Bureau of Workers' Compensation

Notification of Policy Update

Have questions? Need assistance? BWC is here to help!
Call 1-800-644-6292, and listen to the options to reach a customer service representative
You can dial the number nationwide, and in Canada and Mexico from 7:30 a.m. to 5:30 p.m. EST.
Remember, you can access information and request services by visiting BWC's website at bwc.ohio.gov

Instructions

Complete this form to notify BWC of demographic changes to the information on your Ohio workers' compensation policy by completing the sections that apply to your updates.

Section A – New/update business information

This section is used for changes in legal business name, trade name (dba), entity type, and/or owner/officer. This form is not intended for ownership changes. If changes to the owner(s) is not merely a correction, but rather a change in ownership, <u>do not</u> complete this form. Instead, complete form **U-3** Application for Coverage, **U-115** Request to Transfer Existing Coverage to Successor Employer, or **U-118** Notification of Business Acquisition/Merger or Purchase/Sale – Please read the instructions on each document to determine the appropriate form to be submitted.

Section B – Update contact information

Section C - Add/remove additional location or update employer's primary physical location or mailing address

Section D - Request to cancel previous election to obtain coverage from other states

Section E - Certification - Signature Required

Coverage for certain owners or ministers is voluntary. Listed below are the categories of individuals or entities who qualify for elective coverage.

- Sole proprietor
- Partnership
- Limited liability company acting as a sole proprietor
- Limited liability company acting as a partnership
- Family farm corporate officers
- Ordained or associate minister of a religious organization
- Individual incorporated as a corporation (with no employees)

If you wish to elect or cancel coverage on a qualifying individual, you must submit form U-3S Application for or Request to Cancel Elective Coverage. The form is available for electronic submission at bwc.ohio.gov. You may also obtain a copy by calling 1-800-644-6292.

Notification steps:

Submit the form to BWC in one of the following ways:

Fax: Policy Processing: 614-719-5313 Mail: BWC Mail Processing Center Employer Services 30 W. Spring Street Columbus, OH 43215 Provide your Policy number, federal identification number, or Social Security number and legal business name as it currently appears on your account. Provide your updated information in the appropriate section(s) of this form. Federal employer identification number or Social Security number Policy number Legal business name **Section A New/Update business information** Update business entity type When the employer or operation is essentially the same, you can request an update to the legal business name, trade name or DBA, federal employer identification/Social Security number, entity type, and/or owners/officers. If changes to the owner(s) is not merely a correction, but rather a change in the ownership group, do not complete this form. Instead, complete only one of the following forms: U-3 Application for Coverage, U-115 Request to Transfer Existing Coverage to Successor Employer, or U-118 Notification of Business Acquisition/Merger or Purchase/Sale. Please read the instructions on each document to determine the appropriate form to be submitted. ***Please tell us what type of update you are requesting. **Effective Date** Make selection(s) below: □ Update FEIN or SSN ☐ Remove DBA ☐ Add or Update Trade name/DBA ☐ Update Legal Business Name If no selection is made, the information entered will replace the existing data on file. Legal business name Federal employer identification number or Social Trade name or DBA ☐ Primary (check only, if updating Dba to primary) Security Number Phone Number Business E-mail **Business Website** ☐ Business ☐ Home ☐ Cell ☐ Fax number Update business entity type Check only one box, for the business entity type that applies to you ☐ Sole proprietor ☐ Limited liability company acting as a sole proprietor ☐ Corporation ☐ Partnership ☐ Limited liability company acting as a partnership ☐ Individual incorporated as a corporation ☐ Limited Partnership ☐ Limited liability company acting as a corporation ☐ Association ☐ Family farm corporation ☐ Domestic **Incorporation date Charter number** State where incorporated Have you changed the nature of your business operation or finished products? ☐ No ☐ Yes, explain Provide the reason for change in legal business name. ☐ Corporate name change ☐ Same/similar ownership group changing legal entity type ☐ Other Explain:

