



Mike DeWine, Governor  
Lori Criss, Director, OhioMHAS

# OBHIS Overview

## Ohio Department of Mental Health & Addiction Services

June 2022



[mha.ohio.gov](http://mha.ohio.gov) • Connect with us:





# OBHIS Department Staff

- **Laura Potts, MA**
- **Beth E. Gersper, PhD**
- **Luke Werhan, MPA**

*To contact us, please email:*

[OBHISadmin@mha.ohio.gov](mailto:OBHISadmin@mha.ohio.gov)



# What is OBHIS?

An application that ...

- Collects Admission and Discharge data on clients receiving publicly-funded BH treatment (MH/SUD/Dual)
- Collects sociodemographic, clinical, and outcome measures (including the National Outcome Measures-NOMs)
- Required by SAMHSA for their Treatment Episode Data Set (TEDS)
- Replaces and expands the Ohio Behavioral Health (OHBH) – OHBH was designed to collect only SUD data, this system collects both SUD and MH data

# Current Status

Went live on October 1, 2020



Data for about 167,500  
unique clients are in OBHIS

# Who Reports?

Providers certified or licensed by OhioMHAS to provide behavioral health services are required under [ORC 5119.61](#) and [OAC 5122-28-04](#) to report information in OBHIS.

*... The department shall collect information about services delivered and persons served as required for reporting and evaluation relating to state and federal funds expended for such purposes.*



*\*\*There is no current incentive(s) offered except that it is a requirement*



# Why haven't I heard of this before?

This is mandatory reporting, so we have made the following efforts to get all licensed and certified providers on board.

- Outreach through the OHBH/OBHIS Listserv
- OhioMHAS NewsNow newsletter
- Presentations to stakeholder groups (e.g., the Women's Network, UMADAOPs)
- Ongoing Technical Assistance
- OBHIS "Office Hours"

*\*If you have not received any of our information, please send your name and email to:*

[OBHISadmin@mha.ohio.gov](mailto:OBHISadmin@mha.ohio.gov)

# How does this work?

- OBHIS application is housed in the iPortal, just like LACTS and other applications.
- Individuals must create an OH|ID and then request access to the OBHIS application
- Each Board/Provider organization has a 'provider administrator' that manages the users who can access their data
- Client records may be manually entered directly into the application or batch uploaded using an Excel file or XML

*\*\*training and TA offered and encouraged along the way*



# Registration and Use of the OBHIS System

- OH|ID One-time registration for the portal
- Approval for the OBHIS application
- Manual entry and/or Batch uploading of client information for admission, MH annual updates and discharges.
- Reports for quality management

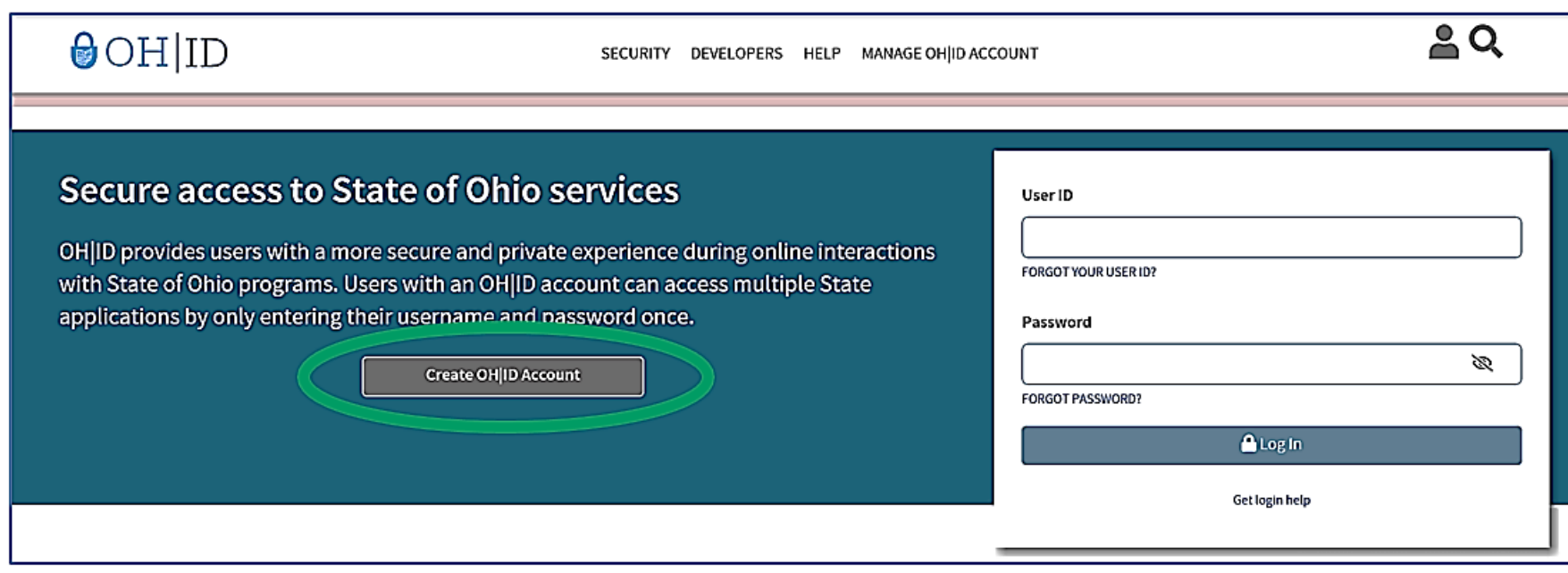
*\*\*training and TA offered and encouraged along the way*



Today:

How do I  
create my  
OH|ID  
account?

