



HIPAA Transaction Standard Companion Guide

**Refers to the Implementation Guides
Based on ASC X12 version
005010x210**

**275–Additional Information to Support a
Health Care Claim or Encounter (837) for Fee-
For-Service**

This Companion Guide has been developed in coordination with the new Ohio Medicaid Enterprise System (OMES) and provides trading partners information needed to meet future OMES EDI requirements. Trading Partners should not use the instructions in this Companion Guide to submit production files until the official implementation of the new OMES.

Disclosure Statement

This companion guide is based on the CORE v5010 Master Companion Guide Template. All rights reserved. It may be freely redistributed in its entirety provided that this copyright notice is not removed. It may not be sold for profit or used in commercial documents without the written permission of the copyright holder. This document is provided “as is” without any express or implied warranty. Note that the copyright on the underlying ASC X12 Standards is held by ASC X12.

The ODM Companion Guides do not:

- Replace the HIPAA ANSI ASC X12N Implementation Guide.
- Contain any actions that would result in a Non-Compliant Transaction.

The ODM Companion Guides are subject to change without prior notice.

Providers and Trading Partners are responsible for periodically checking for Companion Guide updates on the ODM Trading Partner website - [Trading Partners | Medicaid \(ohio.gov\)](#).

Each Medicaid Provider and/or Trading Partner has the ultimate responsibility to adhere to the HIPAA Federal Requirements as well as any Ohio State laws that are applicable including the Ohio Administrative Code (<http://codes.ohio.gov/oac/5160-1-20>).

Preface

This Companion Guide to the v5010 ASC X12N Implementation Guides and associated errata adopted under HIPAA clarifies and specifies the data content when exchanging electronically with ODM. Transmissions based on this companion guide, used in tandem with the v5010 ASC X12N Implementation Guides, are compliant with both ASC X12 syntax and those guides. This Companion Guide is intended to convey information that is within the framework of the ASC X12N Implementation Guides adopted for use under HIPAA. The Companion Guide is not intended to convey information that in any way exceeds the requirements or usages of data expressed in the Implementation Guides.

EDITOR'S NOTE:

This page is blank because major sections of a book should begin on a right-hand page.

Table of Contents

1 INTRODUCTION	6
1.1 SCOPE.....	6
1.2 OVERVIEW.....	6
1.3 REFERENCES.....	6
1.3.1 Government and Other Associations.....	6
1.3.2 ASC X12 Standards:.....	6
1.4 ADDITIONAL INFORMATION.....	6
2 GETTING STARTED	7
3 TESTING WITH THE PAYER	8
4 CONNECTIVITY WITH THE PAYER/COMMUNICATIONS	9
5 CONTACT INFORMATION	10
5.1 EDI CUSTOMER SERVICE.....	10
5.2 EDI TECHNICAL ASSISTANCE.....	10
6 CONTROL SEGMENTS/ENVELOPES	11
6.1 ISA-IEA.....	11
6.2 GS-GE.....	12
6.3 ST-SE.....	12
7 PAYER SPECIFIC BUSINESS RULES AND LIMITATIONS	14
8 ACKNOWLEDGEMENTS AND/OR REPORTS	16
8.1 The TA1 Technical Acknowledgement.....	16
8.2 The 999 Implementation Acknowledgement.....	16
8.3 824 Application Advice.....	16
8.4 REPORT INVENTORY.....	16
9 TRADING PARTNER AGREEMENTS	17
9.1 TRADING PARTNERS.....	17
10 TRANSACTION SPECIFIC INFORMATION	18
10.1 275.....	18
11 APPENDICES	20
11.1 Implementation Checklist.....	20
11.2 Frequently Asked Questions.....	20
12 Change Summary	21

1 INTRODUCTION

1.1 SCOPE

ODM developed 5010 Companion Guides to supplement each 5010 Transaction Implementation Guide, based on Version 5, Release 1, with regards to:

- Specific Codes and/or Values that are unique to ODM to accept an Inbound Transaction

ODM Companion Guides will not create a Non-Compliant Transaction

This companion guide is intended to be used in conjunction with the ASC X12N/005010X210 and X12N/005010X211 Implementation Guides (IG). It provides supplementation instructions not included in the IG that must be followed for implementation and conducting the transaction with ODM. It does not change the requirements of the IG in any way.

1.2 OVERVIEW

The Health Insurance Portability and Accountability Act (HIPAA) require all Providers, Trading Partners and Payers in the United States to comply with the Electronic Data Interchange (EDI) Standards for Health Care.

This Companion document contains the format and establishes the data contents of the 275 Additional Information to Support a Health Care Claim or Encounter and a Health Care Services Review Transaction Sets for use within the context of an EDI environment.

