

Quarterly Monitoring

State Opioid & Stimulant Response (SOS) Grant

Bureau of Grants Administration

March 9, 2026 and March 10, 2026



**Department of
Behavioral Health**

WELCOMING AND OPENING REMARKS



Jennifer Ruff, M.A., LPSC

SOS Assistant Project Director
Bureau of Grants Administration

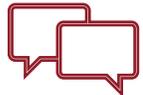
REMINDERS



This meeting is being recorded



Slides will be available on the website after the meeting



Please send questions to SOS4@dbh.ohio.gov



For more SOS SOR resources, please visit:

[State Opioid and Stimulant Response | Department of Behavioral Health](#)

AGENDA



SOS Project Updates & Calendar



GFMS Technical Assistance



Monitoring and Reporting



SOS 4.0 Evaluation Reporting-GRC



DBH SOS Resources & Closing

SOS 4.0 REPORTING CALENDAR

SOS 4.0 REQUIRED REPORTING TIMELINE



Required Reporting Window Opens

3/16/26

- SOR/TOR
- Mid-Year PPR

Dates included in Required Reporting

- SOR/TOR
 - 1/1/26-3/31/26
- Mid-Year PPR
 - 9/30/26-3/31/26

Required Reporting Window Closes

4/10/26

- SOR/TOR
- Mid-Year PPR

SOS 4.0 TECHNICAL ASSISTANCE

SOS4@dbh.ohio.gov



Cindi West

Project Coordinator



Armani Brown

Project Lead

SOS PROJECT UPDATES



Armani Brown

SOS Project Lead

Bureau of Grants Administration

GFMS TECHNICAL ASSISTANCE

GFMS TECHNICAL ASSISTANCE

- Revision Requests
 - Budget changes
 - Update Face Sheet and Contact Information
- Email SOS4@dbh.ohio.gov for general questions on allowables and reporting deadlines
- Disbursement support
 - Reimbursement grant
 - Quarter timeline
 - Request up to 25% each quarter

DISBURSEMENT REQUESTS

- SOS disbursement requests are under the new “Defend the Spend” review process
 - Each federal cash request undergoes review and approval
 - This process can take up to 14 business days, and has extended the timeline for receipt of funds
- DBH reviewing internal processes to assist in timely disbursement processing

SOS 4.0 MONITORING & REPORTING

MONITORING AND REQUIRED REPORTING

- DBH planning increased monitoring processes, frequency and cadence still being developed.
- Please complete the **mid-year expenditure report in GFMS** by **April 10**.
- Required reports are SOR/TOR and PPR for **ALL** SOS awardees due **April 10**.
- Most awardees also required to complete the SUPRT-A/C.

- If not currently and would like to receive emails from GRC please reach out to SOS4@dbh.ohio.gov to be added to the listserv.

MONITORING AND REQUIRED REPORTING

- SOS awardees must complete ALL required reporting at expected frequency throughout lifecycle of the grant.
 - If do not complete, provided notice of non-completion and any corrective action needed.
- **Mandatory call hosted by DBH Executive Leadership for Executive Leadership of directly funded SOS awarded agencies** to review forthcoming monitoring and reporting expectations; call information forthcoming.

SOS REPORTING UPDATES



David Conway

SOS Data Coordinator

Bureau of Grants Administration

ALL REQUIRED REPORTING

| Report | Frequency | Required |
|-----------------------------------|--|---|
| SOR/TOR | Quarterly | Yes |
| Performance Progress Report (PPR) | Bi-annual (Mid-Year and End-Of-Year) | Yes |
| SUPRT-A/C | Enter in iPortal within 30 days of interview | Only if awardees collecting client level data |

[Data Collection | Department of Behavioral Health](#)

