

How to enroll as a provider in the Ohio Medicaid program Guidance for Physical Therapists (PT), Occupational Therapists (OT), Speech Language Pathologists (SLP), and Audiologists working under a Medicaid School Program (MSP) May 2017

House Bill 89 (HB89), authorized PT/OT/SLP and Audiology practitioners to make referrals for certain services under the Medicaid School Program (MSP). In order to make a referral for a service, such practitioners are required to enroll with the Ohio Department of Medicaid (ODM) and have an active provider agreement. This guide includes step-by-step instructions for completing the provider enrollment application and offers specific guidance for the practitioners impacted by HB89.

For dates of service July 1, 2017 and after, the National Provider Identifier (NPI) of the practitioner who referred a therapy service under MSP will be required on claims submitted to ODM for reimbursement. Practitioners impacted by HB89 are encouraged to start the provider enrollment application as soon as possible to ensure claim payment is not disrupted. To ensure no delays in processing, provide all required information at the time of application. When an incomplete application is submitted to ODM, it will be returned to the applicant to provide the missing information.

To complete the enrollment application, you must provide the following documentation and identifying information:

- Your Social Security Number (SSN)
- Your National Provider Identifier (NPI)
- Your professional license number with the issue date and expiration date
- Your Medicare Provider ID (If applicable)
- You will be required to upload or mail IRS form W-9 completed with your information. This form may be downloaded from the IRS Website: <u>https://www.irs.gov/uac/about-form-w9</u>

Figure 1: ENROLL AS A PROVIDER

Access the Provider Enrollment Portal: https://portal.ohmits.com/Public/Providers/Enrollment/tabld/44/Default.aspx

- Select "I need to enroll as a provider to bill Ohio Medicaid"
 - PT/OT/ST and Audiology practitioners are not eligible to enroll with Ohio Medicaid as "ORP Providers" because they cannot order or prescribe services. The "ORP Provider" designation is only for physicians and other prescribers who have the full professional scope to order, refer, *and* prescribe services for Medicaid covered individuals.
- Click on "new application" button and proceed to next screen



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Ohio Department of Medicaid

Figure 2: "REQUEST TYPE" Panel

- Select "Individual Practitioner" from the "enrollment Type" drop down Menu
- Select "Initial Enrollment" from the "Action Request" drop down Menu

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Figure 3: "REQUEST TYPE" Panel

- Select appropriate provider type from the drop-down menu:
 - Physical Therapist: 39 Physical Therapist, Individual
 - Speech Language Pathologist: 40 Speech and Language Pathologist Individual
 - Occupational Therapist: 41 Occupational Therapist, Individual
 - o Audiologist: 43 Audiologist Individual
- Select the "Yes" radial button for the question "Are you a provider new to Ohio Medicaid?"
- Click "Next"

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IMPORTANT NOTE: <u>Record your Application Tracking Number (ATN)!</u> If you do not complete and submit the application within 72 hours, the application will be purged from the system and you will need to start a new application.

Figure 4: "IDENTIFYING INFORMATION" Panel.

- Enter relevant applicant information. Questions marked with an asterisk are REQUIRED.
- When answering the "Medicare Participation Exemption" question, you should consider whether you
 will ever render and bill Medicare or Medicaid for services delivered to dually eligible individuals
 (those enrolled in both Medicare and Medicaid) outside of the MSP setting (Ex: working in a different
 setting when school is not in session). If so, you should <u>leave this box unchecked</u>, indicating you are
 not exempt from Medicare participation.
 - Leaving this box unchecked will prompt you to provide your Medicare ID as issued by CMS' Provider Enrollment Chain and Ownership System (PECOS). ODM will use this information to verify Medicare enrollment and participation
 - **Check this box** if you render services under MSP and do not work in any other settings where you would render and directly bill Medicare or Medicaid.
- Ownership type: The individual completing this field must decide which option best describes their tax reporting designation. In most cases "Individual practitioners" should enter "Sole Proprietorship."
 - <u>Please note:</u> This designation is made by ODM and is used solely for the purposes of the provider enrollment application. ODM does not report this information to any of the following: Internal Revenue Service, the Ohio Department of Taxation, the Ohio Secretary of State, any city tax office in the state of Ohio or any other business licensing entity. Selecting the "sole proprietor" designation on this application does not, in and of itself, incur a responsibility to this applicant to declare himself or herself to be a sole proprietor in terms of business ownership, nor does it require the applicant to pay additional business expenses or to purchase additional business or health care liability insurance.
- Click the next button to proceed to next page.

