

# REQUEST FOR PROPOSALS (RFP)

**RFP Number: DMR-RFP-POLICY-67**

The Ohio Department of Developmental Disabilities (DODD), Policy and Strategic Direction Division, is requesting proposals for:

## **Early Intervention Services for Children Who Are Deaf/Hard of Hearing**

For the Period: **State Fiscal Year 2020 - July 1, 2019 through June 30, 2020**

RFP Issued: May 7, 2019  
Inquiry Period Begins: May 8, 2019  
Inquiry Period Ends: May 22, 2019  
Proposals Due: May 30, 2018 prior to 4:00 PM

Submit Proposals via e-mail to:

Ohio Department of Developmental Disabilities  
[DMRProcurement@dodd.ohio.gov](mailto:DMRProcurement@dodd.ohio.gov)

This RFP consists of five (5) parts and two (2) attachments, totaling nineteen (19) consecutively numbered pages. Please verify that you have a complete copy.

Please submit all inquiries about this RFP through the State Procurement web site at [www.ohio.gov/procure](http://www.ohio.gov/procure). Please refer to Part Three of this RFP, "General Instructions", for instructions on submitting inquiries through the State Procurement web site. All responses to inquiries submitted by Proposers will be posted on the State Procurement website for viewing by all prospective Proposers.

## **PART ONE: STRUCTURE OF THIS RFP**

### **PARTS**

Part One	Structure of this RFP
Part Two	Information on requested services
Part Three	General Instructions
Part Four	Evaluation of Proposals
Part Five	Contract Award

### **ATTACHMENTS**

Appendix 1 – Standard Affirmation and Disclosure Form

- Standard Affirmation and Disclosure Form must be signed by an authorized official of Proposer's organization and must be included for any proposal to be scored

Appendix 2 – Contractor Information Form

- Contractor Information Form must be completed and submitted with the proposal.

## **PART TWO: SERVICES REQUESTED INFORMATION**

### **I. MISSION & GUIDING PRINCIPLES**

The Ohio Department of Developmental Disabilities (DODD) is responsible for overseeing a statewide system of services and supports for people with developmental disabilities and their families. The mission of DODD is continuous improvement of the quality of life for Ohio's citizens with developmental disabilities and their families.

DODD will:

- Create less complex service, deliver, with fair and logical payment systems that are federally compliant
- Continue to be good stewards of limited resources
- Provide quality outcomes through a combination of people and processes
- Design service delivery models in response to choices made by the people served, in alliance with community supports
- Develop a system-wide vision and long-range strategic plan by listening to our funding partners, constituents and stakeholders

### **II. PURPOSE**

The Ohio Department of Developmental Disabilities (DODD) is seeking proposals from qualified contractors to provide the early intervention services of family training, counseling, and home visits as defined at 34 CFR 303.13(b)(3) to children who are deaf or hard of hearing and being served in Ohio's early intervention program. The service will be delivered in coordination with other Early Intervention (EI) professionals, provided through a team approach and delivered in accordance with the requirements of IDEA Part C regulations (see below link), including those of the Individualized Family Service Plan (IFSP), for eligible children and their families.

<https://www.federalregister.gov/articles/2011/09/28/2011-22783/early-intervention-program-for-infants-and-toddlers-with-disabilities>

### **III. BACKGROUND**

The Ohio Department of Developmental Disabilities (DODD) is responsible for overseeing a statewide system of supports and services for people with developmental disabilities and their families. This system includes interagency coordination of Early Intervention Services (EIS). As of July 1, 2016, DODD became the lead agency in Ohio for the Part C of the Individuals with Disabilities Education Act (IDEA) Early Intervention program.

Hearing loss is a relatively common birth defect with nearly three in 1,000 babies born with hearing loss. Infants and toddlers who are deaf or hard of hearing make up a small group among young children with disabilities, but their needs are complex. When the Early Intervention service of family training, counseling, and home visits, is used to meet the outcomes on an Individualized Family Service Plan (IFSP) and focused on educating families on the unique needs of infants and toddlers who are deaf or hard of hearing, families are better able to support their child who is deaf or hard of hearing.