SOS 4.0 REQUIRED REPORTING TIMELINE



Quarter 2

Reporting Window
3/16/26 to 4/10/26

SOR/TOR

- Data from 1/1/26-3/31/26

Mid-Year PPR

- Data from 9/30/26-3/31/26

Quarter 3

Reporting Window
6/15/26 to 7/13/26

SOR/TOR

- Data from 4/1/26-6/30/26

***SOR/TOR and PPR
Required by all
awardees***

Quarter 4

Reporting Window
9/14/26 to 10/12/26

SOR/TOR

- Data from 7/1/26-9/29/26

End-of-Year PPR

- Data from 9/30/25-9/29/26

REPORTING REQUIREMENTS

- Boards report on behalf of sub-awardees
- Some organizations application narrative indicated good fit for SUPRT-A/C completion
- If have questions about completing SUPRT-A/C please email S0Seval@osumc.edu

| Awardee | PPR Reporting | SOR/TOR | (SUPRT-A/C: Formerly GPRA) |
|---|---------------|---------|----------------------------|
| Mahoning County ADAMHS Board | Yes | Yes | Yes* |
| Medina County ADAMHS Board | Yes | Yes | Yes* |
| Miami County ADAMHS Board (Tri-County) | Yes | Yes | Yes* |
| Montgomery County ADAMHS Board | Yes | Yes | Yes* |
| Paint Valley County ADAMHS Board (Ross County) | Yes | Yes | Yes* |
| Portage County ADAMHS Board | Yes | Yes | Yes* |
| Preble County ADAMHS Board | Yes | Yes | Yes* |
| Richland County ADAMHS Board | Yes | Yes | Yes* |
| Scioto, Adams, and Lawrence Counties ADAMHS Board | Yes | Yes | Yes* |
| Seneca, Ottawa, Sandusky, and Wyandot Counties MHRB Board | Yes | Yes | Yes* |
| Stark County Mental Health and Addiction Recovery Board | Yes | Yes | Yes* |
| Summit County ADM Board | Yes | Yes | Yes* |
| Trumbull County ADAMHS Board | Yes | Yes | Yes* |
| Tuscarawas and Carroll Counties ADAMHS Board | Yes | Yes | Yes* |
| Union County ADAMHS Board | Yes | Yes | Yes* |
| Van Wert Mercer Paulding County ADAMHS Board | Yes | Yes | Yes* |
| Warren and Clinton Counties ADAMHS Board | Yes | Yes | Yes* |
| Wayne and Holmes Counties ADAMHS Board | Yes | Yes | Yes* |
| Direct-Funded Community Projects/Community Organizations | | | |
| 12 Step Life - The Ethel Hardy House | Yes | Yes | Yes |
| A Place of Purpose, Inc. | Yes | Yes | Yes |
| Addiction Services Council (ASC) | Yes | Yes | No |