Section A New/Updated business information (continued)		Policy Number
Update owner/officer information		
Name #1 (First, Middle Initial, Last)	Effective date	% Ownership
Home mailing address		Date of birth
City	State	ZIP code
Social Security number	cial Security number Title	Phone:
		Email:
Name #2 (First, Middle Initial, Last))	Effective date	% Ownership
Home mailing address		Date of birth
City	State	ZIP code
Social Security number	Title	Phone:
		Email:
Name #3 (First, Middle Initial, Last)	Effective date	% Ownership
Home mailing address		Date of birth
City	State	ZIP code
Social Security number	Title	Phone:
		Email:
Name #4 (First, Middle Initial, Last)	Effective date	% Ownership
Home mailing address		Date of birth
City	State	ZIP code
Social Security number	Title	Phone:
		Email:
List names of owner(s) and/or officers(s) no lon	ger affiliated with the busin	ness (print names)
Name		End date

	Policy number				
Section B Update contact information					
☐ Updating an existing contact ☐ Adding a contact ☐ De	leting a contact				
Contact name #1	Title				
Contact phone number	☐ Business ☐ Cel	I □ Home			
Contact fax number	Contact e-mail addre	ess			
☐ Updating an existing contact ☐ Adding a contact ☐ Deleting a contact					
Contact name #2	Title				
Contact phone number	☐ Business ☐ Cel	☐ Business ☐ Cell ☐ Home			
Contact fax number	Contact e-mail address				
Section C Add/Remove additional locations or update pri	mary physical locati	on or mailing ad	Idress		
Update Primary physical location address					
BWC uses the primary address to assign one customer service office for all your risk-management services. Please provide the address for your primary Ohio location best capable of handling and resolving your risk-management issues or an out of state location if you Do Not have a physical location in Ohio.					
Make selection(s) below: ☐ Update the primary physical location ☐ Update the mailing address ☐ Add additional physical location(s) ☐ Remove additional physical location(s) If no selection is made, the information entered will replace the existing data on file.					
Primary physical location					
Street Address (Do Not use P.O. Box)					
City		State	ZIP code		
Update mailing address					
Update mailing address (if different from primary physical location)					
Street Address or P.O. Box					
City		State	ZIP code		
Add/remove additional physical location(s)					
☐ Add additional physical location ☐ Remove physical location					
Street Address (Do Not use P.O. Box)					
City		State	ZIP code		
Location phone	Location fax		<u>l</u>		
Add/remove additional physical location(s)					
☐ Add additional physical location ☐ Remove physical location					
Street Address (Do Not use P.O. Box)					
City		State	ZIP code		
Location phone	Location fax	I .			

Section D Request to cancel election to obtain coverage f	rom other states			
Use this section to cancel states previously granted an election to obtain coverage from another state. If you wish to maintain coverage throughout the end of the current policy year, select Do not renew. Otherwise, enter the effective date for which you want the state removed.				
State of coverage				
	Cancellation date	_ Do not renew		
State of coverage	Cancellation date	_ □ Do not renew		
State of coverage	Cancellation date	_ □ Do not renew		
State of coverage	Cancellation date	□ Do not renew		
State of coverage	- Carlochation date	_ Bonetichew		
State of coverage	Cancellation date	_ □ Do not renew		
State of coverage	Cancellation date	_ □ Do not renew		
State of coverage				
	Cancellation date	_ □ Do not renew		
State of coverage				
	Cancellation date	_ □ Do not renew		
State of coverage				
	Cancellation date	_ □ Do not renew		
Section E Certification – Signature Required				
We cannot process this form without a signature. Sign an	d print in the designated areas below.			
By my signature, I certify I have the authority to notify BWC of the change, and the facts set forth on this notification form are true and correct to the best of my knowledge and belief. I am aware that any person who misrepresents, conceals facts, or makes false statements may be subject to civil, criminal, and/or administrative penalties.				
Signature of owner, partner, member, executive officer, or authorized representative	Title			
Print name	Date			

Email address

Submit the form to BWC in one of the following ways.

Fax: 614-719-5313

Telephone number

Mail: BWC Mail Processing Center

Employer Services
30 W. Spring Street
Columbus, OH 43215-2256