



DIRECTIVE 2023-029

June 22, 2023

Re: CONSIDERATION OF A REQUEST BY UNIVERSITY OF TOLEDO TO CONTINUE TO REDUCE THE NON-RESIDENT SURCHARGE FOR CERTAIN STUDENTS WHO HAVE A PERMANENT ADDRESS WITHIN ONE OF THE CITY OF TOLEDO'S SISTER CITIES/REGIONS FOR THE 2021-2022 AND 2022-2023 ACADEMIC SCHOOL YEARS.

§375.30.30 of Am. Sub. H.B. 119 of the 127th General Assembly required any waiver of tuition for a student or class of students not otherwise permitted by law at a state-assisted institution of higher education be approved by the Chancellor of Higher Education (the "Chancellor"). On April 17, 2009, the Chancellor signed Directive 2009-011 establishing procedures for institutions to follow when requesting to waive standard tuition rates. §381.170 of Am. Sub. H.B. 110 of the 134th General Assembly continues this authority of the Chancellor for this biennium.

Pursuant to the continued authority in §381.170 of Am. Sub. H.B. 110 and Directive 2009-011, University of Toledo ("TOLEDO") requests to continue to reduce the non-resident surcharge for certain students who have a permanent address within one of the City of Toledo's sister cities/regions. Sister Cities are defined for the purpose of this waiver as those codified as a City of Toledo Sister City as of January 1, 2020. The request applies to academic years 2021-2022 and 2022-2023, and including any summer session beginning prior to June 30, 2023. TOLEDO has demonstrated the following:

- TOLEDO's Board of Trustees approved a resolution authorizing the tuition waiver at its meeting on June 23, 2021. A copy of the resolution is attached.
- TOLEDO has submitted a specific request to continue to reduce the non-resident surcharge to \$100.00 per semester for students who have a permanent address within one of the City of Toledo's sister cities/regions and enroll in certain degree-seeking programs (see table below). The list of programs included in this Tuition Waiver Request can be found in Appendix 1 in the attached Board Resolution. This waiver does not include students in the College of Medicine and Life sciences. This waiver also does not apply to the Toledo Guarantee Plan, since the non-resident surcharge is not part of the guarantee.

Table 1. Current and Proposed Out-of-state surcharge rates.		
	Current	Proposed
	Per credit hour	Per semester
Bachelor's Degrees	\$390.00	\$100
Graduate's Degrees excluding programs listed below	\$464.14	\$100
MBA	\$463.97	\$100
Pharm D (P4 level only)	\$366.14	\$100
Source: https://www.utoledo.edu/offices/treasurer/tuition/		

- The specific per-credit hour amount being waived may change depending on TOLEDO's tuition rates, but in any event, \$100.00 per semester for the state surcharge to nonresidents is applicable.
- TOLEDO proposes that the duration of the continued tuition waiver be for academic years 2021-2022 and 2022-2023, including all summer sessions beginning prior to June 30, 2023.
- It is estimated that the proposed reduction will affect approximately 20 undergraduate students and 50 graduate students. This estimate was based on the number of currently enrolled eligible students.
- The goal of this non-resident surcharge reduction is to increase the number of students from the City of Toledo's Sister Cities, which will contribute to the City of Toledo's relationships with those cities. Another goal is to expand the University's enrollment of students outside of Ohio to increase our undergraduate and graduate enrollment. The initially approved waiver is difficult to use to measure whether the goals were met, as the pandemic impacted enrollment on international students. However, TOLEDO is seeing a rebound in international student applications, and with enrollment during fall 2021. TOLEDO will continue to monitor the goals and ensure goals are being met.

- The University will continue to track enrollment of Sister City students to compare any changes with current enrollment patterns.
- UT understands it must remain in compliance with all state and federal laws, including federal financial aid laws. UT understands the Ohio Department of Higher Education is only addressing a state requirement with this tuition waiver, and is not considering in its determination and approval whether or not the administration of this waiver by the college is in compliance with the laws, rules, and regulations of federal financial aid. Any determination that the administration of federal financial aid is not compliant will suspend the approval of this waiver until the college receives assurances that its administration of the waiver is not interfering with its compliance with federal financial aid.

Agency staff reviewed the request and posted its recommendations to the ODHE website for the purpose of providing a public comment period before final approval by the Chancellor. No public comments were received. JSF

Based upon my review of staff recommendations, I hereby approve the tuition waiver request from the University of Toledo which allows TOLEDO for academic year 2021-2022 and 2022-2023 to continue to reduce the non-resident surcharge for certain students who have a permanent address within one of the City of Toledo's sister cities/regions, as detailed above.