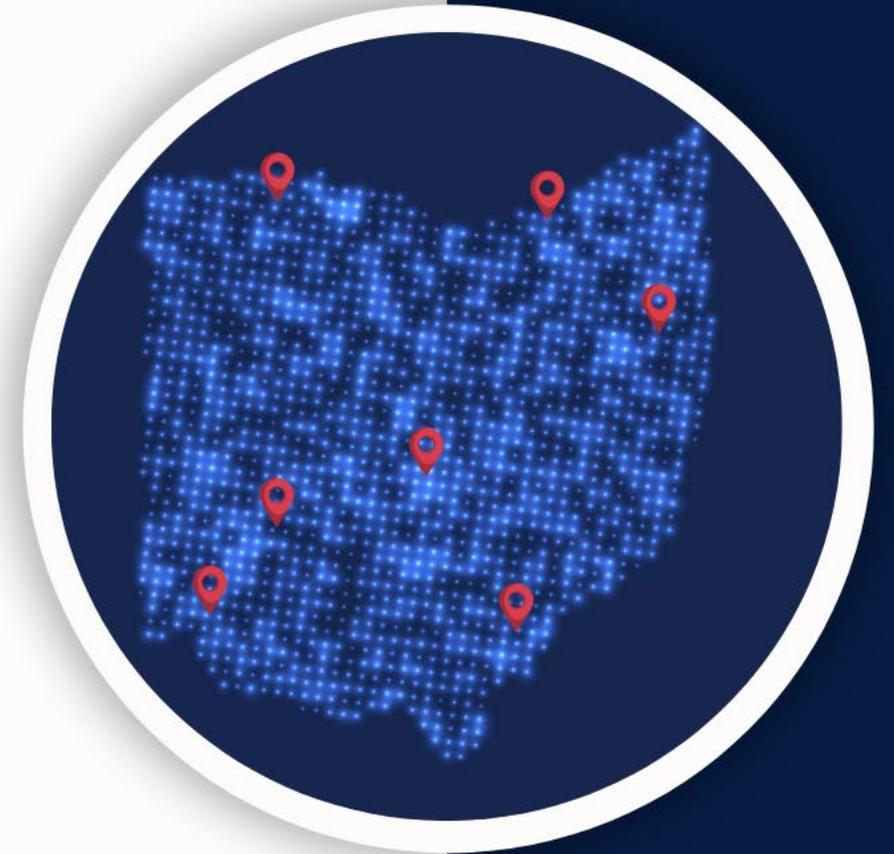
SOS 4.0 EVALUATION REPORTING

State Opioid and Stimulant Response Grant (SOS/SOR)

Presentation for the Quarterly Monitoring Meeting



March 9th and March 10th, 2026

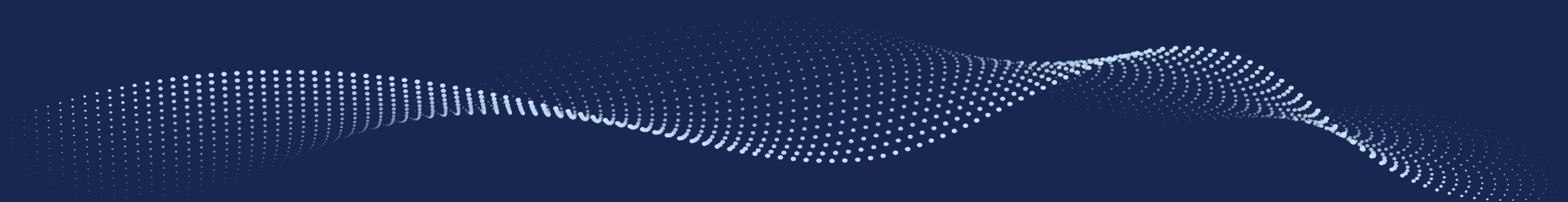


Acknowledgements

The State Opioid and Stimulant Response (SOS, formerly SOR) is funded by the Ohio Department of Behavioral Health (DBH) with funding from the Substance Abuse and Mental Health Services (SAMHSA). The evaluation for SOS is being overseen by the Ohio Colleges of Medicine Government Resource Center.

The views expressed in this presentation are solely those of the authors and do not necessarily represent the official views of DBH, SAMHSA, or the U.S. Government. This evaluation may include data provided by DBH, which should not be considered an endorsement of the evaluation or its conclusions.

Did you know?



Stay Informed: SOS Evaluation Website

- **Evaluation Website:** Hub for tools, resources, reporting, training, and news at www.ohiososevaluation.org

The screenshot shows the website's header with the logo on the left, navigation links (Resources, Reporting, Training, About Us, News) in the center, and 'iPortal' and 'Contact Us' buttons on the right. A blue banner below the header contains a notice about the transition to the Unified Performance Reporting Tool (SUPRT) effective October 1, 2025. The main content area features a large image of a city skyline at dusk. Overlaid on this image is a white box with the following text:

In partnership with Ohio Department of Behavioral Health (DBH)

Evaluation of Ohio's State Opioid and Stimulant Response (SOS) 4.0 Grant

Ohio continues to work collaboratively with state and community agencies to pursue the goals outlined by Governor DeWine's RecoveryOhio initiative to respond to Ohioans needing treatment and recovery support

Sign Up Now: SOS Field Brief

- **Field Brief:** Issued monthly to update SOS grantees on reporting updates, important announcements, and resources.
 - [Sign-up](#) using the link in the blue banner of the SOS evaluation website
 - See previous issues of the Field Brief on the [news](#) page of the SOS evaluation website



Data Collection and Reporting



SAMHSA United Performance Reporting Tools (SUPRT)

- SAMHSA announced the launch of the SAMHSA United Performance Reporting Tools (SUPRT) which replaced the Government Results Performance Act (GPRA) effective August 30, 2025.
 - **SUPRT-A** is completed by agency staff using information from client records, rather than interviews with the client. SUPRT-A is mandatory for all clients.
 - **SUPRT-C** is self-administered by clients, caregivers, or proxies. Client participation in SUPRT-C is voluntary.
- SUPRT-A/C assessments are conducted at baseline, 6-month reassessment, and annual assessments. Closeout records are conducted with a SUPRT-A record only.