1. Create an OH|ID account
2. Log into iPortal and request access to OBHIS



The screenshot shows the OH|ID website interface. At the top, there is a navigation bar with the OH|ID logo on the left and links for SECURITY, DEVELOPERS, HELP, and MANAGE OH|ID ACCOUNT on the right. A user profile icon and a search icon are also present in the top right corner. The main content area has a dark blue background on the left with the heading "Secure access to State of Ohio services" and a paragraph explaining the benefits of OH|ID. A button labeled "Create OH|ID Account" is highlighted with a green oval. On the right, there is a white login form with fields for "User ID" and "Password", each with a "FORGOT YOUR USER ID?" or "FORGOT PASSWORD?" link below it. A "Log In" button is at the bottom of the form, and a "Get login help" link is below that.

OH|ID

SECURITY DEVELOPERS HELP MANAGE OH|ID ACCOUNT

Secure access to State of Ohio services

OH|ID provides users with a more secure and private experience during online interactions with State of Ohio programs. Users with an OH|ID account can access multiple State applications by only entering their username and password once.

Create OH|ID Account

User ID

FORGOT YOUR USER ID?

Password

FORGOT PASSWORD?

Log In

Get login help

Link to OH|ID registration: <https://ohid.ohio.gov/wps/portal/gov/ohid/>

# Who is your OBHIS Provider Administrator?

Provider administrators are responsible for the following:

- Authorizing and maintaining staff access to the system (adding staff when they are hired and removing staff if they leave the organization)
- Assisting with initial questions when staff create an account and use it for the first time
- Provider Setup
- Running performance reports

Every Provider/ Board needs a Provider Administrator

- The current OHBH Portal Administrator is NOT automatically the OBHIS Provider Administrator – you must register as such

***NOTE: you will NOT be able to access OBHIS Production site until the application goes live (October 1, 2020). You will only see “coming soon.”***

# OBHIS Dashboard Page

The screenshot shows the OBHIS Dashboard interface. At the top is a dark red navigation bar containing the Ohio Department of Mental Health & Addiction Services logo, a 'Home' button, a 'Client' dropdown menu, a 'Batch Upload' button with a dropdown arrow, and a 'Documentation' button. To the right of the navigation bar is a user profile section with the text 'Welcome, Beth.Gersper' and a settings gear icon. Below the navigation bar is a 'Dashboard' header with the subtitle 'Ohio Behavioral Health Information System'. A 'Show My Notifications' button with a notification icon and a '0' badge is positioned above the main content area. The main content area is divided into two sections. The first section, titled 'Notifications', has a yellow background and contains the text 'There are no notifications at this time.' The second section, titled 'Provider', shows the name 'Moore Counseling & Mediation Services, Inc. 22639 Euclid Ave, Euclid'. Below the provider information is a list of four items, each with a blue arrow icon and a red background: 'Client Records Pending Verification', 'Incomplete Admission Records', 'Incomplete Annual Update Records', and 'Incomplete Discharge Records'. A large orange starburst graphic is overlaid on the bottom right of the dashboard, containing the text 'Where your work begins!!!'. Callouts in orange speech bubbles point to the 'Navigation Bar', 'Your settings', and 'Notifications' sections. A green rounded rectangle highlights the entire dashboard content area.

Navigation Bar

Notifications

Your settings

Where your work begins!!!

**NOTE:** There is a 'test' site and a 'production' site – if you need access to the 'test' site, please email us: [OBHISadmin@mha.ohio.gov](mailto:OBHISadmin@mha.ohio.gov)




# Reports

**There is an OBHIS report function. Both Providers and Boards can access some reports. There are 4 types:**

- Client Status Reports
- Outcomes and Performance Reports
- Record Management Reports
- System Management Reports

*\*\*Only Boards who have been set up in an Organization's Provider Setup have access to Client summary reports*



# Client Status Reports

- Primary Drug of Choice Summary Report
- Employment Status Summary Report (NOM)
- Employment Status at Admission Summary Report with income Source Filter
- Living Arrangement Status Summary Report (NOM)
- School Enrollment Status Summary Report (NOM)
- Social Support Meeting Attendance Summary Report (NOM)
- Care Setting Summary Report
- Tobacco Use Summary Report
- Primary Source of Income/Support at Admission Summary Report

# Outcomes and Performance Reports

- Employment Change over Time report
- Living Arrangement Change over Time report
- School Enrollment Change over Time report
- Meeting Attendance Change over Time report
- Tobacco Products Change over Time report
- Abstinence Outcomes at Discharge report
- Criminal Justice/ Arrest Change over Time report
- Disposition at Discharge Report