This directive will take immediate effect.



Randy Gardner
Chancellor

Appendix 1. List of the City of Toledo's Sister Cities

Beqaa- Valley, Lebanon
Coimbatore, India
Colberg, Germany
Hyderabad, Pakistan
Poznan, Poland
Qinhuangdo, China
Nanchong, China
Szeged, Hungary
Tanga, Tanzania
Toledo, Span
Toyohashi, Japan
Londrina, Brazil
Ferrara, Italy (pending)

THE UNIVERSITY OF TOLEDO BOARD OF TRUSTEES
RESOLUTION NO. 21-06-13
APPROVAL TO RENEW REDUCTIONS IN THE
UNIVERSITY'S NON-OHIO RESIDENT SURCHARGE
ASSESSED ON SELECT STUDENT GROUPS

- WHEREAS, the Board of Trustees is responsible for approving all University of Toledo fees including the surcharge for non-Ohio residents; and
- WHEREAS, reductions in the non-Ohio resident surcharge rate are allowable if approved by the Board of Trustees and the Chancellor of the Ohio Department of Higher Education; and
- WHEREAS, the University of Toledo currently has four (4) approved reductions in the regular surcharge rate charged to non-Ohio residents that will expire June 30, 2021; and
- WHEREAS, the currently approved waivers are detailed below; and
- WHEREAS, the University charges a reduced non-Ohio resident surcharge of \$100.00 per semester for students who have a permanent address in within one of the City of Toledo's sister cities/regions and who are enrolled certain degree-seeking programs (see Appendix 1) not including students in the College of Medicine and Life sciences; and
- WHEREAS, the University also applies a reduced non-Ohio resident surcharge of \$100.00 per semester for John B. and Lillian E. Neff College of Business and Innovation students who are in programs with that college's MOU with Vidyalankar Dnyanapeeth Trust's Vidyalankar School of Information Technology (VSIT), India, and Vidyalankar Dnyanapeeth Trust's Vidyalankar Institute of Technology (VIT), India; and
- WHEREAS, the University charges a special reduced fee of \$1.00 per semester for non-Ohio resident students who have completed a bachelor's degree in Ohio from an Ohio institution and who are enrolled in certain degree-seeking graduate programs (see Appendix 2); and
- WHEREAS, the University charges a special reduced out-of-state surcharge of \$5 per credit hour for students enrolled in online programs; and

NOW, THEREFORE, BE IT RESOLVED,

that the Board of Trustees of The University of Toledo authorizes the continuation of the four non-Ohio resident surcharge rates as noted above through Spring Semester 2023 and any summer terms that begin prior to June 30, 2023; and

BE IT FURTHER RESOLVED,

that the administration will seek prior approval from the Chancellor of Higher Education for the associated non-Ohio resident fee waivers as required by law.

