

Please do not use staples.



Taxable year beginning in

2009

IT 1040EZ Rev. 7/09 Individual Income Tax Return for Full-Year Ohio Residents

Please use only black ink.

Taxpayer Social Security no. (required) If deceased Spouse's Social Security no. (only if joint return) If deceased

Input fields for Social Security numbers and checkboxes for deceased status.

Use UPPERCASE letters.

Your first name M.I. Last name

Input fields for taxpayer's name.

Spouse's first name (only if joint return) M.I. Last name

Input fields for spouse's name.

Mailing address (for faster processing, please use a street address)

Input field for mailing address.

City State ZIP code Ohio county (first four letters)

Input fields for city, state, ZIP code, and county.

Home address (if different from mailing address) - please do NOT show city or state ZIP code Ohio county (first four letters)

Input fields for home address, ZIP code, and county.

Foreign country (please provide this information if the mailing address is outside the U.S.) Foreign postal code

Input fields for foreign country and postal code.

Filing Status - Check one (as reported on federal income tax return)

Checkboxes for filing status: Single, Married jointly, Married separately.

Please do not use staples, tape or glue. Place your W-2(s), check (payable to Ohio Treasurer of State) and Ohio form IT 40P on top of your return. Place any other supporting documents or statements after the last page of your return.

Go paperless. It's FREE!

Most electronic filers receive their refunds in 5-7 business days by direct deposit!

Ohio Political Party Fund

Form for Ohio Political Party Fund with Yes/No columns.

Ohio School District Number for 2009

(see pages 38-42 in the instructions)

INCOME AND TAX INFORMATION - If the amount is negative, please type a negative sign ("-") before the figure.

Table with 10 rows for income and tax information, including Federal adjusted gross income, Ohio adjusted gross income, and Ohio tax less exemption credit.



Department of Taxation



09010206

Taxable year beginning in

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SS# []

- 11. Amount from line 10 on page 1
12. (only for married filing jointly filers; see page 13 of the instructions and include documentation) % times line 11 (limit \$650)
13. Ohio income tax (line 11 minus line 12; enter -0- if line 11 is less than line 12)
14. Unpaid Ohio use tax (see the on page 28 of the instructions)

TOTAL TAX AND AMOUNT WITHHELD

- 15. Total Ohio tax liability (add lines 13 and 14) TOTAL TAX
16. Ohio Tax Withheld (box 17 on your W-2). Place W-2(s) on top of this return AMOUNT WITHHELD

REFUND OR AMOUNT YOU OWE

- 17. If line 16 is MORE than line 15, subtract line 15 from line 16 AMOUNT OVERPAID
18. Amount of line 17 that you wish to donate to the following fund(s):
a. Military injury relief
b. Nature preserves/scenic rivers
c. Wildlife species/endangered wildlife
19. Line 17 minus the sum of lines 18a, b and c YOUR REFUND
20. If line 16 is less than line 15, subtract line 16 from line 15
21. Interest penalty on underpayment of income tax. Enclose Ohio form IT/SD 2210 (see page 14 of the instructions)
22. Interest and penalty due on late-paid tax and/or late-filed return
23. Add lines 20, 21 and 22. If payment is enclosed, make check payable to Ohio Treasurer of State and include Ohio form IT 40P (see page 5 or 43 of the instructions) AMOUNT DUE

If your refund is less than \$1.01, no refund will be issued. If you owe less than \$1.01, no payment is necessary.

SIGN HERE (required)

I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.

Your signature Date
Spouse's signature (see page 9 in the instructions) Phone number (optional)
Preparer's name (please print; see page 9 in the instructions) Phone number
Do you authorize your preparer to contact us regarding this return? Yes No

For Department Use Only

Code

NO Payment Enclosed - Mail to: Ohio Department of Taxation P.O. Box 182294 Columbus, OH 43218-2294

Do not enclose your federal income tax return unless line 1 on page 1 of this return is -0- or negative.

Payment Enclosed - Mail to: Ohio Department of Taxation P.O. Box 182850 Columbus, OH 43218-2850

Note: Please do not submit the worksheets with your paper return.

Worksheet for Line 2 – Deductions for State and Local Income Tax Refunds

If you filed **IRS form 1040**, you may be entitled to a deduction on your Ohio tax return this year for state or local income tax refunds you received in 2009. You are **not** entitled to a deduction this year if you filed **IRS form 1040A or 1040EZ**. Complete this worksheet to determine if you are entitled to a deduction on line 2 of Ohio form IT 1040EZ.

a. Did you file a **2009 IRS form 1040A or 1040EZ?**

- Yes. STOP** and enter -0- on line 2 of Ohio form IT 1040EZ.
 No. Complete line b below.

b. Enter here and on line 2 of Ohio form IT 1040EZ the amount from line 10 of your **2009 IRS form 1040**. \$ _____ .00

Worksheet for Line 12 – Joint Filing Credit

To qualify for this credit, you and your spouse must **each** have qualifying Ohio adjusted gross income of at least \$500 after you have figured your Schedule A adjustments.

Note: Qualifying Ohio adjusted gross income **DOES NOT** include income from Social Security benefits, most railroad retirement benefits, military retirement income, interest, dividend and capital gain distributions, royalties, rents, capital gains and state or local income tax refunds.

Yes **No**

Did you have \$500 or more of qualifying Ohio adjusted gross income in 2009?

Did your spouse have \$500 or more of qualifying Ohio adjusted gross income in 2009?

If you answer "no" to either of these questions, you do not qualify for the joint filing credit.

If your Ohio taxable income (line 5) is:

Your percentage is:

\$25,000 or less

20%

More than \$25,000, but not more than \$50,000

15%

More than \$50,000, but not more than \$75,000

10%

More than \$75,000

5%

Note: Please do not submit the worksheets with your paper return.