1.3 REFERENCES

In addition to the resources available on the ODM Trading Partner Website ([Trading Partners | Medicaid \(ohio.gov\)](#)), there are other websites that contain helpful information to assist in the implementation of the electronic data interchange process. Links to these websites are listed below and are separated by category for easy reference.

For information about EDI software and services, visit: 1EDI Source, Inc (<http://www.1edisource.com>).

1.3.1 Government and Other Associations

- Center for Medicare and Medicaid Services (CMS): <http://www.cms.gov>
- Answers to Frequently Asked Questions: [HIPAA, Administrative Simplification, and ACA FAQs | CMS](#)
- HHS Office for Civil Rights (Privacy) <http://www.hhs.gov/ocr/hipaa>
- WEDI - Workgroup for Electronic Data Interchange: <http://www.wedi.org>
- CMS website for NPI: <https://www.cms.gov/Regulations-and-Guidance/Administrative-Simplification/NationalProvidentStand>

1.3.2 ASC X12 Standards:

- Washington Publishing Company: <http://www.wpc-edi.com>
- American National Standards Institute: <http://ansi.org>
- Accredited Standards Committee: <http://www.x12.org>

1.4 ADDITIONAL INFORMATION

For additional information, the Trading Partner Information Guide can be found here: [Trading Partners | Medicaid \(ohio.gov\)](#)

2023 © Ohio Department of Medicaid

All rights reserved. This document may be copied.

2 GETTING STARTED

To get started, the Trading Partner Information Guide can be found here: [Trading Partners | Medicaid \(ohio.gov\)](#)

3 TESTING WITH THE PAYER

Details related to testing are in the Trading Partner Information Guide which can be found here: [Trading Partners | Medicaid \(ohio.gov\)](#)

4 CONNECTIVITY WITH THE PAYER/COMMUNICATIONS

Connectivity information is in the Trading Partner Information Guide which can be found here: [Trading Partners | Medicaid \(ohio.gov\)](#)

5 CONTACT INFORMATION

5.1 EDI CUSTOMER SERVICE

Days Available: Monday through Friday

Time Zone: Eastern Time (ET)

Time Available: 8:00 am to 4:30 pm

Phone: 800-686-1516, option 4.

Email: omesedisupport@medicaid.ohio.gov

5.2 EDI TECHNICAL ASSISTANCE

Days Available: Monday through Friday

Time Zone: Eastern Time (ET)

Time Available: 8:00 am to 4:30 pm

Phone: 800-686-1516, option 4.

Email: omesedisupport@medicaid.ohio.gov

6 CONTROL SEGMENTS/ENVELOPES

6.1 ISA-IEA

This section describes ODM's use of the interchange control segments. It includes a description of expected sender and receiver codes, authorization information, and delimiters.

Page #	Loop ID	Reference	Name	Codes	Length	Notes/Comments
C.3		ISA	Interchange Control Header			
C.4		ISA01	Authorization Information Qualifier	00		No Authorization Information Present (No
C.4		ISA02				Insert 10 spaces
C.4		ISA03	Security Information Qualifier	00		No Security Information Present (No Meaningful Information in ISA04)
C.4		ISA04				Insert 10 spaces
C.4		ISA05	Interchange ID Qualifier	ZZ		Mutually Defined
C.4		ISA06	Interchange Sender ID			7-digit Trading Partner ID assigned by ODM. This is a fixed-length field and should be left justified and filled with spaces to meet the minimum length requirement of 15.
C.4		ISA07	Interchange ID Qualifier	ZZ		Mutually Defined
C.4		ISA08	Interchange Receiver ID	MMISODJFS 0021920 0002937 0004202 0003150 0021919 0007316 0007610 0021914		This is a fixed-length field and should be left justified and filled with spaces to meet the minimum length requirement of 15. MMISODJFS = Ohio Department of Medicaid Fee-for-Service 0021920 = AmeriHealth Caritas Ohio, Inc. 0002937 = Anthem Blue Cross Blue Shield 0004202 = Buckeye Community Health Plan 0003150 = CareSource 0021919 = Humana Health Plan of Ohio, Inc. 0007316 = Molina Healthcare of Ohio 0007610 = United Healthcare Community Plan of Ohio, Inc 0021914 = Aetna OhioRISE
C.5		ISA13	Interchange Control Number			Must be identical to the associated interchange control trailer IEA02

C.6		ISA14	Acknowledgment 0 Requested			No Interchange Acknowledgment Requested

Page #	Loop ID	Reference	Name	Codes	Length	Notes/Comments
C.10		IEA	Interchange Control Trailer			
C.10		IEA01	Number of Included Functional Groups			Number of included functional groups.
C.10		IEA02	Interchange Control Number			The control number assigned by the interchange sender. Must be identical to the value in ISA13.

