

Question Asked	Answer Given
If I buy property, can't I still claim that since the lawyer had us pay the 2023 taxes in our closing?	We believe this question pertains to federal income tax and ODT cannot answer questions regarding your federal income tax return. We recommend contacting the IRS.
I have a form 1098-T. I receive stipend from OSU less the amount shown in 1098-T. I never included this form while filing my taxes in previous years. Can I amend this form when I file taxes this year? Can I amend this form for all previous years when I received 1098-T?	This question pertains more to federal income tax and ODT cannot answer questions regarding your federal income tax return. We recommend contacting the IRS.
If I worked and lived in Ohio through the end of March, then moved to GA but continued working remotely for the Ohio company through October, how would I go about filing my state taxes?	The income earned while you lived and worked in Ohio is taxable to Ohio while the income earned after moving to Georgia would not be taxable to Ohio. You would file your IT 1040 as a part-year resident and claim the nonresident credit, calculated on form IT NRC.
How would I know the amounts to put for each state if the company I worked remotely for only sent me one w-2 that does not reflect when my ohio residency ended and ga residency began?	If you are unable to determine the exact amount of wages earned in each state, you may prorate the income based on the amount of time you resided in each state. For example, 3/12 months income would be taxable to Ohio and the remainder taxable to Georgia.
If my child is 18 and is attending high school do I claim him as a dependent?	Ohio follows federal law when it comes to determining who does and doesn't qualify as a dependent. We recommend contacting the IRS.
How do I calculate depreciation on my rental property?	Hi Ayesha, depreciation on your rental property is generally calculated with the federal return. We are unable to advise on federal income tax matters. We recommend contacting the IRS.
I used my email to file my disabled son's OH return. Can I also use my email address to file my own?	Unfortunately, you will have to use a different email address to create your own account.
If using TurboTax to file the OH return, does an account need to be created?	Hello, You would not need to create an account if you are filing via turbotax unless you would like to view your tax records.

Question Asked	Answer Given
How long do you have to file an amended return?	You generally have four years from the date of a payment to request a refund. However, if you are requesting a refund based on changes made by the IRS, you have an additional 90 days to file an Ohio amended return after their review is completed, even if the amended return is filed more than four years after the date of payment.
How do I amend my return?	To amend the IT 1040 or SD 100, you should file a new return reflecting all the proposed changes. Additionally, you must indicate that it is an amended return by checking the box at the top of page 1.
Is my Ohio School Employee Retirement income subject to school district taxes at Big Walnut school district?	Yes, Big Walnut school district uses the traditional tax base which does consider retirement income as subject to the tax.
I think I forgot to add a purchase of an energy efficient refrigerator on my taxes but is it worth resubmitting?	We are unable to give Federal income tax advice, however, you may want to review: https://www.irs.gov/pub/taxpros/fs-2022-40.pdf
I received two W-2s from my same employer, one that only has tax deductions from the city that I live in while the other has all of my information, including wages, and tax deductions from the city that I work. How should I correctly file this information?	We recommend submitting the W-2 with your federal and state information to the IRS and the state and using the copy with only your city tax to file your city taxes. However, your city tax department would be able to give you a definitive answer on how to file with them.
Can you only register one account with each email address?	Yes it will only allow one email to be registered per account. In order to create multiple accounts, you will need to use multiple emails
Do you always get a 1099 G if you got a tax refund the previous year?	You should only receive a form 1099-G if you itemized on your IRS 1040 tax return in the previous year. Thanks.
So then, the refund does not have to be reported as income on my 2023 taxes?	When completing your Federal income taxes, you will want to complete a State and Local Income Tax Refund Worksheet for Schedule 1, Line 1. Please see page 86 on the Federal Income Tax instructions: https://www.irs.gov/pub/irs-pdf/i1040gi.pdf
If my school district tax is zero do I still need to file the SD 100 form?	You do not need to still file a school district return if it has a zero tax liability.

Question Asked	Answer Given
how do I get an OUPC? I am retired, no earned income (only SSI + retirement \$). Is it automatically mailed or do I have to request?	You can download all Ohio tax forms from our website at www.tax.ohio.gov/forms or you can call in and request them to be mailed to you at 800-282-1780
Do you file money received from tutoring and what is the minimum to file if needed?	Questions regarding recognizing income are federal tax questions. Ohio starts with "federal adjusted gross income" so if it is included on your federal return, Ohio will tax it. We recommend contacting the IRS with these questions
If there's a tax liability is there any payment plan options?	ODT cannot set up formal payment plans. We recommend paying as much as you can as often as you can.
Retirement Income Credit...do you have to be considered retired to get this credit?	Yes, in order to claim the retirement income credit, the income must be received on account of retirement.
I have never filed for the school district, am I now required to file the school district form?	Not all school districts impose an income tax. Search your address at tax.ohio.gov/finder to determine if your school district has a tax.
What lines on SD 100 needs filled out if I had tax withheld erroneously by my employer?	You will still need to fill out the form to it's entirety to ensure proper processing. If you didn't live in a taxing district, you will not need to complete page 3 of the form but should still complete all of pages 1 and 2.
I work in Forest park, live in North college Hill. Forest park takes out, Cincinnati recently stop and I pay North college hill through Rita but it doesn't come out my check. How do I show Cincinnati that I pay Rita when filing	ODT does not administer city income tax and cannot answer questions on this topic. We recommend you contact the respective cities' income tax departments or RITA if the city use them.
How can I get my job to take out for where I stay?	You can file a IT 4 with your employer requesting that they withhold for OH or school district taxes if you live in a taxing school district. You can download this form on our website www.tax.ohio.gov/forms
Is it possible to get a copy/email of the helpful websites, phone numbers, free filing sites, etc? I know for me, this would be really helpful. Thank you	
My return was selected for manual review. I had to submit paper copies of 1099R. I did that. How long does the manual review usually take?	Once documents are received, they can take up to 60 days for processing. If there are any other items we would need you would receive notification.