Figure 4:

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	*Individual Last Name	WEAVER
	*First, MI	ILENE
		By checking this block, I am certifying that I do not provide services to Medicare beneficiaries
Medic	care Participation Exemption	and that I meet all Medicare participation requirements. I understand that claims submitted for services rendered to Medicare beneficiaries will be denied.
	Medicare Type	
	Medicare Provider Number	
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	Certification Number	
	*Ownership Type	SOLE PROPRIETORSHIP
*Title/Deg	gree (As appears on license)	PHYSICAL THER
	*SSN	012345678
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	*Country	UNITED STATES
	*City	COLUMBUS
*State	e (enter NA if not applicable)	OHIO
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Figure 5: "TAX ID – 1099 INFORMATION" Panel

- Please enter all required fields.
- IRS Effective Date: enter your date of birth.
- Zip code: enter your five digit zip code
- Under State and Federal law, all applicants are required to provide their individual social security number, complete the 1099 information and submit a completed W-9 form. All information is kept confidential within MITS and is not part of any publicly available provider lists.
- Ohio Medicaid requires the completion of the 1099 Tax ID Information for all applicants. <u>If you never</u> <u>bill to Medicaid directly, you will not receive a 1099</u>. Medicaid is required to send a 1099 only if the individual practitioner submits claims and is paid more than \$600 in a given tax year.

Instructions > Request Type > Identifying Information

Page 4 of 17 - Please make	note of your ATN: 172687
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Tax ID - 1	099 Information				?
*IRS Tax Type	SSN 🗸		*IRS Effective Date	01/01/1900	
*IRS Tax ID	012345678		IRS End Date	12/31/2299	
*Name	ILENE WEAVER		Tax ID Exempt?	NO 🗸	
*Address 1	123 E MAIN ST		W9 Form?	YES 🗸	
Address 2			Form 147?	NO 🗸	
*City	COLUMBUS		*State	OH 🗸	
*Zip	43215 9537		Phone	(614)012-3456	
	previous	next		exit	

Figure 6: "DEA" Panel

- This does not apply to PT/OT/SLP or Audiologists
- Click "next"

Instructions > Request Type > Identifying Information > Tax ID - 1099 Information

Page 5 of 17 - Please make note of your ATN: 172667	
DEA	?
*** No ro	vs found ***
Select row above to update	-or- click Add button below.
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previous	next exit

Figure 7: "DEA" Panel, continued

- This does not apply to PT/OT/SLP or Audiologists ٠
- Click "next" ٠

Instructions > Request Type > Identifying Information > Tax ID - 1099 Information Page 5 of 17 - Please make note of your ATN: 172687 DEA ? DEA Number Effective Date End Date Type data below for new record delete add *DEA Number *Effective Date *End Date previous next exit

Figure 8: "DEA" Panel error message

• OOPS! I added a line on the DEA page by mistake, how do I remove it?

Instructions > Request Type > Identifying information > Tax ID - 1099 Information	
The following messages were generated:	

DEA Number is required.		
Effective Date is required.		
End Date is required.		
Page 5 of 17 - Please make note of your ATN	: 172687	
DEA		?
DEA Number Effective Date	End Date	
	Type data below for new record.	
delete add		
DEA Number		
•End Date		
	previous next	exit

Figure 9: Now it won't let me continue without putting in DEA information

Message fr	om webpage
?	Are you sure this is the row you want marked for deletion?
	OK Cancel

Figure 10: Select the empty line and click "delete button to remove"

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Page 5 of 17 Please make note of your ATN: 191650
DEA 7
DEA Number Effective Date End Date
 Type data below for new record.
*DEA Number *Effoctive Date *End Date
previous next exit

Figure 11: "Address Information" Panel

• Applicant must enter an e-mail address and contact name for each Address Type given – if any of these elements are missing, the below error message will appear:

The following messages were g	enerated:					
Contact Name is required.						
E-Mail Address is required.						
Contact Name is required.						
E-Mail Address is required.						
Contact Name is required.						
E-Mail Address is required.						
Page 6 of 17 - Please make	note of your ATN: 172687					
Address Information						?
Address Type	Address 1	City	State	Zip	E-Mail Address	Phone 1
HOME/CORP OFFICE 12	23 E MAIN ST	COLUMBU	OH	43215	CONTACT@EMAILADDRESS.COM	(614)012- 3456
MAIL TO/CORRESPONDENCE 6	633 MINERAL SPRINGS RD	PEEBLES	ОН	45660		(937)587- 3067
PAY TO 66	633 MINERAL SPRINGS RD	PEEBLES	ОН	45660		(937)587- 3067
PRACTICE LOCATION 66	633 MINERAL SPRINGS RD	PEEBLES	OH	45660		(937)587- 3067
	Type d	ata below for new record.				
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*City	PEEBLES	Pho	ne 2		CELL P	HONE 🗸
*County	ADAMS 🗸	F	ax 1			
*State	ОН 🗸	F	ax 2			
*Zip	45660 9537		TDD			
O*E-Mail Address						
	p	revious next				exit

Figure 12: "Address Information" panel, continued

• Click "next" to continue

Page 6 of 18 - Please make note of your ATN: 172687

Address Information							?
Address Type	Address 1	City	State	Zip	E-Mail Add	iress	Phone 1
HOME/CORP OFFICE 12	23 E MAIN ST	COLUMBUS	он	43215	CONTACT@EMAILAD	DRESS.COM	(614)012- 3456
MAIL TO/CORRESPONDENCE 12	23 E MAIN ST	COLUMBUS	он	43215	CONTACT@EMAILAD	DRESS.COM	(614)012- 3456
PAY TO 12	23 E MAIN ST	COLUMBUS	он	43215	CONTACT@EMAILAD	DRESS.COM	(614)012- 3456
PRACTICE LOCATION 12	23 E MAIN ST	COLUMBUS	он	43215	CONTACT@EMAILAD	DRESS.COM	(614)012- 3456
	Type da	ta below for new record.					
delete add							
*Address 1	123 E MAIN ST	*Contact Name	CON	TACT N	AME		
Address 2		*Phone 1	(614)	012-345	56	OFFICE	~
*City	COLUMBUS	Phone 2				CELL PHO	NE 🗸
*County	FRANKLIN	Fax 1					
*State	он 🗸	Fax 2					
*Zip	43215	TDD					
*E-Mail Address	CONTACT@EMAILADDRESS.COM						
	pre	vious next					exit

Figure 13: "TYPE AND SPECIALTY" Panel

- Select a specialty from the drop-down menu and check the "primary specialty" box.
- **NOTE**: Select a primary specialty that corresponds with your provider type:
 - Physical Therapist: 391 Physical Therapy.
 - Occupational Therapist: 410 Occupational Therapy
 - Speech Therapist: 400 Speech and Language Pathology
 - Audiologist: 430 Audiology

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Figure 15: "GROUP AFFILIATIONS" Panel

NOTE: <u>Do not complete this panel.</u> Physical Therapists, Occupational Therapists, Speech Language Pathologists, and Audiologists who are employed by a school and provide services under the MSP are <u>not required to affiliate</u> with the MSP provider (the school district).

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Figure 16: "CRIMINAL OFFENSE AND EXCLUSION" Panels

• The next series of six panels ask questions pertaining to criminal offences and exclusion history in regard to Medicare participation.

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Instructions > Request Type > Identifying Information > Tax ID - 1099 Page 10 of 17 - Please make note of your ATN: 244 Criminal Offense Answer Name Role Offense Disposition Date of Offense S delete add "Have you or any individuals or organizations having a direct or indirect ownership or controlling interest of 5 percent involvement of such persons, or organizations in any of the programs established by Titles XVIII, XX, or XX? Name Offense Type SSIV/FEIN	Information > DEA > Address Information > Type and Specialty > Language > Group Affiliations 4666 SR/FEIN Type data below for new record. Yes No
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Figure 17: "CERTIFICATION' Panel

- Applicant must accept the terms and conditions
- Email address is required if "Email" was selected as preferred contact method
- "Legal Entity Name" should be the individual practitioner's name