#### **IV. SCOPE OF WORK AND DELIVERABLES**

##### **For Children who are deaf or hard of hearing,**

- Participate in child and family (if appropriate) assessments and in the IFSP meetings as required by Ohio Administrative Code 3701-8-07.
- Provide the early intervention service of family training, counseling, and home visits as specified on families' IFSPs (this includes as a primary or secondary support) to address the unique needs of children who are deaf or hard of hearing.
  - The service of family training, counseling, and home visits is defined at 34 CFR 303.13(b)(3)
  - Family training, counseling, and home visits must be provided by "qualified personnel" as defined at 34 CFR 303.13(c)
  - The service must be provided in person in the child's natural environment or via technology and consistent with evidence-based Early Intervention practices defined such as those defined in the "Agreed upon mission and key principles for providing early intervention services in natural environments"
  - The service must be tailored to the unique needs of children who are deaf of hard hearing
- Provide expertise and consultation to a core early intervention team, including acting as the Primary Service Provider or Secondary Service Provider, in person or via technology, as specified in the IFSP.

Services funded through this RFP may not be used to supplant similar services being provided by other Early Intervention service providers.

Applicants must specify the county or counties in which the applicant will provide the above services. No application will be approved that proposes to serve fewer than three counties; services must be made available in all parts of the counties the applicant proposes to serve.

Services must be available throughout a 12 month calendar year.

#### **V. MINIMUM QUALIFICATIONS OF CONTRACTOR**

The applicant may be any agency or individual, or group of individuals and/or agencies.

DODD will contract with qualified persons or agencies that employ qualified persons as specified under 34 CFR 303.13(c). For the purposes of this RFP, qualified personnel will be limited to the following: audiologists; developmental specialists (as certified through DODD at OAC 5123:2-5-05) with experience or training working with children who are deaf or hard of hearing; special educators, including teachers of children with hearing impairments; and speech and language pathologists. Individual service providers must demonstrate experience and/or training in working with infants and toddlers who are deaf or hard of hearing, knowledge of all relevant communication options (e.g., oral method, manual communication method, total communication method, etc.), and an ability to present these communication options to families in an unbiased manner.

Contractor agrees that any person or persons providing deliverables under this contract will enroll in, and receive a passing grade in the following online webinars prior to serving families:

- Introduction to Early Intervention (Course ID #1061260)

- Early Intervention Mission and Key Principles (Course ID #1061264)
- Ohio Help Me Grow: Individualized Family Service Plan (IFSP) Overview (Course ID #1028861) or its successor
- Using a Primary Service Provider Approach to Teaming, (Course ID #1064737)
- Family-Centered Practices self-paced webinar (Course ID #1064739)
- Natural Learning Environments self-paced webinar (Course ID #1063888)

Contractor shall not be subject to an “unresolved” finding for recovery under Section 9.24 of Ohio Revised Code.

**VI. ETHICAL AND CONFLICT OF INTEREST REQUIREMENTS**

No contractor or individual, company or organization seeking a contract shall promise or give to any DODD employee any item of value that is of such character as to manifest a substantial and improper influence upon the employee with respect to his or her duties.

No contractor or individual, company or organization seeking a contract shall solicit any DODD employee to violate any of the conduct requirements for employees.

Any contractor acting on behalf of DODD shall refrain from activities that could result in violations of ethics and/or conflicts of interest. Any contractor or potential contractor who violates the requirement and prohibitions defined Section 102.03 or Section 102.04 of the Ohio Revised Code is subject to termination of the contract or refusal by DODD to enter into a contract.

## **PART THREE: GENERAL INSTRUCTIONS**

The following sections provide a calendar of events, details on how to respond to this RFP and how to get more information about this RFP. All responses must be complete and in the prescribed format.

### **I. CALENDAR OF EVENTS & ON-LINE INFORMATION**

The schedule for this RFP is given below and is subject to change. DODD may change this schedule at any time. If DODD changes the schedule before the Proposal Due Date, it will do so through an announcement on the State Procurement web site area for this RFP at the following link: <http://procure.ohio.gov/proc/index.asp>. The web site announcement will be followed by an addendum to this RFP, which also will be made available through the same State Procurement web site.

It is each prospective Proposer's responsibility to check the State Procurement web site's question-and-answer area for this RFP for current information and the calendar of events scheduled through award of any contract.

