Committee passed Sub. H. B. No. 33 ("Budget Bill 2024-2025"). This substitute bill is different to Ohio House Bill No. 33 passed in April 2023. An analysis of the bill is not yet available but will be provided as soon as possible.

On August 16, 2023, meetings will be held in Room #1952. Due to a scheduling conflict, Facility Management of the Vern Riffe Center has relocated our conference room reservation from Room #1932 to Room #1952.

Automated Reporting and Preneed Payment System (ARPPS)

Quarter 1 of 2023 reporting through June 02, 2023

Total contracts filed	10,002
Total fees paid	\$100,020.00

ARPPS/Preneed Recovery Fund (KeyBank) Account

Statement Ending May 31, 2023	\$160,234.35
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State Treasury Asset Reserve (STAR Ohio) Account

Statement Ending May 31, 2023	
Opening Balance	\$1,585,451.99
Income Dividend Reinvestment	\$6,998.83
Closing Balance	\$1,592,450.82

(CY) YTD Earnings: Income Reinvested	\$31,794.98
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Preneed Recovery Fund Reimbursement

Start of program through May 31, 2023	
Total applications approved	24
Total amount of payments approved	\$134,581.68

Indigent Burial and Cremation Support Program (IBCSP)

Reimbursement application forms during May 2023	
Total applications approved	100
Total amount of reimbursements approved	\$72,465.00

June 21, 2023, Board Meeting

Initial licenses to be approved

Name	Location	Funeral Director	Embalmer
Campbell, Laura	Dayton Ohio	FD	EMB
Eicher, Morgan	Galion, Ohio	-----	EMB
Hempel, Ryan	Amherst, Ohio	FD	-----
Irwin, Michael	McDonald, Ohio	FD	-----
Koch, Chrislyn Lee	Sandusky, Ohio	FD	-----
Ruby, Madalyn	Lebanon, Ohio	FD	EMB

Crematory Operator Permits

License Number	Name	Location
CROP.000842	Snow, Stuart	Fairborn, Ohio
CROP.000843	Moore, Andrew	Struthers, Ohio

June 21, 2023 Apprentice Certifications

Apprentice Certifications

<u>Apprentice Name</u>	<u>Certification #</u>	<u>Funeral Home & Location</u>	<u>Master</u>
Allen, Jillian	CERT.009328 FD	Spring Grove Funeral Homes, Cincinnati, Ohio	Hammelrath, Denise
Allen, Jillian	CERT.007325 EMB	Spring Grove Funeral Home, Cincinnati, Ohio	Hammelrath, Denise
Berry, Nicole	CERT.009324 FD	Tribute Funeral Home, Greenville, Ohio	David Gillum
Durham, Makenah	CERT.009329 FD	Boyer Funeral Home, Waverly, Ohio	Adkins, Terry
Durham, Makenah	CERT.007317 EMB	Boyer Funeral Home, Waverly, Ohio	Adkins, Terry
Endres, Aubren	CERT.009327 FD	Schlientz & Moore Funeral Home, Dayton, Ohio	Smith, Wayne
Endres, Aubren	CERT.007325 EMB	Schientz & Moore Funeral Home, Dayton, Ohio	Smith, Wayne
Morgan, Farrah	CERT.0009323 FD	Newcomer Funeral Service, Grove City, Ohio	Suzanne Kuba
Morgan, Farrah	CERT.007323 EMB	Newcomer Funeral Service, Grove City	Suzanne Kuba
Sanabria, Ismael	CERT.009326 FD	Roberts Funeral Home, Wooster, Ohio 44691	Roberts, Jarad
Sanabria, Ismael	CERT.007325 EMB	Roberts Funeral Home, Wooster, Ohio 44691	Roberts, Jarad
Spidell, Aaron	CERT.007322 EMB	Spidell Funeral Home, Mount Eaton, Ohio	Scott Spidell
Taylor, Kylee	CERT.009325 FD	Everhart-Bove Funeral Homes, Wintersville, Ohio	Busick, Teresa
Taylor, Kylee	CERT.007324 EMB	Everhart-Bove Funeral Homes, Wintersville, Ohio	Busick, Teresa

June 21, 2023 – New Facility License

OWNERSHIP, NAME and AIC CHANGE

Old License #	Name of Facility	New Facility Name	New License #	AIC	Location
FH.003562	Porter Qualls Freeman Funeral Home	Marlan Gary Funeral Home – The Chapel of Peace Springfield		Marlan Gary	Springfield, Ohio
FH.002825	Pfeifer Funeral Home	Pfeifer-Woodyard Funeral Home		Dean Woodyard	Reynoldsburg, Ohio

AIC CHANGE

Old License #	Name of Facility	Old AIC	New License #	NEW AIC	Location
FH.003789	Leaf Cremation LLC	Eric Casey		Arielle Fouts	Columbus, Ohio