Worksheet to Calculate Use Tax for Ohio Form IT 1040EZ, Line 14	
If during 2009 you made any out-of-state purchase of goods or services that you used, stored or consumed in Ohio (e.g., Internet, television/radio ads, catalog purchases or purchases made directly from an out-of-state company) and if you paid no sales tax in any state on that purchase, you are required to complete this worksheet to determine the Ohio use tax that you owe on that purchase. Please complete the following worksheet to determine if you owe any Ohio use tax (which is the Ohio sales tax on your out-of-state purchase). For additional information, see page 27 of the instructions.	
a. During 2009 did you make any of the purchases described above? <input type="checkbox"/> No – STOP – You do not need to report on your Ohio income tax return any Ohio use tax. Enter -0- on line e below and on line 14 of Ohio form IT 1040EZ. <input type="checkbox"/> Yes – Complete line b of this worksheet to determine if you owe Ohio use tax on your purchase(s).	
b. Did the retailer charge you sales tax (Ohio or any other state) on your out-of-state purchase(s)? <input type="checkbox"/> Yes – STOP – You do not owe any Ohio use tax. Enter -0- on line e below and on line 14 of Ohio form IT 1040EZ. <input type="checkbox"/> No – You owe Ohio use tax on your purchase(s). Complete lines c, d and e of this worksheet.	
c. Enter the total of your out-of-state purchases on which you paid no sales tax and no Ohio use tax.	\$.00
d. Enter your county use tax rate. Please use the decimal rates below to calculate your use tax.	X .
e. Multiply line c by line d. This is the amount of Ohio use tax that you owe on your out-of-state purchase(s). Write the amount here (round to the nearest dollar) and on line 14 of Ohio form IT 1040EZ. This amount is part of your income tax liability.	\$.00

County Sales and Use Tax Rates

State and county sales and use tax rates changed during the year. The following chart reflects sales and use tax rates in effect on Oct. 1, 2009. You can access our Web site at tax.ohio.gov for specific tax rates in effect at the time of your purchase.

County	Rate		County	Rate		County	Rate	
	Decimal	Percent		Decimal	Percent		Decimal	Percent
Adams .....	.0700	7.00%	Hamilton .....	.0650	6.50%	Noble .....	.0700	7.00%
Allen .....	.0650	6.50%	Hancock .....	.0675	6.75%	Ottawa .....	.0650	6.50%
Ashland .....	.0675	6.75%	Hardin.....	.0700	7.00%	Paulding .....	.0700	7.00%
Ashtabula .....	.0650	6.50%	Harrison.....	.0700	7.00%	Perry.....	.0650	6.50%
Athens.....	.0675	6.75%	Henry.....	.0700	7.00%	Pickaway .....	.0700	7.00%
Auglaize .....	.0700	7.00%	Highland.....	.0700	7.00%	Pike .....	.0700	7.00%
Belmont .....	.0700	7.00%	Hocking .....	.0675	6.75%	Portage.....	.0675	6.75%
Brown .....	.0675	6.75%	Holmes .....	.0650	6.50%	Preble .....	.0700	7.00%
Butler.....	.0625	6.25%	Huron .....	.0700	7.00%	Putnam.....	.0700	7.00%
Carroll.....	.0650	6.50%	Jackson .....	.0700	7.00%	Richland .....	.0675	6.75%
Champaign.....	.0700	7.00%	Jefferson.....	.0700	7.00%	Ross .....	.0700	7.00%
Clark .....	.0700	7.00%	Knox .....	.0650	6.50%	Sandusky .....	.0675	6.75%
Clermont.....	.0650	6.50%	Lake .....	.0625	6.25%	Scioto .....	.0700	7.00%
Clinton .....	.0700	7.00%	Lawrence.....	.0700	7.00%	Seneca .....	.0700	7.00%
Columbiana .....	.0700	7.00%	Licking .....	.0700	7.00%	Shelby .....	.0700	7.00%
Coshocton .....	.0700	7.00%	Logan .....	.0700	7.00%	Stark.....	.0650	6.50%
Crawford.....	.0700	7.00%	Lorain .....	.0675	6.75%	Summit .....	.0650	6.50%
Cuyahoga.....	.0775	7.75%	Lucas.....	.0675	6.75%	Trumbull .....	.0650	6.50%
Darke.....	.0700	7.00%	Madison.....	.0675	6.75%	Tuscarawas .....	.0650	6.50%
Defiance .....	.0650	6.50%	Mahoning .....	.0675	6.75%	Union.....	.0675	6.75%
Delaware .....	.0675	6.75%	Marion .....	.0650	6.50%	Van Wert.....	.0700	7.00%
Erie .....	.0650	6.50%	Medina .....	.0650	6.50%	Vinton .....	.0700	7.00%
Fairfield .....	.0625	6.25%	Meigs.....	.0650	6.50%	Warren.....	.0650	6.50%
Fayette .....	.0700	7.00%	Mercer .....	.0700	7.00%	Washington .....	.0700	7.00%
Franklin .....	.0675	6.75%	Miami.....	.0675	6.75%	Wayne .....	.0625	6.25%
Fulton .....	.0650	6.50%	Monroe .....	.0650	6.50%	Williams.....	.0700	7.00%
Gallia .....	.0675	6.75%	Montgomery .....	.0700	7.00%	Wood .....	.0650	6.50%
Geauga .....	.0650	6.50%	Morgan .....	.0700	7.00%	Wyandot.....	.0700	7.00%
Greene .....	.0650	6.50%	Morrow .....	.0700	7.00%			
Guernsey.....	.0700	7.00%	Muskingum .....	.0700	7.00%			