Other than by adherence to the RFP Inquiry process, set forth below, no contact related to this RFP shall be made with DODD until a contract award is announced. Notwithstanding this prohibition, DODD, at its sole discretion, may request additional information as part of the review process outlined below.

#### **Firm Dates**

RFP Issued: May 7, 2019  
Inquiry Period Begins: May 8, 2019  
Inquiry Period Ends: May 22, 2019  
Proposals Due: May 30, 2018 prior to 4:00 PM

#### **Estimated Dates**

Contract Award Notification: June 7, 2019  
Issuance of Purchase Order: To be determined

### **II. PROPOSAL FORMAT**

Proposals must be prepared in accordance with instructions in this section. The proposal must clearly outline how each of the deliverables of Part 2 Section IV will be completed and with the time frames specified in that same section.

To be accepted, a proposal must include a technical proposal and a cost proposal as described in this section, contain all the information specified for each of the categories listed in this section, and meeting the requirements of this section

#### **A. Technical Proposal**

##### **a. Transmittal letter includes:**

- Identifies the bidder
- The name, title, address, and telephone number of the proposer's contract person with authority to answer questions concerning the RFP

- The name, title, address, telephone number, and email address of the proposer's contact person with authority to execute a contract on behalf of the proposer.
  - Statement of acceptance of all terms
- b. Organizational experience including:
- Information on the background of the firm or individual, including background information of any subcontractor(s)
  - Any prior experience relevant to this RFP (includes current contact names and phone numbers for these references), and a list of similar projects currently underway by the proposer or by any subcontractor(s) as well as completed over the past three (3) years. The Evaluation/Selection Review Committee will consider these additional references and may contact each of these sources.
- c. Technical Approach and work plan that indicates how the proposer plans to address the purpose, objectives and deliverables, within the timeframes as stated in this RFP.
- Identify objectives, strategies, methodology, services and deliverables that bidder is proposing to provide.
  - Describe use of evidence-based early intervention practices
  - Identify and discuss with specificity how bidder will perform all of the requirements specific to this project, how bidder will connect with the local EI programs for inclusion in EI team activities
  - Identify the county or counties and number of families that are anticipated to be served
  - Describe contingency plans for completing the project, should the lead or key project personnel become unavailable.
  - Identify any anticipated difficulties in meeting the project specifications and describe proposed solutions to these difficulties.
- d. Personnel Qualifications
- Describe experience and expertise in early intervention and if limited, how additional training and mentoring will be obtained.
  - Describe experience in conducting similar projects/providing similar services and the capacity to perform the service and deliverables. Include how bidder meets the qualifications specified in this RFP. Include resume.
  - Statement of completion or willingness to complete the six courses of early intervention training specified in Section V (Minimum Qualifications of Contractors) of this RFP.
  - List of three (3) references (with telephone numbers) that are not DODD employees, for whom bidder has performed similar services and deliverables.
  - Identify and describe any proposed subcontractors

## **B. Cost Proposal**

The cost proposal must indicate the total cost for the entire project. The cost proposal must be based on the below rates and may not include any activities beyond the specified deliverables or activities explicitly prohibited. Using the rates, a bidder's proposal should be based on the anticipated number of children for whom bidder will perform the deliverables and anticipated frequency of deliverables. The cost proposal should outline concisely and clearly the anticipated numbers and assumptions on which the proposal is based.

DODD will pay contractors the following rates for eligible children:

- \$100 an hour (\$85 an hour if provided via technology) for the following activities:
  - Participation in child and family (if appropriate) assessments and in the IFSP meetings as required by Ohio Administrative Code 3701-8-07.
  - Providing, as defined at 34 CFR 303.13(b)(3), the early intervention service of family training, counseling, and home visits as specified on families' IFSPs (this includes as a primary or secondary support) to address the unique needs of children who are deaf or hard of hearing.
  - Providing expertise and consultation to a core early intervention team, including acting as the Primary Service Provider or Secondary Service Provider, in person or via technology, as specified in the IFSP.
- \$60 an hour for travel time to any of the activities specified above.