# Record Management Reports

- Matched claims with admissions **summary** report
- Missing admissions **detail** report
- Missing discharges **summary** report
- Missing discharges **detail** report
- Unvalidated client ID's **summary** report
- Unvalidated client ID's **detail** report
- Clients' records **summary** report
- Client's records **detail** report
- Pending administrative discharges **detail** report
- Pending annual updates **detail** report
- Outstanding annual updates **summary** report
- Outstanding annual updates **detail** report
- Data entry statistics report

# System Management Reports


- Most Current Admission by Date Report
- User Roles and Access Report
- Board Provider Access Report





# Communication

Optimal communication, training and needed technical assistance are created using the following tools:

- Dedicated website: <https://mha.ohio.gov/Health-Professionals/Behavioral-Health-Data-Reporting/OBHIS>
  - OBHIS application notifications (at the top of the dashboard)
  - Dedicated OBHIS administration email: [OBHISadmin@mha.ohio.gov](mailto:OBHISadmin@mha.ohio.gov)
  - NewsNow
  - OBHIS list serv
  - Frequently Asked Questions document (online)
- 



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SUPPORTING  
PROVIDERS

KNOW OUR PROGRAMS  
& SERVICES

COMMUNITY  
PARTNERS

WHAT WE DO  
ABOUT US



Help



Search

MHA / Research and Data / OBHIS

## OBHIS

### Welcome

Record Fields, Definitions,  
and Forms

Batch Upload XML Files

Batch Upload XLSX Files

Business Rules

User Guide

Training

Resources

## OBHIS



## Ohio Behavioral Health Information System (OBHIS)

The Ohio Behavioral Health Information System (OBHIS) is the department's upgrade to the OHBH, a client-level episode of care information and outcomes reporting system.

[Learn More](#)



### Frequently Asked Questions (FAQs)

FAQs and tips for those new to reporting.



### News and Updates

Find current information and updates about OBHIS.



### Trainings

Find a variety of training opportunities.

**OBHIS Website:** <https://mha.ohio.gov/research-and-data/obhis/welcome>



# Office Hours Schedule 2022

- **Monthly, 75-minute sessions**

- **Morning**

- ~~Thursday, 1/20 from 10-11:15 AM~~
- ~~Thursday, 3/17 from 10-11:15 AM~~
- ~~Thursday, 5/19 from 10-11:15 AM~~
- **Thursday, 7/21 from 10-11:15 AM**
- **Thursday, 9/15 from 10-11:15 AM**
- **Thursday, 11/17 from 10-11:15 AM**

- **Afternoon**

- ~~Thursday, 2/17 from 1-2:15 PM~~
- ~~Thursday, 4/21 from 1-2:15 PM~~
- **Thursday, 6/16 from 1-2:15 PM**
- **Thursday, 8/18 from 1-2:15 PM**
- **Thursday, 10/20 from 1-2:15 PM**
- **Thursday, 12/15 from 1-2:15 PM**