LICENSE CLOSURES

License #	Name	AIC	Preneeds to	Cremains	Location
FH.002753	Woodyard Funeral Home – East Chapel	Dean Woodyard	FH.001721 S. High Street	FH.001721 S. High Street	Columbus, Ohio

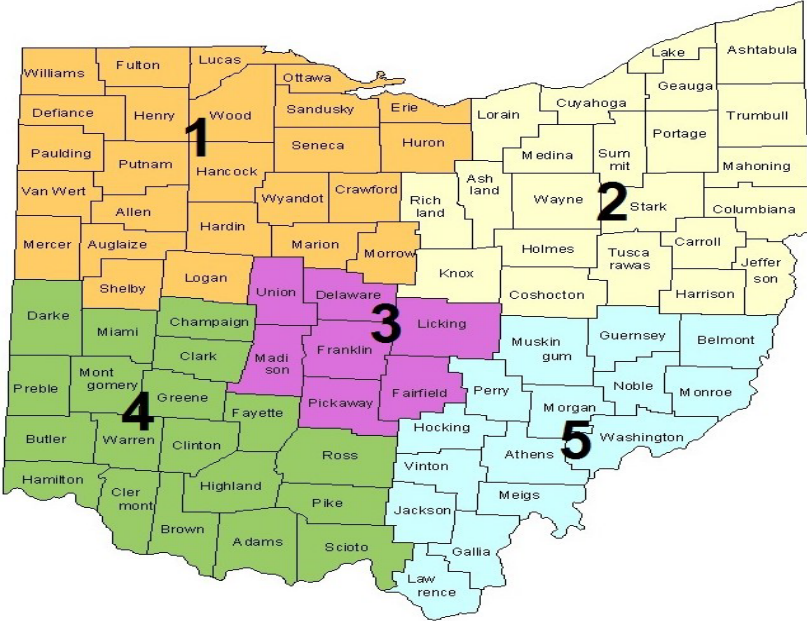
FH.003310	McCall Funeral Home	Edward McCall	FH.003508 Preston Charles FH	FH.003508 Preston Charles FH	Cincinnati, Ohio
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NEW LICENSE - LEASING SPACE

Type	Name	New License #	AIC	Leasing space from	Location
FH	Simply Cremation Ohio		Dean Woodyard	Pfeifer-Woodyard Funeral Home	Reynoldsburg, Ohio

NAME CHANGES

License #	Name to be changed	New Name	AIC	Location
FH.003229	Marlan J Gary Funeral Home	Marlan Gary Funeral Home. The Chapel of Peace <u>North</u>	Marlan Gary	Columbus, Ohio
FH.003469	Marlan J. Gary Funeral Home	Marlan Gary Funeral Home. The Chapel of Peace <u>East</u>	Marlan Gary	Columbus, Ohio
FH.003774	Final Considerations Ohio, LLC	Final Considerations Ohio, LLC dba Best Cremation Service	Gail Gall	Willoughby, Ohio



Program Number Naming Convention

Program numbers are labeled based on location of the program and category (Ethics, Preneed, and Laws & Rules). The first number of the program number indicates the location of In Person programs based on the above map. Program numbers beginning with O- are online programs. Program numbers beginning with W- are webinar programs. Program numbers beginning with 6- are out-of-state programs. After the beginning number or letter the Required Categories are labeled, if applicable, as: e – ETHICS, p – PRENEED, L – LAWS & RULES

PROGRAM TYPE DEFINITIONS for OHIO

In Person means instruction occurs when the instructors and participants are face to face, in the same location.

Webinar means instruction occurs simultaneously between the instructors and participants who are not located in the same place using a format in which participants are able to interact with the instructor through a question and answer format in real time. Webinar continuing education adds technology to live instruction through the use of an electronic, cyber, or a digital medium. Ex: Zoom

Online means instruction occurs when the instructors and participants are not located in the same place. Online continuing education adds technology to instruction through the use of an electronic, cyber, or digital medium. The learner can go at their own pace. Ex: On Demand programs

MONTHLY APPROVED CE PROGRAMS

FOR
Ohio Licensees

2023 - 2024 Compliance Period

Programs Reviewed at Board Meeting: June 21, 2023

Current CE Requirements

Continuing Education Requirements for Compliance Period 1-1-2023 through 12-31-2024.
* Please be aware that CE hours do not carry over from one compliance period to the next.

6 hours must be: In Person and OPEN TO THE PUBLIC. Private, In-Person programs DO NOT COUNT toward the "6-hour In Person" requirement.
12 hours can be: In Person or Webinar or Online, Public or Private (Webinars ARE NOT considered In Person hours)
12 HOURS TOTAL

REQUIRED TOPICS
Of the 18 hours, 5 shall be in the following REQUIRED TOPICS:
1 hr of Ethics, 2 hrs of Preneed, 2 hrs of Laws & Rules
(Hours not specified as Required Topic Hours are considered GENERAL HOURS)

Licensees must contact the Program Provider to verify details, dates and availability of programs.
Contact information is listed, when available, for your convenience.