The following limitations apply to the above rates:

- Preparation time, documentation time, and other follow-up activities (e.g., phone calls to the service coordinator) are encompassed within the rates.
- Travel cost should be encompassed within the cost of the deliverables. Travel is not to be listed separately. For purposes of this RFP, travel includes all modes of transportation (airfare, tax, car rentals, etc.), lodging expenses, meals, and cost of communications by phone, mail, e-mail, or fax. Travel *time* may be billed separately.
- Interpretation and translation costs are encompassed within the rates.
- Service delivery of family training, counseling, and home visits, with the consent of the family, and consultation with the core EI team may be provided via technology. Costs associated with the use of technology are encompassed within the rates. Technology costs are not to be listed separately. For purposes of this RFP, technology costs include, but are not limited to, Wi-Fi access, technological devices (e.g., webcams, notepads), and cellular charges.

## **III. PROPOSAL SUBMITTAL**

Proposals must be submitted in the following manner:

- **Proposals must be submitted via e-mail by no later than May 30, 2019 prior to 4:00 PM, Emailed to:** [DMRProcurement@dodd.ohio.gov](mailto:DMRProcurement@dodd.ohio.gov).
- Subject of email should be "EI Deaf/Hard of Hearing"
- All pages must be numbered consecutively using the format "Page [#] of [total number of pages]" (e.g., Page 2 of 20).
- Standard Affirmation and Disclosure form completed and submit with proposal
- Contractor Information form completed and submit with proposal



No proposals or corrections/additions to submitted proposals will be accepted after the Proposal Due Date. Proposals that are submitted after the Proposal Due Date will not be scored.

All costs incurred in the preparation of the Proposal shall be borne by the Proposer alone, and DODD shall not contribute, in any way, to the cost of the preparation of the Proposal.

Any and all documents developed by the Proposer during the course of this project will be provided to DODD upon request and will become the property of DODD, and the Proposer shall not assert any claims arising under copyright or otherwise inconsistent with the transfer of ownership of such documents.

All information submitted by the Proposer will be considered to be public information unless the proposer specifically demonstrates, in writing, which information it considers to be proprietary. "Proprietary information" is information which, if made public, would put the proposer at a disadvantage in the market place and trade in which the proposer is a part. Consequently, an assertion of "proprietary" information must be clearly identified and the basis of the assertion must be included. It is not adequate for the bidder to simply state that disclosure of the information will put it at a disadvantage in the market place. DODD will make the final decision as to whether information is "public" or "proprietary".

DODD reserves the right to:

- Accept or reject any and all Proposals and/or bids if DODD determines that it is in the best interests of the State to do so.
- Rebid this RFP, requesting new Proposals from qualified firms.
- Waive or modify minor irregularities in Proposals received.
- Negotiate with Proposer(s), within the requirements of this RFP, to best serve the interests of the State of Ohio.
- Require the submission of modifications or additions to Proposals as a condition of further participation in the selection process.
- Fund any Proposal in full or in part; any assignments of work by DODD under the scope of this RFP will be made dependent on need and the availability of adequate, specific funding.
- Not make an award at the end of the evaluation process; this RFP is not to be interpreted or construed to guarantee that one or more Proposers submitting responses will be awarded contracts.
- Adjust the RFP Calendar of Event dates for whatever reason it deems appropriate.
- Contact Proposer to clarify any portion of the Proposer's submittal.

If, during the review process, DODD determines that it is necessary to make further distinctions between certain Proposers, DODD may request certain selected Proposers to interview or make a presentation to staff and reviewers. The Proposer shall bear the cost of travel to any scheduled interview.

In accordance with federal and state statutes and DODD policy, no person shall be excluded from participation or subject to discrimination in the RFP process on the basis of race, color, age, sex, national origin, military status, religion, or disability.

#### **IV. INQUIRIES**

From the issuance date of this RFP, until a contract is awarded to a proposer, there may not be

communications concerning the RFP between any supplier who expects to submit a proposal and any employee of DODD involved in the issuing of the RFP. The only exception is provided through the submission of written requests for clarification/interpretation via the state procurement website during the inquiry period.