# OBHIS DATA MART, DATA VALIDATION, AND SUBMISSION PROCESS

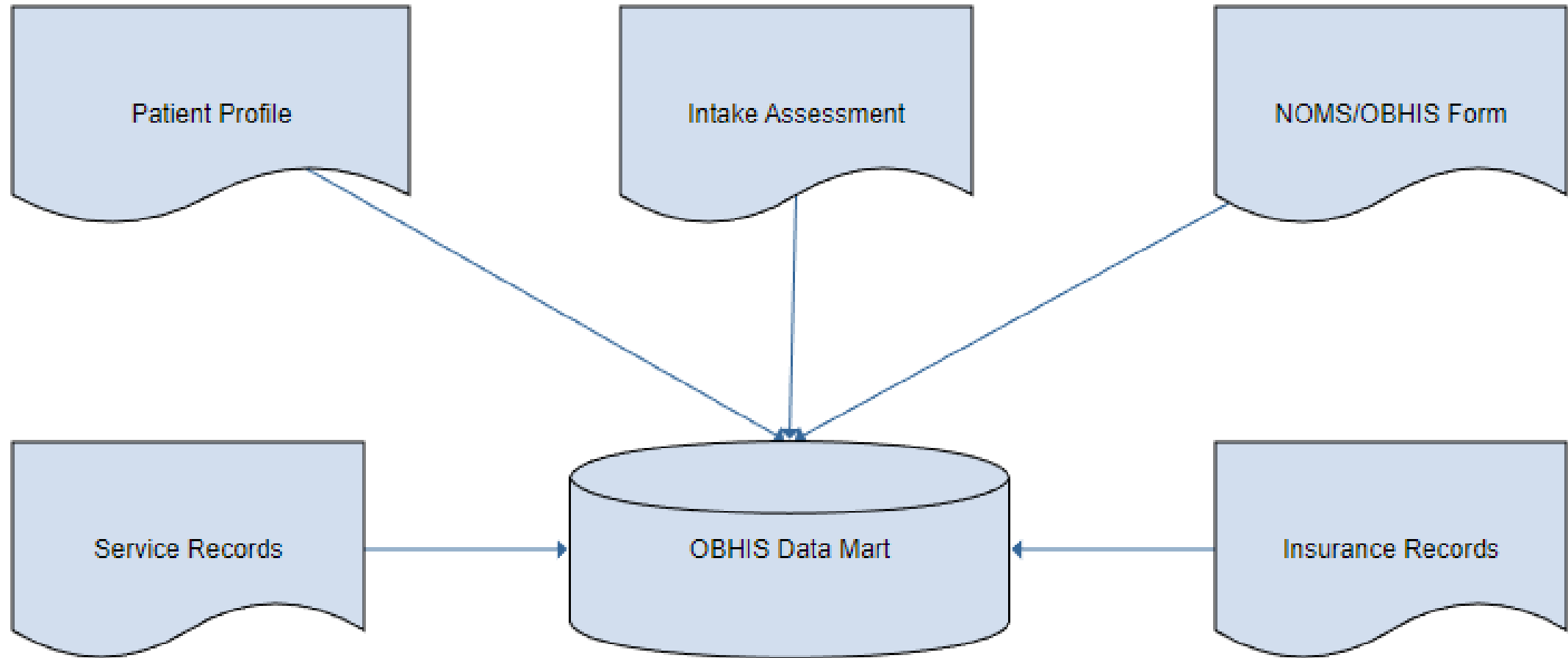
Jon R Garey, MSCIS

Director of Information Technology

## Overview: Capture Data from EMR and Forms into a Data Mart

- Most information is gathered from patient profile, diagnosis record, insurance, and service records in the Credible EMR
- Some information is captured in service enrollment and intake documents
- NOMS/OBHIS data captured at Intake, Annual Treatment Plan Update, Discharge
- Built logic in data mart review to identify previously existing records, ensure all required data elements were filled (default values) as per OBHIS requirements.
- Data mart is updated daily from information extracted from EMR.
- Roll-Out over first 12 months was based on the month of the most recent intake (October, November . . . ) in any year.
- Process to identify and track individuals discharged from services who had a previously submitted OBHIS record.

## High Level Overview of OBHIS Data Flow



## Data Collection – EMR Forms

### STABILITY IN HOUSING

10. In the past 30 days how many . . .

a. nights have you been homeless?

b. nights have you spent in a hospital for mental health care?

c. nights have you spent in a facility for detox/inpatient or residential substance abuse treatment?

d. nights have you spent in correctional facility including jail, or prison?

Total Number of Nights

e. times have you gone to an emergency room for a psychiatric or emotional problem?

11. In the past 30 days, where have you been living most of the time?\*

12. How many children under the age of 18 live in the household?\*

13. In the past 30 days, how many times have you been arrested?\*

### EDUCATION AND EMPLOYMENT

14. Are you currently enrolled in school or a job training program?\*

14a: Education Type (K-12 Education Program)\*

15. What is the highest level of education you have finished, whether or not you received a degree?\*

16. Are you currently employed? \*

### PREGNANCY AND CHILDBIRTH (FEMALES ONLY)

17. Number of children you have given live birth to in the last 5 years (Do not include stillborn births).

18. Total number of live and still births.

19. Are you currently pregnant?

☐ No

☐ Yes

## Data Collection – EMR Forms

### Special Population

☒ **Select All Special Population Categories That Apply To The Client (Check to Show Categories)\***

- ☐ **SMD/SED:** The client has a long-standing, persistent disability due to a psychiatric condition. The client has a history of multiple psychiatric hospitalizations and/or placements, as well as substantial engagement with community mental health providers.
- ☐ **Alcohol/Other Drug Use** Can be used to indicate a substance abusing/mentally ill (SAMI) client if admission record is for mental health client.
- ☐ **Forensic/Legal Status:** Client is involved in the criminal or juvenile justice system and is also served or eligible to be served by the mental health system. Forensic clients can be adults or youth with mental illness who get arrested, detained, or diverted. They can also be individuals in the hospital or on conditional release who have a forensic legal status or people coming out of person/jail who have serious mental illness.
- ☐ **Sexual Offender:** Client is a registered offender and/or someone with a history of referral and treatment for sexual aggression.
- ☐ **Suicidal:** Includes clients with a history of multiple episodes of suicidality or low lethality suicidal behavior. Also refers to history of intentional self-injury, such as cutting.
- ☐ **Military Family/Dependent:** Client is the child, spouse or other dependent of active or inactive soldier. Military includes National Guard, Army, Navy, Marines, and Coast Guard
- ☐ **In Custody of Childrens Services:** Client is a dependent child in state custody at time of record creation
- ☐ **Language Barriers/English as a Second Language** Client cannot communicate in English or is not a native English speaker
- ☐ **Deaf or Hearing Impaired** Client has partial or full hearing impairment
- ☐ **Developmental Disability:** Can be used to indicate client has a DD diagnosis without entering a specific Axis II diagnosis.
- ☐ **Physically Disabled:** Client has a physical disability involving motor skills or ambulation.
- ☐ **Blind or Visually Impaired:** Client has partial or full sight impairment.
- ☐ **Speech Impaired:** Client has a partial or full speech impairment.
- ☐ **HIV/AIDS:** Client is positive for HIV/AIDS.
- ☐ **Hepatitis C:** Client is positive for Hepatitis C virus.
- ☐ **Traumatic Brain Injury:** Client has a partial or permanent disability resulting from a brain injury
- ☐ **Physical Abuse Victim :** Client has a history of physical abuse, restraint, threat of physical harm or other inappropriate physical contact.