6.2 GS-GE

This section describes ODM's use of the functional group control segments. It includes a description of expected application sender and receiver codes. Also included in this section is a description concerning how ODM expects functional groups to be sent and how ODM will send functional groups. These discussions will describe how similar transaction sets will be packaged and ODM's use of functional group control numbers.

Page #	Loop ID	Reference	Name	Codes	Length	Notes/Comments
C.7		GS	Functional Group Header			
C.7		GS02	Application Sender's Code			7-digit Trading Partner ID assigned by ODM – Same as ISA06
C.7		GS03	Application Receiver's Code			Same as ISA08
C.8		GS06	Group Control Number			Must be identical to the value in GE01.

Page #	Loop ID	Reference	Name	Codes	Length	Notes/Comments
C.9		GE	Functional Group Trailer			
C.9		GE01	Number of Transaction Sets Included			Number of included transaction sets.
C.9		GE02	Group Control Number			The functional group control number. Must be the same value as GS06

6.3 ST-SE

This section describes ODM's use of transaction set control numbers.

Page #	Loop ID	Reference	Name	Codes	Length	Notes/Comments
61		ST	Transaction Set Header			
61		ST02	Transaction Set Control Number			Identical to the value in SE02.

Page #	Loop ID	Reference	Name	Codes	Length	Notes/Comments
200		SE	Transaction Set Trailer			
200		SE01	Number of Included Segments			Total number of segments included in a transaction set including ST and SE segments
200		SE02	Transaction Set Control Number			Transaction set control number. Identical to the value in ST02.

7 PAYER SPECIFIC BUSINESS RULES AND LIMITATIONS

In order to submit additional documentation/attachments using the 275 X12 transactions, Trading Partners must be authorized by Ohio Medicaid and in active status. These details are documented in the Trading Partner Information Guide which can be found at this link - [Trading Partners | Medicaid \(ohio.gov\)](#).

The X12 275 transaction should be submitted along with the corresponding X12 837 Claim transaction.

OMES accepts the following file types for X12 275 attachments:

- MSWORD
- Excel
- PDF
- GIF Image
- TIF Image
- JPEG Image
- PNG Image
- Text (Plain, RTF or HTML)
- MS PPT
- BMP
- CSV

In the 837, use the exact attachment control number submitted in the PWK06 segment as what is submitted in the 275 transaction in the 2000A, TRN02 segment.

MCE Payer IDs in 1000A NM109:

MCE	PAYER NAME (NM103)	275 1000A NM109
United Healthcare	United Healthcare Ohio Medicaid	88337
	United Healthcare Ohio Medicaid Vision	83572
	United Healthcare Ohio Medicaid Dental	83244
AmeriHealth	AmeriHealth Caritas Ohio	35374
	AmeriHealth Caritas Ohio Radiology Only	N/A
	AmeriHealth Caritas Ohio Transportation Only	42435
Aetna OhioRISE	Aetna OhioRISE	N/A
CareSource	CareSource OH Medicaid	0003150
	CareSource OH Vision	CSVIS001
	CareSource OH Dental	CSDEN001
Buckeye	Buckeye Ohio Medicaid	0004202
	Buckeye Envolve Vision	V004202
	Buckeye Envolve Dental	D004202
Molina	Molina Ohio Medicaid	0007316
	Molina SkyGen	D007316
	Molina March Vision	V007316
Humana	Humana Ohio Medicaid	61103
	Humana DentaQuest	D021919
	Humana EyeMed	V021919
Anthem BCBS	Anthem Medical	0002937
	Anthem EyeMed Vision	N/A
	Anthem DentaQuest Dental	D002937

8 ACKNOWLEDGEMENTS AND/OR REPORTS

8.1 The TA1 Technical Acknowledgement

The TA1 allows the receiver of a file to notify the sender that an invalid interchange structure was received or that problems were encountered. The TA1 verifies only the interchange header (ISA/GS) and trailer (IEA/GE) segments of the file envelope.

For batch and real-time transactions, if ISA or GS errors were encountered then the generated TA1 report with the Interchange Header errors will be returned for pickup.

8.2 The 999 Implementation Acknowledgement

For batch transactions, each time a properly formatted 5010 X12 file is submitted to Ohio Medicaid, an accepted 999 acknowledgement is returned to the submitter. If the file submitted is rejected, a negative 999 is produced and returned to the submitter.

For real-time, a negative 999 acknowledgement is generated if the 270 eligibility request or 271 response fails compliance.

8.3 824 Application Advice

For batch transactions, the 824 transaction set is used to report the rejection of a transaction that does not meet WEDI SNIP Type 7 compliance.

8.4 REPORT INVENTORY

For batch transactions, if a 5010 X12 file fails compliance, an HTML report file is returned to the submitter. This file contains details that will assist the submitter to identify the issue and correct the problem.