APPENDIX 1
LIST OF THE CITY OF TOLEDO'S SISTER CITIES

Beqaa Valley, Lebanon

Coimbatore, India

Colberg, Germany

Hyderabad, Pakistan

Poznan, Poland

Qinhuangdao, China

Nanchong, China

Szeged, Hungary

Tanga, Tanzania

Toledo, Spain

Toyohashi, Japan

Londrina, Brazil

Appendix 2. Doctoral Degrees - Research		
EDAS	Educational Admin and Supervsn	DE
PHMC	Medicinal Chemistry	DMC
MFMG	Manufacturing Management	DME
MFMG	Manufacturing Management	DMT
CURI	Curriculum and Instruction	EDS
CICT	Curr-Instr Career and Tech Ed	EDS
CIEE	Curr-Instr Early Childhood Ed	EDS
CIEM	Curr-Instr Educational Media	EDS
CIEL	Curr-Instr Elementary Educ	EDS
CISE	Curr-Instr Secondary Educ	EDS
CISP	Curr-Instr Special Education	EDS
EDAS	Educational Admin and Supervsn	EDS
LAW	Law	JD
ENGR	Engineering	PEG
BIOL	Biology	PHD
BMEN	Biomedical Engineering	PHD
CNBI	Cancer Biology	PHD
CVMD	Cardiovasc and Metabol Disease	PHD
CHEM	Chemistry	PHD
CED	Counselor Education	PHD
CURI	Curriculum and Instruction	PHD
CIEC	Curr-Instr Early Childhood Ed	PHD
CIEM	Curr-Instr Educational Media	PHD
CIEL	Curr-Instr Elementary Educ	PHD
CIGI	Curr-Instr Gifted and Talnted	PHD
CISE	Curr-Instr Secondary Educ	PHD
CISP	Curr-Instr Special Education	PHD
CIET	Educational Technology	PHD
EXSC	Exercise Science	PHD
EXTP	Experimental Therapeutics	PHD
FEED	Found of Ed Educ Psychology	PHD
FEES	Found of Ed Educ Sociology	PHD
FEPE	Found of Ed Philosophy of Edu	PHD
FERM	Found of Ed Resrch and Msrmnt	PHD
FOED	Foundations of Education	PHD
HELE	Health Education	PHD
HIED	Higher Education	PHD
HIST	History	PHD
IITR	Infection, Immun and Transplnt	PHD
MATH	Mathematics	PHD
MMIM	Medical Microbiol & Immunology	PHD
MOME	Molecular Medicine	PHD
NSND	Neurosci and Neurol Disorders	PHD
PHYS	Physics	PHD
PSYC	Psychology	PHD
SISS	Spatially Integrated Soc Sci	PHD

Appendix 2. Master's Programs		
CED	Counselor Education	MA
CRIN	Criminal Justice	MA
ECON	Economics	MA
ENGL	English	MA
FREN	French	MA
GEOG	Geography and Planning	MA
GERM	German	MA
HIST	History	MA
MATH	Mathematics	MA
PHIL	Philosophy	MA
POLS	Political Science	MA
PSYC	Psychology	MA
RLS	Recreation and Leisure Studies	MA
CSPS	School Psychology	MA
SOCL	Sociology	MA
SPAN	Spanish	MA
SPLA	Speech Language Pathology	MA
EDEN	Education and English	MAE
EDGG	Education and Geography	MAE
EDGE	Education and German	MAE
EDHI	Education and History	MAE
EDMA	Education and Mathematics	MAE
EDSO	Education and Sociology	MAE
EDSP	Education and Spanish	MAE
ENSL	English as a Second Language	MAE
ARTE	Art Education	ME
CTE	Career and Technical Education	ME
CURI	Curriculum and Instruction	ME
ERLY	Early Childhood Educ (Pre K-3)	ME
ERLY	Early Childhood Education	ME
ETSF	Education Theory and Soc Found	ME
EDAS	Educational Admin and Supervsn	ME
EPSY	Educational Psychology	ME
EDRM	Educational Resrch and Mesrmnt	ME
EDT	Educational Technology	ME
EECE	Elem and Early Childhood Educ	ME
HELE	Health Education	ME
HIED	Higher Education	ME
MIDD	Middle Childhood Educ (4-9)	ME
PHCE	Physical Education	ME
SECE	Secondary Education	ME
SPCE	Special Education	ME

Appendix 2. Master's Programs		
ENGR	Engineering	MEG
EDBI	Education and Biology	MES
EDCH	Education and Chemistry	MES
EDPH	Education and Physics	MES
LIBR	Liberal Studies	MLS
PHMC	Medicinal Chemistry	MMC
MUSE	Music Education	MME
MFMG	Manufacturing Management	MMM
MUSP	Music Performance	MMP
PUBA	Public Administration	MPA
BIPG	Bioinform and Proteomcs-Genomic	MS
BIOL	Biology	MS
CNBI	Cancer Biology	MS
CVMD	Cardiovasc and Metabol Disease	MS
CHEM	Chemistry	MS
GEOL	Geology	MS
GEP	Graduate Entry Program	MS
INDH	Industrial Hygiene	MS
MATH	Mathematics	MS
MMIM	Medical Microbiol & Immunology	MS
MBD	Molecular Basis of Disease	MS
PHYS	Physics	MS
ACCT	Accounting	MSA
BIOE	Bioengineering	MSB
BIDI	Biomarkers and Diagnostics	MSBS
CHME	Chemical Engineering	MSC
INDE	Industrial Engineering	MSI
ELCE	Electrical Engineering	MSL
MECE	Mechanical Engineering	MSM
INDH	Industrial Hygiene	MSOH
PHAP	Administrative Pharmacy	MSP
HOSS	Health and Socioecon Outcomes	MSP
PHIP	Industrial Pharmacy	MSP
PTOX	Pharmacology-Toxicology	MSP
CVLE	Civil Engineering	MSV
SOCW	Social Work	MSW
EXSC	Exercise Science	MSX