## Data Management - EMR

Description
00 - OBHIS Data Submission (New Episode)
01 - New Assessment (Intake)
02 - Update Assessment (Annual)
03 - Discharge Assessment
90 - Retrospective Hold
91 - Health Center Only Patient
92 - Excluded/No Service
93 - Needs Data Authorization

Other information			
Prior Mental Health HX:	NO	At Risk:	NO
Shelter Plus Care Grp		OBHIS Data Permission:	YES
OBHIS Submit Type:	00 - OBHIS Data Submission (New Episode)	OBHIS Submit Date:	10/31/2020
OBHIS Referral Source	Employer/EAP	OBHIS Educ Enrollment:	03 - College
OBHIS Veteran Status:	NO	OBHIS Education Type:	00 - Not Currently Enrolled as Student
OBHIS Education Level:	15 - 2Yr. College/Associate Degree	OBHIS Employment Status:	01 - Part Time Employed
OBHIS Discharge Reason:		OBHIS Arrests Last 30:	4
OBHIS Children Under 18:	4	OBHIS Childbirth Last 5:	5
OBHIS Childbirth Total:	6	OBHIS Currently Pregnant:	YES
OBHIS Pregnancy Stage:	02 - Second Trimester (13-27 weeks/3-6 months)	Placeholder	

## Record Selection Criteria

All persons who have been identified as having a Medicaid or ADM Board payer who are in an 'Active' or 'Referral' status and have had a billable service in the last 12 months or who are 'Closed' and have had a service in the last 18 months.

## Monthly Selection Criteria

New Admissions – Individuals with intakes in the current review month

Update Records – Individuals with previously submitted admission records

Discharge Records – Individuals with previously submitted admission or update records who are now closed.

Review of previous records where a financial verification was completed.

## Rollout (New Admission Records):

**First 12 Months** – Individuals who met the selection criteria whose most recent intake date was in the selected calendar month. October, November, December . . . .

**Beginning October 2021** – Individuals with a new admission during the month or in previous months if data submission permissions was obtained.

## Annual (Update Records):

Individuals who remain in 'Active' status who have a previously submitted OBHIS Admission record. Records are generated from data stored in the data mart.

## Discharge Records:

Individuals who have been closed for a period of 4 months (120 days). CSS policy is to re-open individuals without a new intake if they have been closed for less than 90 days.

Additional selection criteria:

A previous OBHIS record was sent.

Data mart logic – associate episode beginning date with Discharge record.

Several white lines of varying lengths and orientations are positioned in the bottom right corner of the slide, creating a modern, abstract graphic element.

## **Exclusions:**

Persons assigned to Health Center (Primary Care) Services only.

Persons who have not signed a financial verification form (permission to submit data to OBHIS)

## **Upload Process (Monthly):**

Extract each record set into the OBHIS Excel worksheet

Upload to OBHIS site – seeing about a 2% rejection rate for submitted records. Working through these to identify issues causing the rejections.