Cortification		2
Certification		
*Legal Entity Name	ENTER YOUR NAME HERE	
Legal Entity Name must match the Legal Entity Name as it appears on IRS documentation such as the W-9, IRS 147 or IRS CP578		
*Individual Last Name	LAST NAME	
First, MI	FIRST NAME	
Click this printable Enrollment Checkl	ist link to ensure a complete provider enrollment request.	
Legal Provider Primary Practice Addre	155:	
*Address 1	123 E MAIN ST	
Address 2		
*City	COLUMBUS	
*State	OHV	
*Zip	43215	
E-Mail Address	CONTACT@EMAILADDRESS.COM	
*Preferred Contact Method	E-mail 🗸	
	All Providers must read the statements below and agree to the terms	
Executive Order 2007-01S Agreement		
	In accordance with Executive Order 2007-01S, Vendor or Grantee, by signature on this document, certifies: (1) it has reviewed and understands Executive Order 2007-01S, (2) has reviewed and understands the Ohio ethics and conflict of interest laws, and (3) will take no action inconsistent with those laws and this order. The Vendor or Grantee understands that failure to comply with Executive Order 2007-01S is, in itself, grounds for termination of this contract or grant and may result in the loss of other contracts or grants with the State of Ohio.	
	O I do not accept the terms and conditions	
	I accept the terms and conditions	
	A copy of the Executive Order can be found on our website at	
	http://medicaid.ohio.gov/PROVIDERS/EnrollmentandSupport/ProviderEnrollment.aspx	
False Statement Agreement		
	Whoever knowingly and willfully makes, or causes to be made, a false statement or representation on this statement, may be prosecuted under applicable federal or state laws. In addition, if a person knowingly and willfully fails to fully and accurately disclose the information requested Ohio Department of Medicaid may deny the request to participate or, if the entity already participates, may terminate the agreement or contract as appropriate.	0
	raccept the terms and conditions	

Figure 18: "Terms and Conditions" panel

- Initially only 3 terms are visible.
- Applicant must drag the scroll bar down to the bottom and indicate they have read all 16 terms.

This provider agreement is a contract between the Ohio Department of Medicaid (the Department) and the undersigned provider of medical assistance services in which the Provider agrees to comply with the terms of this provider agreement, state statutes, Ohio Administrative Code rules, and Federal statutes and rules, and agrees and certifies to	^
 Render medical assistance services as medically necessary for the patient and only in the amount required by the patient without regard to race, creed, color, age, sex, national origin, source(s) of payment, or handicap, submit claims only for services actually performed, and bill the Department for no more than the usual and customary fee charged other patients for the same service. 	1
2. Ascertain and recoup any third-party resource(s) available to the recipient prior to billing the Department. The Department will then pay any unpaid balance up to the lesser of the provider's billed charge or the maximum allowable reimbursement as set forth in Chapter 5101:3 of the Administrative Code.	
3. Accept the allowable reimbursement for all covered services as payment-in-full and, except as required in paragraph 2 above, will not seek reimbursement for that service from the patient, any member of the family, or any other person.	~
I do not accept the terms and conditions	
U accept the terms and conditions	
	This provider agreement is a contract between the Ohio Department of Medicaid (the Department) and the undersigned provider of medical assistance services in which the Provider agrees to comply with the terms of this provider agreement, state statutes, Ohio Administrative Code rules, and Federal statutes and rules, and agrees and certifies to 1. Render medical assistance services as medically necessary for the patient and only in the amount required by the patient without regard to race, creed, color, age, sex, national origin, source(s) of payment, or handicap, submit claims only for services actually performed, and bill the Department for no more than the usual and customary fee charged other patients for the same service.

Figure 19: "Terms and Conditions" panel, continued

- Applicant must accept/attest that the application is true and complete
- IMPORTANT ELECTRONIC SIGNATURE MUST BE THAT OF THE APPLICANT

Ohio Medicaid 5-Year Time Limited Provider Agreement				
	9. To follow the regulations and policies set forth	in the appropri	ate edition of the Medicaid Handbook.	^
	10. Provide to ODM, through the court of jurisdict Title 11 of the United States Code (Bankruptcy). I Street - 31st Floor, Columbus, Ohio 43215".	tion, notice of a Notice shall be	ny action brought by the provider in accordance with the mailed to: "Ohio Department of Medicaid, 30 East Broad	
	11. Comply with the advance directives requirem personal care services, hospices, and HMOs spe agreement may be canceled by either party upon the individual practitioner who is applying for the j chief executive officer, or general partner of the b agree to be bound by this agreement, and certify	ents for hospita actified in 42 CF n 30 days writte provider numbe ousiness organi that the inform	als, nursing facilities, providers of home health care and R 459, Subpart I and 42 CFR 417.436(d). This provider n notice prior to termination date. I further certify that I an er, or in the case of a business organization, I am the offic zation that is applying for the provider number. I further ation I have given on this application is factual.	er,
Agreement Date	I do not accept the terms and conditions I accept the terms and conditions 02/29/2016	3		
	✓ I have read the contents of this application, an Medicaid of any future changes to the information misrepresentation, or falsification of any informatic information to Ohio Medicaid may be punished by o revocation of Ohio Medicaid identification number(nd the information contained in thi con contained in criminal, civil, o (s), and/or the in	on contained herein is true, correct and complete. I agree to s application. I understand that any deliberate omission, this application or contained in any communication supply r administrative penalties including, but not limited to, the e nposition of fines, civil damages, and/or imprisonment. My	notify Ohio ng lenial or electronic
	signature legally and financially binds this provider selecting the signature checkbox and submitting the	r to the laws, re he application, I	gulations, and program instructions of the Ohio Medicaid p agree to abide by these terms.	rogram. By
*Type Full Name Here	TYPE YOUR NAME HERE		02/29/2016	
	previous	next		exit