How do we transition 4.0 clients with a GPRA baseline to SUPRT?

- If the client with a GPRA baseline is **still receiving** SOS 4.0-funded services:
 - Collect the SUPRT-A (required) and SUPRT-C (optional) 6-month reassessment and annual assessments when due.
 - For GPRA-transitioned clients, the SUPRT-C 6-month reassessment and annual assessments should be completed on paper and then saved until the portal form is available for this group of clients. SUPRT-A forms can be entered now.
 - Clients are eligible to receive a \$30 gift card when they complete the SUPRT-C 6-month reassessment or annual assessment form within the valid data collection window.
- For clients with a GPRA baseline who are **no longer receiving** SOS 4.0-funded services and were not previously discharged:
 - Complete the SUPRT-A closeout.

How is existing GPRA data migrated to the new SOS SUPRT iPortal?

- SOS 4.0 Year 1 clients with GPRA baselines are not automatically transferred to the new portal.
- DBH has a process to request the GPRA data be migrated into the new SOS SUPRT app.
- If you have already worked with them to make this request, no further action is needed.

Directions to make request:

1. Email DBH: SOS4@dbh.ohio.gov
2. Use subject: 'SOS GPRA to SUPRT Data Migration'
3. Make request: migrate SOS 4.0, year 1 GPRA data to the new SOS SUPRT app and ask for the 'SUPRT-A Transition Form'
4. Complete and send form back to DBH

SOS Quarterly Reporting

- SOR/TOR Instrument – All Grant Awardees
 - Collects numeric data on prevention, education, and OORMs and other lifesaving prevention and response services each quarter.
- SOR/TOR Sub-Recipient Reporting – All SOS 3.0 NCE and SOS 4.0 Year 1 Grant Awardees
 - Expenditure amounts and types of services provided by SOR/TOR grant sub-recipients during the previous fiscal year (9/30/24-9/29/25)
- Mid-Year Performance Progress Report – All Grant Awardees
 - Collects impact stories and descriptions of accomplishments and challenges stories for Q1-Q2.

Quarterly Reporting

- **Who:** SOS 4.0 Direct Award Grant Awardees
- **What:**
 - SOR/TOR Report (SOS 4.0 Year 2 Q2 1/1/26-3/31/26)
 - SOR/TOR Sub-Recipient Reporting (SOS 3.0 NCE and SOS 4.0 Year 1 9/30/24-9/29/25)
 - Performance Progress Report (SOS 4.0 Year 2 Mid-Year Report Q1-Q2 9/30/25-3/31/26)
- **When:** Monday, March 16th to Friday, April 10th, 2026
- **How:** REDCap Survey Sent via email from SOSEval@osumc.edu

Quarterly Reporting – What to Expect

- Direct awardees will receive an email on **March 16th** from SOSEval@osumc.edu that will contain the REDCap link, the due date and reporting period, and a link to our website with all the reporting resources.
- Reminders will be sent on 3/30 and 4/6 before it's **due on Friday, April 10th**

SOS Quarterly Report LINK

 soseval@osumc.edu
To:  Hsieh, Andreanna

Thu 12/11/2025

You forwarded this message on Thu 12/11/2025 11:01 AM

Hello SOS Grantees,

The Ohio Colleges of Medicine Government Resource Center thanks you for your continued partnership in the State Opioid and Stimulant Response (SOS) grant. Your response to **Quarter 1** of the **SOS 4.0 Quarterly Report** is requested to meet SAMHSA evaluation criteria. Reporting timeframe for the SOR/TOR for **Quarter 1 is September 30, 2025 through December 31, 2025**. The reporting timeframe for this is **September 30, 2022 through September 29, 2025 (this includes SOS 3.0 years 1&2, SOS 3.0 NCE, and SOS 4.0 year 1)**. Reports by **January 12, 2026** by close of business.