# Data Mart – Staging Table

DataPermission	Submit Type	LastSubmitDate	AgencyStatus	AgencyTeam	CaseManager	IDType	IdentifierValue	FirstName	LastName	DateOfBirth	Gender	Race	Ethnicity	AdmissionAction	AdmissionType	DateOfFirstContact	AdmissionDate	MaritalState
1	NA	2021-08-12	Active	NE		SSN					Male	White	Not of Hispanic Origin	Add	MH	2020-07-01	2020-07-01	Married (Living Together as Marr
1	UD	2022-05-24	Active	RES 13		SSN					Male	White	Unknown	Add	MH	2018-04-24	2018-04-24	Unknown
1	NO	1900-01-01	Active	SE		SSN					Female	White	Not of Hispanic Origin	Add	MH	2013-09-08	2013-09-08	Divorced
1	NA	2021-06-14	Active	NW		SSN					Male	Black/African-American	Not of Hispanic Origin	Add	MH	2007-05-31	2007-05-31	Unknown
1	NO	1900-01-01	Active	NE		SSN					Female	White	Not of Hispanic Origin	Add	MH	2008-08-29	2008-08-29	Married (Living Together as Marr
1	NA	2021-08-12	Active	SE		SSN					Female	White	Not of Hispanic Origin	Add	MH	2020-07-10	2020-07-10	Single (Never Married)
1	NA	2021-07-27	Active	SE		SSN					Male	Black/African-American	Not of Hispanic Origin	Add	MH	2021-06-03	2021-06-03	Single (Never Married)
1	NA	2022-04-11	Active	SE		SSN					Male	White	Not of Hispanic Origin	Add	MH	2022-03-11	2022-03-11	Single (Never Married)
1	DC	2022-01-15	Closed	MED 01		SSN					Male	White	Not of Hispanic Origin	Add	MH	2021-09-09	2021-09-09	Single (Never Married)
1	NA	2021-06-14	Active	SW		SSN					Male	White	Not of Hispanic Origin	Add	MH	2017-05-17	2017-05-17	Unknown
1	UD	2022-01-15	Active	PCT 01		SSN					Male	White	Not of Hispanic Origin	Add	MH	2020-12-17	2020-12-17	Separated
0	DA	1900-01-01	Closed	LIT 01		SSN					Male	Black/African-American	Not of Hispanic Origin	Add	MH	2021-07-12	2021-07-12	Single (Never Married)
1	UD	2021-11-29	Active	SE		SSN					Female	Black/African-American	Not of Hispanic Origin	Add	MH	2018-10-08	2018-10-08	Single (Never Married)
0	DA	1900-01-01	Closed	LIT 02		SSN					Male	Unknown	Unknown	Add	MH	2021-06-09	2021-06-09	Married (Living Together as Marr
0	DA	1900-01-01	Referral	LIT 01		SSN					Male	White	Not of Hispanic Origin	Add	MH	2022-04-19	2022-04-19	Divorced
1	UD	2022-05-24	Active	NW		SSN					Male	White	Not of Hispanic Origin	Add	MH	1999-04-21	1999-04-21	Single (Never Married)
1	UD	2022-01-15	Active	ITT 01		SSN					Female	White	Not of Hispanic Origin	Add	MH	2020-12-14	2020-12-14	Divorced
1	UD	2021-11-29	Active	SW		SSN					Female	White	Not of Hispanic Origin	Add	MH	2005-10-21	2005-10-21	Single (Never Married)
1	NA	2021-10-27	Active	NW		SSN					Female	Black/African-American	Not of Hispanic Origin	Add	MH	2010-09-09	2010-09-09	Unknown
0	DA	1900-01-01	Closed	LIT 02		SSN					Male	White	Unknown	Add	MH	2021-09-18	2021-09-18	Unknown
1	NA	2021-10-27	Active	MED 01		SSN					Female	Black/African-American	Not of Hispanic Origin	Add	MH	2000-09-07	2000-09-07	Single (Never Married)
1	NA	2021-06-14	Active	NW		SSN					Male	Black/African-American	Unknown	Add	MH	2021-05-28	2021-05-28	Married (Living Together as Marr
0	ER	1900-01-01	Active	MED 01		SSN					Female	White	Not of Hispanic Origin	Add	MH	2022-05-20	2022-05-20	Married (Living Together as Marr
1	DC	2022-01-15	Closed	SE		SSN					Male	White	Not of Hispanic Origin	Add	MH	2021-09-10	2021-09-10	Single (Never Married)
1	NA	2021-11-29	Active	NW		SSN					Male	Black/African-American	Not of Hispanic Origin	Add	MH	2021-10-25	2021-10-25	Single (Never Married)
1	NA	2021-08-12	Active	NW		SSN					Female	Black/African-American	Unknown	Add	MH	2012-07-24	2012-07-24	Single (Never Married)