Reviewed at June 21, 2023 Board Meeting

Private programs are shown in RED. Private, In-Person programs DO NOT COUNT toward the "6-hour In Person" requirement.

Provider Name	Program Title	Program Number	Program Type	CE Hours	Categories: e, p, L&R	Effective Date	Expiration Date
Alan Creedy Contact: www.funeralhomeconsulting.org							
Alan Creedy	The 21st Century Customer (Brecksville, OH) - PRIVATE	2-003677	PRIVATE	2		6/27/2023	6/27/2023
Behalt Casket Company							
Behalt Casket Company	The Right of Disposition and Restricted Cervical Method of Injection (RCI) (Mount Eaton, OH)	4L-003678	In Person	3	1 - L&R	7/13/2023	7/13/2023
Central Institute for Educational Advancement Contact: www.cifea.org							
Central Institute for Educational Advancement	Funeral Transportation History (Dayton, OH)	4-003682	In Person	1		7/13/2023	7/13/2023
Central Institute for Educational Advancement	Laws & Job Descriptions for Funeral Directors and Embalmers (Dayton, OH)	4L-003683	In Person	2	2 - L&R	7/13/2023	7/13/2023
Central Ohio Funeral Directors Association							
Central Ohio Funeral Directors Association	Working Together: Franklin County Guardianship Service Board and Central Ohio Funeral Homes (Columbus, OH)	3-003674	In Person	1		6/27/2023	6/27/2023
Cremation Association of North America Contact: www.cremationassociation.org							
Cremation Association of North America	2023 - CANA's 105th Cremation Innovation Convention (Washington, DC)	6-003684	In Person	7		8/9/2023	8/11/2023
Funeral Directors Life Insurance Company Contact: www.funeraldirectorslife.com							
Funeral Directors Life Insurance Company	Discussion on Price vs. Value for Our Customers (Columbus, OH)	3p-003673	In Person	1	1 - p	6/27/2023	6/27/2023
Graystone Associates Contact: www.graystoneassociates.com							
Graystone Associates	Funeral Director Skills: Module One (Columbus, OH) - PRIVATE	3-003681	PRIVATE	7		7/11/2023	7/12/2023
ICCFA Contact: Contact: www.iccfa.com							
International Cemetery, Cremation & Funeral Association	ICCFA Crematory Operator Certification Program - OFDA (Columbus, OH)	3eL-003691	In Person	7	1 - e, 2 - L&R	7/13/2023	7/13/2023
Lifeline of Ohio Contact: www.lifelineofohio.org							
Lifeline of Ohio	Funeral Director Symposium on Donation (Columbus, OH)	3e-003692	In Person	6	1 - e	7/19/2023	7/19/2023

National Funeral Directors and Morticians Association, Inc. Contact: www.nfdma.com

National Funeral Directors and Morticians Association, Inc.	NFDMA 2023 Annual National Convention & Expo (Atlanta, GA) 1. The Long Game: Cultivating a Winning Business Model for Sustainable Preneed Programs, 1-p, 6ep-003680a 2. Build! Grow! Exit!: Financial Planning Tips for Managing Small Business Finances, 1, 6ep-003680b 3. The Ethical Approach to DEI: Burying the Idea of Sameness to Create Unity in the Workplace and Community, 2 (1-e), 6ep-003680c 4. Embalming With Excellence: Perfecting Your Gift, 2, 6ep-003680d	6ep-003680	In Person	6	e, p	7/29/2023	8/2/2023
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Ohio Funeral Directors Association Contact: www.ofdaonline.org