SOS Report Link: https://redcap.link/SOS_Q1_2026

Q1 reporting includes the **SOR/TOR Program Instrument and Tangible Personal Property Report (TPPR)**. Please note, because the replaced the GPRA data collection tool, the Non-GPRA Tool is no longer being fielded. There will be no replacement for the non-GPRA to Please see the links below for a PDF of the reporting instruments. Use these PDFs as reference only, do not fill them out and return them You may send these to your sub-awardees to gather the relevant information to aid in answering the report.

SOR/TOR PDF: [SOR/TOR Instrument \(PDF\)](#)

TPPR: [TPPR Instrument](#)

Please find more information regarding the purpose of the reports, the directions for how to proceed through the report, and some frequently asked questions in the attachment below.

Directions: [SOS Quarterly Report FAQs and Directions](#)

If you have any questions about this process, please reach out to us via email at SOSEval@osumc.edu. We thank you for your continued partnership and have a great rest of your day!

Quarterly Reporting in REDCap

- On the introduction page, be sure to select the following information carefully:
 - Organization name from drop-down
 - Behavioral health catchment area (psychiatric region)
 - Grant: SOS 3.0 NCE, SOS 4.0, or SOS 4.0 Supplemental Funding
 - If you have multiple grant funding, separate reports need to be submitted
 - Instruments your organization will be submitting

Quarterly Reporting Resources

- GRC is hosting two [Q&A session](#) for Grant Awardees to answer any questions relating to Quarter 2 reporting. Registration is on our Quarterly Reporting tab on our website.
 - March 19th from 10:00-11:00am
 - April 7th from 2:00-3:00pm
- The quarterly reporting tab on our website contains multiple other resources including:
 - PDFs/Documents of each of the reporting tools
 - The Quarterly Reporting Directions and Frequently Asked Question Guide



<https://ohiososevaluation.org/reporting/sos-quarterly-reporting>

SOS SUPRT iPortal Updates

- SOS Supplemental Funding option available to select for data entry for SOS grant awardees with the Recovery Supports Supplemental Funding.
- SUPRT- A/C Annual Assessments can be entered now for clients still receiving services at the anniversary of their baseline assessment.

What is your funding source? SOS4

Program Funding Type: None selected

- Select all
- Local Board Projects
- Community Organization
- Supplemental

Client First Name

Client Last Name

Date Of Birth: mm/dd/yyyy

Home | Start/Create SUPRT-A Baseline | Eligible Admin Record Closeouts | Annual Assessment | Search Assessment

Dashboard » State Opioid and Stimulant Response (SOR SOS)

- SUPRT-A Annual Assessments
- SUPRT-C Annual Assessments

GRC Training Support and Technical Assistance



Required Two-part Training Series on SUPRT-A/C

- **Data Collection:** Learning how to complete the required SUPRT-A/C interview
 - 90-minute training with an optional live question & answer
- **Data Entry:** Learning how to enter an interview into iPortal
 - 60-minute training

Required for all new staff who collect and enter SUPRT-A/C assessments

Annual refresher for anyone previously trained who collect and enter SUPRT-A/C assessments

Register for both by visiting:
OhioSOSevaluation.org/training/training-events

Awardee and Supervisor Training

- **What:** New training for all SOS Grant Awardees
- **Audience:** all awardees, sub-awardees, and supervisors who oversee the SOS project at mental health boards and provider agencies
- **Length and format:** 60-minute virtual training
- **Goal:** build skills to manage and oversee SUPRT data collection and quarterly reporting requirements

Register by visiting: ohiososevaluation.org/training/training-events

Awardee and Supervisor Training Highlight

Key SOS data collection and reporting responsibilities:

1. Ensure all SUPRT-A assessments are collected and entered in iPortal
2. Ensure all SUPRT-C assessments are offered and entered in iPortal
3. Ensure staff/subawards who collect SUPRT data complete the two-part core training requirement
4. Ensure at least one person at each agency has access to the supervisory role in iPortal of 'Behavioral Health User'
5. Collect and report quarterly data

SOS Technical Assistance Offered by GRC

SUPRT A/C

- Data collection: SUPRT A/C baseline, reassessments, and closeouts
- Client strategies: retention, eligibility, consent
- Training and coaching
- Gift cards

iPortal

- OH|ID, account setup
- Data entry training
- Record changes: transfer assessments, reopen assessments, program type
- BHU/Supervisory access
- Deactivation of accounts