# Data Mart – Submission Table

IDType	IdentifierValue	FirstNa...	LastN...	DateOfBirth	Gender	Race	Ethnicity	AdmissionAction	AdmissionType	DateOfFirstContact	AdmissionDate	MaritalState	EducationLevel	EducationEnrollment	EducationType	EmploymentState	PrimaryIncomeSupport
SSN					Male	White	Unknown	Add	MH	1991-05-28	1991-05-28	Single (Never Married)	Some College	Unknown	Does Not Have IEP	Disabled	Disability (SSI/SSD)
SSN					Male	White	Not of Hispanic Origin	Add	MH	2003-02-12	2003-02-12	Single (Never Married)	Some College	Unknown	Does Not Have IEP	Disabled	Disability (SSI/SSD)
SSN					Male	White	Not of Hispanic Origin	NULL	NULL	NULL	2003-02-12	NULL	Some College	Unknown	Does Not Have IEP	Disabled	NULL
SSN					Male	Black/African-American	Not of Hispanic Origin	Add	MH	2002-10-21	2002-10-21	Divorced	11th Grade	Unknown	Does Not Have IEP	Part Time	Disability (SSI/SSD)
SSN					Male	Black/African-American	Not of Hispanic Origin	NULL	NULL	NULL	2002-10-21	NULL	HS Diploma/GED	Unknown	Does Not Have IEP	Part Time	NULL
SSN					Male	Black/African-American	Not of Hispanic Origin	Add	MH	2009-01-15	2009-01-15	Unknown	Some College	Unknown	Does Not Have IEP	Disabled	Disability (SSI/SSD)
SSN					Male	Black/African-American	Not of Hispanic Origin	NULL	NULL	NULL	2009-01-15	NULL	Some College	Unknown	Does Not Have IEP	Unknown	NULL
SSN					Female	White	Not of Hispanic Origin	Add	MH	1991-06-11	1991-06-11	Single (Never Married)	HS Diploma/GED	Unknown	Does Not Have IEP	Disabled	Disability (SSI/SSD)
SSN					Male	White	Not of Hispanic Origin	Add	MH	2015-09-25	2015-09-25	Single (Never Married)	11th Grade	Unknown	Does Not Have IEP	Full Time	Disability (SSI/SSD)
SSN					Male	Black/African-American	Not of Hispanic Origin	Add	MH	2018-01-08	2018-01-08	Single (Never Married)	Unknown	Unknown		Unknown	Public Assistance
SSN					Male	Black/African-American	Not of Hispanic Origin	NULL	MH	NULL	2018-01-08	NULL	Unknown	Unknown		Unknown	NULL
SSN					Male	White	Not of Hispanic Origin	Add	MH	2016-07-07	2016-07-07	Separated	HS Diploma/GED	Unknown	Does Not Have IEP	Unknown	Retirement/Pension
SSN					Male	White	Not of Hispanic Origin	Add	MH	2019-12-09	2019-12-09	Single (Never Married)	HS Diploma/GED	Unknown	Does Not Have IEP	Other Not in La...	Unknown
SSN					Male	White	Not of Hispanic Origin	NULL	NULL	NULL	2019-12-09	NULL	HS Diploma/GED	Unknown	Does Not Have IEP	Other Not in La...	NULL
SSN					Male	White	Unknown	Add	MH	1997-09-26	1997-09-26	Single (Never Married)	Some College	Unknown	Does Not Have IEP	Other Not in La...	Disability (SSI/SSD)
SSN					Male	Black/African-American	Not of Hispanic Origin	Add	MH	1991-06-25	1991-06-25	Single (Never Married)	Unknown	Unknown		Unknown	None
SSN					Male	White	Not of Hispanic Origin	Add	MH	2021-02-09	2021-02-09	Married (Living Together as Married)	Unknown	Unknown		Unknown	None
SSN					Male	White	Not of Hispanic Origin	NULL	NULL	NULL	2021-02-09	NULL	8th Grade	Unknown	Does Not Have IEP	Other Not in La...	NULL
SSN					Female	Black/African-American	Not of Hispanic Origin	Add	MH	2013-04-11	2013-04-11	Unknown	4yr College Degree	Unknown	Does Not Have IEP	Disabled	Retirement/Pension
SSN					Female	Black/African-American	Not of Hispanic Origin	NULL	NULL	NULL	2013-04-11	NULL	4yr College Degree	Unknown	Does Not Have IEP	Disabled	NULL
SSN					Male	White	Not of Hispanic Origin	Add	MH	2014-10-24	2014-10-24	Divorced	HS Diploma/GED	Unknown	Does Not Have IEP	Retired	Disability (SSI/SSD)
SSN					Male	White	Not of Hispanic Origin	NULL	NULL	NULL	2014-10-24	NULL	HS Diploma/GED	Unknown	Does Not Have IEP	Disabled	NULL
SSN					Male	White	Not of Hispanic Origin	Add	MH	1991-12-04	1991-12-04	Single (Never Married)	HS Diploma/GED	Unknown	Does Not Have IEP	Disabled	Disability (SSI/SSD)
SSN					Male	White	Not of Hispanic Origin	NULL	NULL	NULL	1991-12-04	NULL	HS Diploma/GED	Unknown	Does Not Have IEP	Disabled	NULL
SSN					Male	Black/African-American	Not of Hispanic Origin	Add	MH	2018-12-05	2018-12-05	Single (Never Married)	Unknown	Unknown		Unknown	None
SSN					Male	Black/African-American	Not of Hispanic Origin	NULL	NULL	NULL	2018-12-05	NULL	Unknown	Unknown		Unknown	NULL
SSN					Male	White	Not of Hispanic Origin	Add	MH	2010-07-15	2010-07-15	Unknown	HS Diploma/GED	Unknown	Does Not Have IEP	Disabled	Public Assistance
SSN					Male	White	Unknown	Add	MH	2021-05-12	2021-05-12	Divorced	Tech School	Unknown	Does Not Have IEP	Disabled	None
SSN					Female	White	Not of Hispanic Origin	Add	MH	2020-12-04	2020-12-04	Divorced	Unknown	Unknown		Disabled	Unknown
SSN					Female	White	Not of Hispanic Origin	Add	MH	1991-10-09	1991-10-09	Single (Never Married)	Some College	Unknown	Does Not Have IEP	Disabled	Disability (SSI/SSD)
SSN					Female	White	Not of Hispanic Origin	NULL	NULL	NULL	1991-10-09	NULL	Some College	Unknown	Does Not Have IEP	Disabled	NULL
SSN					Male	Black/African-American	Not of Hispanic Origin	Add	MH	1999-11-15	1999-11-15	Married (Living Together as Married)	Tech School	Unknown	Does Not Have IEP	Other Not in La...	Disability (SSI/SSD)
SSN					Male	Black/African-American	Not of Hispanic Origin	NULL	NULL	NULL	1999-11-15	NULL	Tech School	Unknown	Does Not Have IEP	Other Not in La...	NULL