Figure 20: Provision Check box for retroactive billing.

- Important retroactive billing note: You may request the effective date of your Medicaid provider enrollment to be retroactive up to twelve months prior to the application date or to the date of your NPI enumeration (whichever comes first). This can only be selected at the time of application and <u>cannot be changed</u> once the application has been submitted.
 - Example #1: You submitted your Ohio Medicaid provider enrollment application on June 1, 2017 but obtained your licensure and NPI more than a year prior, on March 15, 2016. By checking the provision box, your provider enrollment will be backdated with an effective date of June 1, 2016.
 - Example #2: You submitted your Ohio Medicaid provider enrollment application on June 1, 2017 and obtained your licensure and NPI on March 15, 2017. By checking the provision box, your provider enrollment will be backdated with an effective date of March 15, 2017.

s.com/Public/Providers/Enrollment/tabld/44/Default.aspx	P + 🔒 Ø Obio Department of Medicaid… i Enrollment 🛛 🗙	
		X
	request. 15. This provider agreement may be canceled by either party upon 30 days written notice prior to termination date. 16. I further certify that I am the individual practitioner who is applying for the provider number, or in the case of a business organization, I am the officer, chief executive officer, or general partner of the business organization that is applying for the provider number. I further agree to be bound by this agreement, and certify that the information I have given on this application is factual. As such, I have disclosed my name, social security number and date of birth on the application for enrollment, in accordance with 42 CFR, Part 455, Subpart B and 1002, Subpart A, as amended, and as specified in rule 5180-1-17.3 of the Administrative Code.	¥
Agreement Date	I do not accept the terms and conditions I accept the terms and conditions 1/06/2016 Certain provider agreements may be retroactive (up to 12 months) to encompass dates on which the provider furnished covered services to a Medicaid consumer and the service has not been billed to Medicaid.	\$ ¥
ProvisionCheck	☑ If you meet this provision, please check the box	
	A failure to check this box shall be taken by ODM to mean that you waive your rights to a retroactive period of months prior to the date ODM approves your application. This agreement is limited to 5 years from the effective date.	Ŷ
	☑ I have read the contents of this application, and the information contained herein is true, correct and complete. I agree to Ohio Medicaid of any future changes to the information contained in this application. I understand that any deliberate omission misrepresentation, or falsification of any information contained in this application or contained in any communication supply information to Ohio Medicaid dentification number(s), and/or the Imposition of fines, civil damages, and/or imprisonment. My electronic signature legally and financially binds this provider to the laws, regulations, and program instructions of the Ohio M program. By selecting the signature checkbox and submitting the application, I agree to abide by these terms.	notify n, ng ienial or fedicaid
*Type Full Name Here	ILENE WEAVER 09/06/2016	
	previous next exit	

Figure 21: "Document Submission Type and Notes" Panel.

• Select the method of how you would like to submit required documents



Figure 22: "Document Submission Type and Notes" panel

• Document upload may take 1-2 minutes to complete



Figure 23: APPLICATION SUBMITTED SUCCESSFULLY!



Figure 24: UPLOAD REQUIRED DOCUMENTATION

- All practitioners who enroll with Ohio Medicaid are required by state and federal law to provide a completed W-9. The W-9 must contain the **social security number** of the **individual applying**, along with the applicant's signature and date.
- The W-9 form may be uploaded through the secure portal, mailed to ODM, or e-mailed to the address below.
- If any information related to your application needs to be updated and you are not able to do so through the self-service feature, please contact: <u>MEDICAID_PROVIDER_UPDATE@medicaid.ohio.gov</u>

WHAT'S NEXT?

- Upload required documents.
 - Additional required documents can be mailed or uploaded.
 - A cover page is required for documents that are sent by mail. Print Cover Page.
- Print a copy of the application for your records Print Application

For attachments submitted via mail, not electronically attached, please send to the appropriate address below.