Reporting

- Biweekly report TA
- Quarterly report live Q&A sessions
- Quarterly report FAQs and directions pdf
- Agency-level reports (ad hoc)

Email: SOSEval@osumc.edu;
Monday-Friday 8am-5pm

Website:
<https://www.ohiososevaluation.org>

Training:
<https://www.ohiososevaluation.org/training/training-events>

SOS Technical Assistance: When to contact DBH

- Any Questions relating to GFMS
- SOS funding, status of funding, or contracting
- Coordination of Medicaid coverage for SOS services
- Questions for regional liaisons
- Trouble with multi-factor authentication
- GPRA data migration to SUPRT portal

How to Reach DBH

Regional Liaisons

Email :
SOS4@dbh.ohio.gov

iPortal: "Help" Button

Helpful Resources and Other Updates



New Gift Card Order Form

Purpose of the form

- Obtain client consent
- Identifies client's gift card delivery preference

When to use the form

- SUPRT-C 6-Month Reassessment
- SUPRT-C 12-Month Annual Assessment

Where is the form

- Available to download at www.ohiososevaluation.org

State Opioid and Stimulant Response Grant (SOS) of Ohio Gift Card Order Form

Instructions: This form should be filled out each time you complete a SUPRT-C 6-month reassessment 180 days after services begin or complete a SUPRT-C annual assessment 365 days after services begin. Once completed, the data will be entered into the DBH iPortal data system to initiate the gift card request.

Introduction: The State Opioid and Stimulant Response (SOS) grant supports the program and services you are receiving. SOS is funded by the Substance Abuse and Mental Health Services Administration (SAMHSA) and managed by the Ohio Department of Behavioral Health (DBH). The Ohio State University partners with DBH to evaluate SOS programs. The data from the SOS program will help SAMHSA and DBH monitor funding, improve quality of services, and evaluate the program to inform future funding. As part of this grant, you will be asked to complete an optional form called the SAMHSA Unified Performance and Reporting Tools, SUPRT-C.

If you are still enrolled in services and you complete a SUPRT-C 6-month reassessment 180 days after services begin, you are eligible for a \$30 gift card incentive. Similarly, if you complete a SUPRT-C annual assessment 365 days after services begin, you are eligible for a \$30 gift card incentive.

You may choose one of the following options:

- **Digital gift cards** are sent via text message or email with a link to select a virtual gift card from the following approved retailers: Starbucks, Target, Kroger, Uber Eats, Amazon, Giant Eagle, Sheetz, Chevron Texaco, or Walmart.
- **Physical \$30 Walmart gift card** mailed directly to the address you provide. Gift cards are mailed in a **plain white envelope** and will **not include any information identifying the agency** where you are receiving services.

Consent: When you complete the SUPRT-C 6-month reassessment or SUPRT-C annual assessment, you will become eligible to receive a \$30 gift card. By completing this form, you are consenting to share your contact information with the SOS evaluation team at The Ohio State University and with the gift card vendor. The SOS evaluation

Updated Workflow

Provide the Gift Card Order Form upon completion of an eligible assessment to the client:

- SUPRT-C 6-Month Reassessment
- SUPRT-C 12-Month Annual Assessment



Obtain client consent and signature on the form.



Allow the client to choose their preferred delivery method:

- Mail
- Electronic via email
- Electronic via text



Collect the necessary contact information based on the selected delivery method:

- Mailing address
- Email address
- Phone number



Maintain the signed form within the agency's local records.



Immediately input the relevant information into iPortal following the entry of SUPRT-C 6-Month Reassessment and SUPRT-C 12-Month Annual Assessment.

Contact Us



Email: SOSEval@osumc.edu

Tip: Add email address to contacts to avoid messages going to spam/junk folders



Website: www.OhioSOSEvaluation.org

OHIO DBH SOS RESOURCES



SOS Grant Website

- GFMS Helpful Hints
- SOS 4.0 Allowables Reference Resource
- Quarterly Monitoring Meeting Slides
- <https://dbh.ohio.gov/know-our-programs-and-services/state-opioid-and-stimulant-response/resources>



SOS Mailbox: SOS4@dbh.ohio.gov

THANK YOU



Department of
Behavioral Health

QUESTIONS?



Department of
Behavioral Health