Prospective Proposers may make inquiries or seek clarifications regarding this RFP any time during the inquiry period listed in the RFP Calendar of Events. To make an inquiry, prospective Proposers must use the following process:

1. Access the State Procurement web site at <http://www.procure.ohio.gov>.
2. From the Navigation Bar at the top, select "for Suppliers".
3. Under the title "Bid Opportunities", select "All Opportunities".
4. Enter the RFP Number found on Page 1 of this document as the "Document/Bid Number".
5. Click the "Search" button.
6. Select this RFP.
7. On the document information page, click the "Submit Inquiry" button.
8. On the document inquiry page, complete the required "Personal Information" section by providing the following:
  - a. First and last name of the prospective Proposer's representative who is responsible for the inquiry;
  - b. Name/Company/Business of the prospective Proposer;
  - c. Representative's business phone number; and
  - d. Representative's e-mail address.
9. Type the inquiry in the space provided, making certain to include the following:
  - a. A reference to the relevant part of this RFP;
  - b. The heading for the provision under question; and
  - c. The page number of the RFP where the provision can be found.
  - d. Enter the Security Number.
10. Click the "Submit" button.

Prospective Proposers submitting inquiries will receive an immediate acknowledgement by e-mail that their inquiry has been received. **The prospective Proposer who submitted the inquiry will not receive an e-mail response to the question, but will need to view the response on the State Procurement web site where it will be posted for viewing by all prospective Proposers.**

Prospective Proposers may view inquiries using the following process:

1. Access the State Procurement web site at <http://www.procure.ohio.gov>.
2. From the Navigation Bar at the top, select "for Suppliers".
3. Under the title "Bid Opportunities", select "All Opportunities".
4. Enter the RFP Number found on Page 1 of this document as the "Document/Bid Number".
5. Click the "Search" button.
6. Select this RFP.
7. On the document information page, click the "View Q & A" button to display all inquiries with responses submitted to date.

**DODD will try to respond to all properly posed inquiries within 48 hours, excluding weekends and state holidays. DODD will not respond to any inquiries received after 8:00 a.m. on May 22, 2019.** Prospective Proposers who attempt to seek information or clarifications verbally will be directed to reduce their questions to writing in accordance with the terms of this

RFP and state purchasing policy. No other form of communication is acceptable, and use of any other form of communication or any attempt to communicate with DODD staff or any other agency of the State to discuss this RFP may result in the Proposer being deemed ineligible.

## **PART FOUR: EVALUATION OF PROPOSALS**

### **I. EVALUATION PROCESS**

DODD's evaluation process of responses submitted to this request may consist of up to four distinct phases:

1. DODD's initial review of all proposals for timely submission;
2. An evaluation committee review of the proposals for defects and scoring;
3. DODD's request for more information (clarifications, interviews, presentations, and/or demonstrations); and,
4. Negotiations or best offer requests.

At its sole discretion, DODD will determine whether phases three and/or four are necessary under this RFP, reserving for itself the ability to eliminate or add phases three or four at any time during the evaluation process. DODD may add or remove sub-phases to phases 2 through 4 at any time if DODD believes doing so will improve the evaluation process.

### **II. PROPOSAL EVALUATION CRITERIA**

In the proposal evaluation phase, DODD staff or reviewers selected by DODD (the committee) will rate the proposals submitted in response to this RFP based on the following criteria and weight assigned to each criterion.

<b>Project Narrative (30 points)</b>	
<i>Max Points</i>	<i>Evaluation Criteria</i>
5	Identification of the objectives, strategies, methodology, services and deliverables that applicant proposes to provide.
24	Use of evidence-based early intervention practices (e.g., the Agreed upon Mission and Key Principles for Providing Early Intervention Services in Natural Environments and the Division for Early Childhood Recommended Practices in Early Intervention/Early Childhood Special Education)
1	Identification and description of any proposed subcontractors.
<b>Contractor's Profile (30 points)</b>	
<i>Max Points</i>	<i>Evaluation Criteria</i>
10	Description of the applicant's experience and expertise in early intervention and, if the applicant's experiences are limited, how additional training and mentoring will be obtained.

