### Creating New Users

Administration     Settings     Setting	Logged in: EMILY TEST   Organization: COVID ORG TRAINING SITE (17957)   Administration Main Menu   Settings   Waitlist Codes Administration   Organization VIS Dates Defaults   Doses Administered Report Configuration   User Management   Search / Add User   Inactivate Multiple Users and/or Physicians & Vaccinators   Deduplication   SIF   SIF Import	Waitlist Encounter Logic Administration User Reports Separate Bad Merges	<ul> <li>Log into <u>https://ohioimpactsiis.org/</u> using your user name and password, which was either provided by ODH or an ImpactSIIS administrator at your facility.</li> <li>1. Click the <i>Administration</i> tab on the left.</li> <li>2. Click the <i>Search/Add User</i> link under the <i>Administration Main Menu</i></li> </ul>
Web User Search Search/Add Web User - Se User Name: Last Name: Inactive: Facility Do Not Limit Search Results Located 0 records to displa Show 10 ventries User Name First Showing o to o or ventries	earch Required Before Adding Smith Allselect exp sy. Second	2 Back Clear Search Search: Access Level • Inactive • 3 Add	<ul> <li>You will now be brought to the User Search page.</li> <li>1. Enter in the <i>Last Name</i> of the individual who needs an account created.</li> <li>2. Click <i>Search</i> <ul> <li>Look if the individual populates in the search results – if the user does not populate –</li> </ul> </li> <li>3. Click <i>Add</i></li> </ul>

## Creating New Users

#### 1. Complete the requirements below

#### > User Name

• *firstame.lastname* format – If that user name is already in use, add a number to the end of the user name.

#### Password

• Minimum Password Requirements

You will now be brought to the Web User Maintenance page.

- At least 12 characters
- Upper case letter(s)
- Lower case letter(s)
- Number(s)
- Special character(s)
- Click Expire this New Password box
  - This will force a password change during the user's first log-in.
- First Name
- Last Name
- Access Level
  - *Facility Client* if user will be adding COVID doses to charts from one vaccine stock
  - **Organizational Client** if user will be adding COVID doses to charts from **multiple** vaccine stocks.
- > *Facility* (if applicable)
  - May be preset and not editable. That is okay.
  - If it is a dropdown and the user is assigned to *Facility Client* as their *Access Level*, select their facility.

#### > Email

- Must be unique.
- Permissions Master Patient Data Access
  - <u>If this user needs to view vaccine</u> <u>orders/inventory/system administration.</u> Reference the permission key on the next page.
- > Keycloak Roles Access IWeb
- 2. If creating multiple accounts, click the *Add Another User to this Site* box. It will save most of the requirements for the next user set up.
  - 3. Click Save.
- 4. Please give the new user the credentials- no email goes out at this time and ODH does not know the password.

Web User Maintenance [Add	n				
User Name:	Sally.Smith				
Password:	ao	ain : .	Expire this	New Password :	<b>V</b>
Set Inactive:					
First Name:	Sally				
Middle Name:		-			
Last Name:	SMITH	-			
Credentials:					
Access Level:	Facility Client				
Organization:	17957 - COVID ORG TRA	INING SITE			
Facility:	COVID TEST - AKRON O	FFICE V			
Street:					
City:					
State:	select V	·			
Zip Code:		_			
County:	select				
Work Phone:		ext:			
Email:	Sally.smith@primarycare.	com			
Comments:					
User Last Updated Date.					
User Created Date:					
User Created By:	Aveilable	Dermineiene			
Permissions.	Management Reports	Permissions			
	Map Designer Access				
	Mass Immunizations		_		
	MyIR Verifier		_		
	PHC-Hub Access				
	Physician Administration Provider Ordering				
	Query HL7 Access Only				
	Remote Clinic Export		<b>•</b>		
Keycloak Roles	Access IWeb	_	<b>A</b>		
	Frovider Lever Fermissions	5			
			-		
					Add another user to this site : 🗹
					Canaal
					Cancel

# Permission Key

# PERMISSIONS

- Allow Provider Manual Deduplication
- Allow Public Lot Addition
- Correct Lot Decrementing
- Inactivate Lot Numbers
- Inactivate Patients
- Inventory Correction
- Lot Number Manager Access
- Lot Number Manager Edit
- Master Patient Data Access
- Physician Administration
- Provider Ordering
- Run Reminder/Recall
- System Administration
- Waitlist Access

## **KEYCLOAK ROLES**

- Access IWeb
- Access VOMS

BLUE = General / View Immunization History Users every user should get blue permissions on top of any applicable ordering or keymaster permissions.

**RED** + **BLUE** = Vaccine Ordering and Inventory Users

GREEN + RED + BLUE = Keymaster Users -

Users who can create impactSIIS accounts for their colleagues.