## Data Mart – Submission Table

DischargeAction	LastServiceDate	ClosureDate	ResultOfAdmissionPregnancy	ReasonForDischarge	ReligiousPreference	ClientScreenedForGambling	UpdateAction	UpdateDate	PrimaryDiagnosis	SecondaryDiagnosis	TertiaryDiagnosis	File Type	FileRunDate	Submitted
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-01-21 09:46:25.293	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	Add	2021-12-15	NULL	NULL	NULL	Update	2021-12-15 14:13:23.727	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2020-12-15 09:31:00.077	1
Add	2021-10-01	2021-10-01		Transferred to Another Facility for Health Reasons			NULL	NULL	F25.0			Discharge	2022-02-15 11:34:26.060	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-09-15 15:47:44.383	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-02-19 11:37:17.397	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	Add	2022-03-04	NULL	NULL	NULL	Update	2022-02-15 11:34:26.060	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-01-21 09:46:25.293	1
Add	2021-06-11	2021-10-01		Left on Own, Against Staff Advice WITHOUT S...			NULL	NULL	F29			Discharge	2022-02-15 11:34:26.060	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-04-16 13:43:19.937	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	Add	2022-03-04	NULL	NULL	NULL	Update	2022-02-15 11:34:26.060	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-01-21 09:46:25.293	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	Add	2022-03-02	NULL	NULL	NULL	Update	2022-01-15 15:41:18.837	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-04-16 13:43:36.673	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	Add	2022-04-11	NULL	NULL	NULL	Update	2022-04-11 15:28:05.737	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-05-13 10:48:10.677	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	Add	2022-05-24	NULL	NULL	NULL	Update	2022-05-24 15:44:39.813	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-05-13 10:48:10.677	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	Add	2022-05-24	NULL	NULL	NULL	Update	2022-05-24 15:44:39.813	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-09-15 15:47:44.383	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2020-12-15 09:31:00.077	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	Add	2021-12-15	NULL	NULL	NULL	Update	2021-12-15 14:13:23.727	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-09-15 15:47:44.383	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-04-16 13:43:19.937	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	Add	2022-03-08	NULL	NULL	NULL	Update	2022-03-08 11:01:09.163	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-10-27 08:16:51.827	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-11-29 11:05:57.303	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-03-11 08:46:12.310	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	Add	2022-03-08	NULL	NULL	NULL	Update	2022-03-08 11:01:09.163	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-09-15 15:47:44.383	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-08-11 10:03:23.940	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	NULL	Admission	2021-03-11 08:46:12.310	1
NULL	NULL	NULL	NULL	NULL	NULL	NULL	Add	2022-03-08	NULL	NULL	NULL	Update	2022-03-08 11:01:09.163	1



# Meeting Notes

- Attendance: 53

- Shared Links:

- OBHIS Email: [OBHISadmin@mha.ohio.gov](mailto:OBHISadmin@mha.ohio.gov)
- OBHIS Website: <https://mha.ohio.gov/research-and-data/obhis/obhis>
- Office Hour Presentations: <https://mha.ohio.gov/research-and-data/obhis/resources/faqs>

- Chat/Discussion:

1. **When you (Jon Garey) find an error in your submission, do you correct it in your data mart? – what's the process –**
  - It really depends on what's causing the error – if the error is in the data that we are storing, we would update the EMR where we store the data. Sometimes there's a problem with our own logic in the spreadsheet, so we correct it, and resubmit that record. Then we fix the error to make it so that error doesn't happen again.
2. **You (Jon Garey) started submitting data in October 2021. You included that month's data and the previous October?**
  - We started submitting data in November 2020, so it would be new admissions October 2020 and any active admissions from previously. Our active caseload at any point in time is about 4000 people. So we were dealing with anywhere from 300-400 records per month. We were not storing original referral source. We had to identify those and some other values, so that our initial record set of data would be good – now the time I spend doing data validation is only with current records.
3. **We found one of the biggest issues related to clients that were from years ago – how do you (Jon Garey) deal with those clients?**
  - We used about a year-long process to analyze the data we were not collecting, so we could fill in those fields by having the clinicians complete a form when they did updates with the clients. Streamlined things as much as possible – we did data collection 3 months prior to submissions.

# Meeting Notes (cont.)

1. **We have been trying to go to patients and ask them to the ‘best of your recollection, can you recall...’ to fill in the missing fields, but it sounds like you (Jon Garey) were getting the information from today, not in the past..**
  - Yes. It would have been an impossible task otherwise.
  - OBHIS admin: We prefer you get the best data you can get – if getting that data is current data, then that’s a good start. We are being pragmatic about this.
2. **So, we (as a provider) will need to make some decisions about things like that and document it**
  - OBHIS admin: Yes. That is reasonable and fine
3. **There is no guidance on these types of decisions – are you (OBHIS admins) open to putting out a statement on the site for feedback like that?**
  - Yes, in our trainings we encourage providers to begin where they are and sort of ‘grandfather’ clients into the system as they come in for treatment, yearly updates, and transfers. Do not add an admission only to discharge a client that was previously not in the system
4. **We have a single response for some of the fields that OBHIS splits out, such as race – how do you (Jon and OBHIS admins) all deal with those?**
  - We analyzed the requirements, and we also looked at the other reports we submit and tried to align all of them together – it took a year to do data cleanup
  - OBHIS admins: you can decide as a provider entity as to how you would like to represent your clients and document it.
5. **Is everything coming from your EHR?**
  - Yes, everything from the EMR (credible)
6. **Do you (Jon Garey) ever correct information of a client in the OBHIS application itself?**
  - I think we try not to do that – we are always trying to figure out why there was a rejection to fix it from happening to another record
7. **Were you (Jon Garey) able to test your data before going live?**
  - Yes, we spent several months in the test environment



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