15	Description of the applicant's experience in conducting similar projects/providing similar services and the capacity to perform the service and deliverables. The description must include how the applicant meets the qualifications specified in this RFP, including knowledge of relevant communication options for children who are deaf or hard of hearing and an ability to present those options in an unbiased manner and knowledge and experience with evidence-based early intervention practices. Include resume.
1	Applicant has completed or is willing to complete the six courses specified in Section V (Minimum Qualifications of Contractor) of this RFP
1	A list of three (3) references (with telephone numbers) that are not DODD employees, for whom applicant has performed similar services and deliverables. DODD may, but is under no obligation to, contact the references.
3	At least one sample of a project final report as a writing sample.
<b>Project Implementation (30 points)</b>	
<i>Max Points</i>	<i>Evaluation Criteria</i>
15	Clearly identify and discuss with specificity how applicant will perform all of the requirements specific to this project, including each deliverable, and how the applicant will connect with the local EI programs for inclusion in EI team activities.
10	A description of contingency plans for completing the project, should the lead or key project personnel become unavailable for any reason.
5	Identification of any anticipated difficulties in meeting the project specifications and a description of proposed solutions to these difficulties.
<b>Cost (10 points)</b>	
<i>Max Points</i>	<i>Evaluation Criteria</i>
10	The Proposal must specify the counties the contractor is proposing to serve, the anticipated number of children for whom deliverables will be performed and anticipated frequency of the deliverables. The proposal should outline concisely and clearly the anticipated numbers and assumptions on which the proposal is based.
<b>Total Maximum Points: 100</b>	

## **PART FIVE: CONTRACT AWARD**

### **I. CONTRACTUAL REQUIREMENTS**

Any contract(s) resulting from this issuance of this RFP are subject to the terms and conditions as provided in the personal services contract. The information contained in the RFP and in the proposal submitted by the selected contractor shall be considered part of the contract.

Payments for any and all services provided pursuant to the contract are contingent upon the availability of state and federal funds.

All aspects of the contract apply equally to work performed by any and all subcontractors.

The Contractor, and any subcontractor(s), will not use or disclose any information made available to them for any purpose other than to fulfill the contractual duties specified in the RFP. The Contractor, and any subcontractor(s), agrees to be bound by the same standards of confidentiality including federal and state statutory and regulatory requirements that apply to the employees of DODD and the State of Ohio.

Before a contract can be awarded, an Affirmative Action Program Verification Form must be completed using the Ohio Business Gateway Electronic filing website (<https://ohiobusinessgateway.ohio.gov>). Contractor must have an approved Affirmative Action plan recorded with the State of Ohio Department of Administrative Services.

### **II. CONTRACT AWARD PROCESS**

It is DODD's intention to award one or more contracts under the scope of this RFP and as based on the RFP Calendar of Events schedule, so long as DODD determines that doing so is in the State's best interests and DODD has not otherwise changed the award date.

Any award decision by DODD under this RFP is final. After DODD makes its decision under this RFP, all Contractors will be notified (in writing or by phone, at DODD's discretion) of the final evaluation and determination as to their Proposals.

DODD will issue a notice of contract award to the selected Contractor(s), and finalized contract terms and conditions will be forwarded for signature. Contract will include RFP and attachments and the Contractor's accepted proposal. Once executed copies of the contract are submitted by the Contractor(s), and pending any further approvals that may be required (e.g., State Controlling Board), DODD will fully execute the contract.

Once the contract is fully executed, DODD will issue a purchase order (PO). DODD will issue to the Contractor(s) one (1) copy of the signed instrument and one (1) copy of the PO for its/their files.

Unless otherwise negotiated and included in the executed contract/scope of work, the selected contractor(s) shall be bound by all outlined services, policies and procedures as contained in the contractor's submitted and evaluated proposal.

Contractor may commence work upon receipt of a state issued purchase order.

The selected contractor(s) shall be compensated based on deliverables listed in the RFP. The personal services contract issued will further specify the timelines for completion of each deliverable and payment structure.

**III. NUMBER OF AWARDS**

DODD anticipates making at least one award depending on programs' needs and the fit of the Contractor(s) to the scope of this RFP.

**IV. FUNDING APPROVAL THRESHOLD**

In the event that contractual expenditures with the selected Contractor(s) will exceed \$50,000 in spending under any contract that results from this RFP, or that otherwise exceed \$50,000 in aggregate spending across all contracts between the contractor and DODD, the contract will be subject to the approval of the State of Ohio Controlling Board.