Ohio Funeral Directors Association	Today's Changing Funeral Consumer (Webinar)	Wp-003675	Webinar	2	2 - p	7/18/2023	7/18/2023
Ohio Funeral Directors Association	Today's Changing Funeral Consumer (Online)	Op-003676	Online	2	2 - p	7/18/2023	12/31/2024
Ohio Funeral Directors Association	Emotional Intelligence for Funeral Directors (Webinar)	W-003693	Webinar	1		8/2/2023	8/2/2023
Ohio Funeral Directors Association	Emotional Intelligence for Funeral Directors (Online)	O-003694	Online	1		8/2/2023	12/31/2024
Ohio Funeral Directors Association	The Right of Disposition Referee (Webinar)	WL-003695	Webinar	1	1 - L&R	8/14/2023	8/14/2023
Ohio Funeral Directors Association	The Right of Disposition Referee (Online)	OL-003696	Online	1	1 - L&R	8/14/2023	12/31/2024
Ohio Funeral Directors Association	Aftercare: Strengthen Your Families and Your Business (Webinar)	W-003697	Webinar	1		9/21/2023	9/21/2023
Ohio Funeral Directors Association	Aftercare: Strengthen Your Families and Your Business (Online)	O-003698	Online	1		9/21/2023	12/31/2024
Ohio Funeral Directors Association	OFDA Master's Training Seminar (Cuyahoga Falls, OH)	2epL-003690	In Person	6	1 - e, 1 - p, 2 - L&R	10/11/2023	10/11/2023
Ohio Funeral Directors Association	2023 OSHA Refresher Training - AM (Cuyahoga Falls, OH)	2L-003685	In Person	3	3 - L&R	10/12/2023	10/12/2023
Ohio Funeral Directors Association	2023 OSHA Refresher Training - PM (Cuyahoga Falls, OH)	2L-003686	In Person	3	3 - L&R	10/12/2023	10/12/2023
Ohio Funeral Directors Association	2023 OSHA Refresher Training - PM (Kettering, OH)	4L-003689	In Person	3	3 - L&R	10/17/2023	10/17/2023
Ohio Funeral Directors Association	2023 OSHA Refresher Training - AM (Columbus, OH)	3L-003687	In Person	3	3 - L&R	10/26/2023	10/26/2023
Ohio Funeral Directors Association	2023 OSHA Refresher Training - PM (Columbus, OH)	3L-003688	In Person	3	3 - L&R	10/26/2023	10/26/2023

Selected Independent Funeral Homes Contact: www.selectedindependentfuneralhomes.org

Selected Independent Funeral Homes	Improving the Customer Service Experience (Akron, OH)	2p-003679	In Person	3	1 - p	7/18/2023	7/18/2023
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REVIEWED: June 21, 2023

Requests for Exemptions and Waivers from CE

Requests for 50 Years of Licensure Exemption

NAME License Number
NONE

Requests for Separation From Practice Exemption

NAME License Number
NONE

Medical / Undue Hardship Waiver

NAME License Number
NONE

Requests for Out-of-State Credit

NAME		License Number	
Charlotte Workman	Charleston, WV	FD.009880 EMB.009756	West Virginia Funeral Directors and Crematory Operators Annual Convention 6/6/2023 3 hours total OSHA Compliance Spotlight - 1, Formaldehyde Free Emblaming - 1, National Mortuary Shipping - 1
Wallace Workman	Charleston, WV	FD.009881 EMB.009757	West Virginia Funeral Directors and Crematory Operators Annual Convention 6/6/2023 3 hours total OSHA Compliance Spotlight - 1, Formaldehyde Free Emblaming - 1, National Mortuary Shipping - 1
Andrea Egbert	Springfield, MO	FD.009877 EMB.009754	Fountain National Academy of Professional Embalming Skills May 3 - 6, 2023 31 hours total 4-Day Embalming Skills Seminar (Day 1 - 8 hrs, Day 2 - 8 hrs, Day 3 - 8 hrs, Day 4 - 7 hrs) TOPICS: Values Associated with Embalming and Reconstructive Surgery / Management of Swollen Discolored Eyes / Risk Management / Management of Organ & Tissue Cases / Embalming the Autopsy Case / Preparing the Decomposed or Charred Case for Burial / or Transport / Embalming the Obese Case / Management of Grossly Swollen Hospital Induced Edema or Sub-Cutaneous Emphysema Case / Forensic Death Investigations - Why Autopsy? Why Investigate Death? / Reconstructive Surgery Following Massive Crushing Head Injury / Dealing with Chemical Suicides

Indigent Burial and Cremation Support Program

- There are 2,156 indigent applications in the online Airtable database.
- There are now **11 counties** that have reached the \$11,000 allotment set by the board as shown below in the order they met the limit (**1 new**).
- All applications that have been on hold for county - local government entities, have been reimbursed.
- There will not be a hold for new counties that have met the allotment as Fiscal Year 2023 is coming to a close. July 1, 2023 - Fiscal Year 2024 will begin which will include new county documenting for future allotments that are anticipated.

- Lucas County • Montgomery County • Butler County
- Richland County • Summit County • Ashtabula
- Muskingum • Cuyahoga • Delaware
- Clark • **Wayne**

- Reimbursement calculations are as follows:

- 1886 Reimbursed
- 7 Incomplete
- 0 Approved/Pending
- 8 Applications on hold (Fiscal and veteran status)
- 254 Denials
- 1 Rejected

Indigent Burial and Cremation Support Program - Applications For Denial - 6/21/2023			
County	Government Entity	App #	Reason
Licking	Etna Township	5044	Incomplete application as well as 60 days past the issuance date on burial permit (10/4/2022).
			*Documented in order received