9 TRADING PARTNER AGREEMENTS

These details can be found in the Trading Partner Information Guide which can be found at this link - [Trading Partners | Medicaid \(ohio.gov\)](#).

9.1 TRADING PARTNERS

An EDI Trading Partner is defined as any OMES customer (provider, billing service, software vendor, employer group, financial institution, etc.) that transmits to, or receives electronic data from OMES.

Payers have EDI Trading Partner Agreements that accompany the standard implementation guide to ensure the integrity of the electronic transaction process. The Trading Partner Agreement is related to the electronic exchange of information, whether the agreement is an entity or a part of a larger agreement, between each party to the agreement.

For example, a Trading Partner Agreement may specify among other things, the roles and responsibilities of each party to the agreement in conducting standard transactions.

10 TRANSACTION SPECIFIC INFORMATION

This section describes how ASC X12N Implementation Guides (IGs) adopted under HIPAA will be detailed with the use of a table. The tables contain a row for each segment that ODM has something additional, over and above, the information in the IGs. That information can:

1. Limit the repeat of loops, or segments
2. Limit the length of a simple data element
3. Specify a sub-set of the IGs internal code listings
4. Clarify the use of loops, segments, composite, and simple data elements
5. Any other information tied directly to a loop, segment, composite, or simple data element pertinent to trading electronically with ODM

In addition to the row for each segment, one or more additional rows are used to describe ODM's usage for composite and simple data elements and for any other information. Notes and comments should be placed at the deepest level of detail. For example, a note about a code value should be placed on a row specifically for that code value, not in a general note about the segment.

The following table specifies the columns and suggested use of the rows for the detailed description of the transaction set companion guides.

10.1 275

Page #	Loop ID	Reference	Name	Codes	Length	Notes/Comments
		BGN01		02		Add
47	1000A	NM101		PR		
48	1000A	NM102		2		
48	1000A	NM108		PI		
48	1000A	NM109				For FFS = MMISODJFS. For Managed Care members, see Section 7
55	1000B	NM101		41		
56	1000B	NM102		1, 2		
56	1000B	NM108		46		
57	1000B	NM109				7-digit Ohio Medicaid Trading Partner ID assigned by ODM
62	1000C	NM101		1P		
63	1000C	NM108		XX		
64	1000C	NM109				Provider NPI
66	1000C	REF01		G2		Complete only if Provider does not have an NPI
66	1000C	REF02				7 digit ODM assigned provider ID
68	2000A	TRN01		1		Must send "1" when submitting an unsolicited 275
69	2000A	TRN02				This number is the Attachment Control Number assigned by the submitter This number will be used to link the attachment to the corresponding X12

ODM Companion Guide – 275 ADDITIONAL INFORMATION TO SUPPORT A HEALTH CARE SERVICES
REVIEW for PASRR Nursing Facility Specialized Services (NFSS)

Page #	Loop ID	Reference	Name	Codes	Length	Notes/Comments
						837 claim and must match PWK06 segment in the X12 837.

11 APPENDICES

This section contains one or more appendices.

11.1 Implementation Checklist

See Trading Partner Information Guide found here: [Trading Partners | Medicaid \(ohio.gov\)](#).

11.2 Frequently Asked Questions

See Trading Partner Information Guide found here: [Trading Partners | Medicaid \(ohio.gov\)](#).

12 Change Summary

This section describes the differences between the current Companion Guide and previous guide(s).

12/21/2021:

- Updated the revision number in the filename.
- Added EDI helpdesk email address to Section 5 Contact Information

3/4/2022:

- Updated Companion Guide to support 005010x210 275–Additional Information to Support a Health Care Claim or Encounter (837)
- Added MCE Payer IDs in 1000A NM109 in Section 7

3/25/2022

- Updated MCE Payer IDs in Section 7

04/22/2022:

- Replaced DRAFT with OMES disclaimer
- Removed 0021457 Aetna Better Health of Ohio from ISA08 Receiver ID
- Created table and updated MCE Payer IDs in 1000A NM109 in Section 7

09/16/2022:

- Updated Section 7 MCE Payer ID table

09/19/2022:

- Corrected Section 7 MCE Payer ID table for Buckeye

09/30/2022

- Added “for Fee-For-Service” on the title/cover page

12/22/2022

- Added comments “Insert 10 spaces” in ISA02 and ISA04 on page 11
- Added comment GS02=ISA06 and GS03=ISA08 on page 12
- Added extensions **MS PPT**, **BMP**, **CSV** in Section 7

01/11/2023

- Updated MCE Payer IDs in Section 7

01/24/2023

- Updated EDI Support in Section 5, Contact Information.
- Updated Section 10, Reference NM109