# Appendix 1:

## Executive Order 2019-12D

### *Governing the Expenditure of Public Funds for Offshore Services*

#### **No Contract Funds May be Spent Offshore**

Executive Order 2019-12D “Governing the Expenditure of Public Funds for Offshore Services” prohibits the use of any public funds within the control of an executive agency to purchase services which will be performed outside of the United States. The Executive Order can be found at the following website:

<https://governor.ohio.gov/wps/portal/gov/governor/media/executive-orders/2019-12d>

To be considered by the DODD, a bid response must be accompanied by an Affirmation and Disclosure in the form attached to this RFP.



**STANDARD AFFIRMATION AND DISCLOSURE FORM -EXECUTIVE ORDER 2019-12D**  
Governing the Expenditure of Public Funds on Offshore Services

By the signature affixed hereto, Contractor affirms, understands and will abide by the requirements of Executive Order 2019-12D. Both Contractor and any of its subcontractors shall perform no services under any contract with the Department of Developmental Disabilities outside of the United States.

The Contractor shall provide all the name(s) and location(s) where services under any contract with the Department of Developmental Disabilities will be performed in the spaces provided below or by attachment. Failure to provide this information may subject the Contractor to sanctions. If the Contractor will not be using subcontractors, indicate "Not Applicable" in the appropriate spaces.

**1. Name/Principal location of Contractor:**

\_\_\_\_\_  
(Name) (Address, City, State, Zip)

**2. Name/Principal location of subcontractor(s):**

\_\_\_\_\_  
(Name) (Address, City, State, Zip)

\_\_\_\_\_  
(Name) (Address, City, State, Zip)

**3. Location(s) where services will be performed by Contractor or by subcontractors if different from principal location(s):**

\_\_\_\_\_  
(Address, City, State, Zip)

\_\_\_\_\_  
(Address, City, State, Zip)

**4. Location where state data will be stored, accessed, tested, maintained or backed-up, by Contractor or subcontractors if different from principal location(s):**

\_\_\_\_\_  
(Address, City, State, Zip)

\_\_\_\_\_  
(Address, City, State, Zip)

Contractor affirms that Contractor and all subcontractors shall immediately disclose to the Department of Developmental Disabilities any change or shift in location of services performed by Contractor or subcontractors after execution of any Contract with the Department. On behalf of the Contractor, I am duly authorized to execute this Affirmation and Disclosure form and have read and understand that this form is a part of any Contract that Contractor may enter into with the Department and is incorporated therein.

By: \_\_\_\_\_  
**Contractor Signature** **Printed Name and Title**

Date: \_\_\_\_\_

# **Appendix 2:**

## **Contractor Information Form**

*The Contractor Information Form must be filled out and returned with a bid response.*

## CONTRACTOR INFORMATION FORM

**THIS FORM MUST BE SUBMITTED WITH YOUR PROPOSAL**

**CONTRACTOR NAME:** \_\_\_\_\_

**STREET ADDRESS:** \_\_\_\_\_

**CITY:** \_\_\_\_\_ **STATE:** \_\_\_\_\_ **ZIP CODE:** \_\_\_\_\_

**AUTHORIZED CONTACT NAME:** \_\_\_\_\_

**PHONE NUMBER:** \_\_\_\_\_ **EMAIL:** \_\_\_\_\_

**1. Identify all of contracts currently with the State of Ohio (including DODD).**

Total # of Contracts: \_\_\_\_\_

State Agency: \_\_\_\_\_ Amount: \_\_\_\_\_

Contracted Services: \_\_\_\_\_

Duration of Contract: \_\_\_\_\_

(Attach additional sheets if necessary.)

**2. Provide current employee information on both a nationwide basis (including Ohio), and Ohio's based operations.**

	<u><b>NATIONWIDE</b></u>	<u><b>OHIO</b></u>
Total # of Employees:	_____	_____
Percent of Women:	_____	_____
Percent of Minorities:	_____	_____

**3. Provide OAKS Supplier ID or Tax Identification Number:** \_\_\_\_\_

**4. If your billing address is different than mailing address above, please provide below:**

Contractor Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

\_\_\_\_\_  
**Authorized Signature**

\_\_\_\_\_  
**Date**