Question Asked	Answer Given
I was a college student and worked in Florida for an internship for 2-3 months. Is this money taxable for Ohio?	If you were a resident of Ohio, all your income is taxable. If the income was taxed by another state, you can claim a resident credit for that income. Since Florida is not a taxing state, you would not claim a resident credit for income earned there. If you were a nonresident of Ohio, only income earned in Ohio is taxable to Ohio.
I mailed my estimated tax payment for 2024 on March 4th, the check has not been cashed yet, is this a problem	We recommend allowing until the beginning of April for your paper check payment to be processed. At that time, if it has not been cashed, we recommend setting up an electronic payment.
Should I stop payment on the check, and then do electronic payment in April, if it has not been cashed	If it has not been cashed and you intend to make an electronic payment in April, you could stop payment on the check.
Is the electronic payment system pretty easy to use?	Yes, it's fairly straight forward, and also contains several help links if you need assistance with making your payment.
I moved to Colorado in June! Do still file here and Colorado?	Yes, if you resided in Ohio and had income during that time, you would file a tax return with Ohio and your school district if you lived in a taxing school district as a part-year resident. You would be able to take a nonresident credit for any income earned after you moved to Colorado.
I am an international student in Kent state university. I filed tax return last year as well. I do not have any state ID. So, how can I file tax this year based on last year?	You can file without a state id. On our website when filing there is an option to state that you do not have a state id. This will allow you to still file
Will I be considered Ohio State residence as well or not since I am living in Kent for two years?	You would only be considered a resident if you have a state id, are registered to vote in Ohio or own property in Ohio. Since you are an international student and didn't give up your citizenship or residency in your home country. You would be considered a non-resident, Residency is a rather complex issue that depends on a variety of factors. If you are considered a nonresident of the US, you would not be considered a resident of Ohio. However, if you plan to remain in Ohio permanently, you would likely be considered an Ohio resident.

Question Asked	Answer Given
When I am filing as non-Ohio resident, they are asking for non-resident state. What to select there?	As long as you pick a different state that is not Kentucky, Michigan, West Virginia, Pennsylvania or Indiana, you will be fine. Right now there is not an option to pick internationally.
What is the line "Estimated Payments, Extension Payments, and Credit Carry-Forward from 2022 returns?"	That is if you made additional payments throughout the year to cover tax liability. These are different from the tax withheld on your w2.
I have not made any additional payments. Do I need to fill zero in that?	You can leave that line blank or put a zero.
I am currently on the installment plan from the 2022 returns, is there a way through the OH Tax eServices to roll last year's into this year's, if needed?	The Ohio Department of Taxation does not offer payment plans or installment plans. This is something that is only offered by the attorney general's office. Any balance due for 2023 would be separate from your 2022 installments. If the 2023 balances due go to the attorney general's office, they may be able to consolidate them.
How do I pay the estimated tax payments over the year in 2024?	You can make your estimated payments electronically at tax.ohio.gov/pay .
I got locked out of my OH Tax eServices account. Is there a number I can call to get in?	Yes, you may call in at 800-282-1780 M-F from 8:00 AM - 5:00 PM. Thanks.
Would the same OH ID used for unemployment benefits be used for OH ID tax?	Yes, you should be able to use your previously established OHID to register for an OHTAX account. Thanks.
Is the SD tax filing in the Ohio Taxation filing site? Or where do I file the form? My W2 has box 19, 20 for my Local Income Tax, so where do I find SD tax if it was withheld?	Yes you can file the SD taxes on the Ohio tax site. It would show it in 19, 20 or in box 14. It would show the SD number.
Do you have any tips on civil service and military retirement, I can share with my clients?	If a 1099R is issued including a combination of civil service and military retirement, the income is prorated based on the time in the military versus the overall length of service (military and civil service) to determine the appropriate amount of military retirement income to report on the Schedule of Adjustments.

Question Asked	Answer Given
Combined total of 40years, 4 of them military.	In this scenario, 1/10 of the income would be considered military retirement and can be deducted on the Schedule of Adjustments.
If I took out my retirement, do I need a document (like 1099, for example) for this to be taxable?	It is taxable without the document. However, a 1099-R should be issued for any retirement benefits you received.
Do I get that 1099-R from vanguard for example?	If that is who your retirement is through, yes.
Are we able to file previous years electronically using tax.ohio.gov/myportal also?	Yes you can file previous years electronically on tax.ohio.gov/myportal back to 2019.
If I do not live in a taxing school district, do I need to file an SD100?	You do not have to file a SD100 if you are not in a taxing school district.
Where do we check to know if our school district is a taxing school district?	You can search your address at www.tax.ohio.gov/finder
When checking the school district, can we enter any date in 2023 to check for a 2023 taxing school district status, or do we need to check Jan 1, 2023 and Dec 31, 2023?	You can enter any date in 2023.
Can you explain what a carryover credit is and what needs to be done with it?	If you have an overpayment on your tax return, instead of receiving the refund, you may elect to have that overpayment retained by the Department and applied as a payment toward the next tax year.