

Chio Department of **Taxation**

OHID Troubleshooting Tips

Material displayed in this user guide is for informational purposes only.

Access to OH|TAX eServices logged-in user features require an OHID. If you have an OHID account, please use your username and password to Log In on the OH|TAX eServices homepage. (Skip to <u>Create OH|TAX eServices Profile</u>.)

If you do not have an OHID account, please click the Log in or Create an OHID Account hyperlink on the OH|TAX eServices homepage, then select the Create Account button. You will be redirected to the Create OHID Account web page and should follow the instructions to create an account.

Note: A State of Ohio employee/contractor cannot use their State of Ohio User ID (SOUID) OHID, to sign up for any citizen applications, such as OH|TAX. You will need to create a citizen OHID account, to access these applications.

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OHID Troubleshooting Tips

Recommended Web Browsers

Please use one of the following web browsers:

- Google Chrome
- Safari
- Microsoft Edge (post 2021 version)

Additional Resources

- 1. Step-by-step instructions with pictures and YouTube video tutorials. This should be the first resource opened prior to starting the sign-up process.
 - OH|TAX Self Help Library | Department of Taxation URL <u>tax.ohio.gov/individual/resources/oh-tax-</u> <u>self-help-library</u>
- 2. Offers the ability to retrieve your OHID username and create a new password. This is for taxpayers that already have an OHID account. Step-by-step instructions are included in this tips document.
 - Forgot My OHID Username or Password Bot (ohio.gov) URL ohid.ohio.gov/wps/portal/gov/ohid/forgot/chatbot/recover/recover-account
- 3. If you already have an OHID and can still access one of your 2-step verification methods but need to add a new verification method, the third resource below can assist. Step-by-step instructions are included in this tips document.
 - Instructions on How to Change 2-Step Verification for OHID URL ohio.gov/government/resources/ohid
- 4. FAQ's on the new OH|TAX e-services.
 - OH|TAX FAQ's URL -tax.ohio.gov/help-center/faqs/income-online-services-i-fileepaymentestatement

Email Address Already Registered Error Message

If you've received the error message that your email is already registered, you can use the OHID Forgot your OHID or password link to recover both your user id and create a new password.

Create OH ID Account	Email Verification	1	
1 Email Verification	With one OH ID account, you can sign You need an active email address to <u>Microsoft, AOL</u> , and <u>Yahoo</u> offer free e	in to multiple State of Ohio agency systems more se create an OH ID account. Need to create one? Comp email accounts.	ecurely. panies such as <u>Google</u> ,
2 Personal Info	We need to verify the email address the email address you provide below.	you want to use for your OH ID account. A one-time	e PIN will be emailed to
3 Pick a Username	Email Address	Confirm Email Address	
(4) Create Password			
5 Account Recovery			
6 Terms & Conditions	Cancel		Send PIN

1. Please visit <u>tax.ohio.gov/ohtax</u> and select Log in or Create an OHID Account.



2. Select Forgot your OHID or password.

Register once, use across ma	ny State of Ohio websites
Create ac	count
Log In	
OHID	
Password	8
1.000	

Retrieve OHID Username

Select *I forgot my username (OHID)*, or if you know the username, select *I forgot my password* (skip to Step 6.

	€ OHID
(ОНІ Неір
	What can we help you with today?
	Choose your response
	I forgot my username (OHID)

3. Input the email address used to sign up for your OHID to retrieve your username and click the **Submit** button.

OH DHD Help
What can we help you with today?
(Torgot my username (0(00)
CHI CHIC Help
Okay. I can help you recover your OHID.
What is the email address you use with your OHID account?
Enter your email address
m

4. Please check your email to retrieve your username and then select *I need to reset my password*.

Forgot Password

5. To reset your password, you will need to select and be able to retrieve a pin from one of your password recovery methods displayed.



6. Once you retrieve your username and/or reset your password, you should then close **all** windows of your browser. Reopen the browser and visit <u>tax.ohio.gov/ohtax</u> and log into your OHID account.

7. Once logged in, you will have to either set-up 2-step verification or enter a pin from one of your 2step verification methods. After this is completed, you will be redirected to sign up for OH|TAX.



Note: If you are unable to access your verification method to change your password, you will need to create a new OHID using a new email address.

Receiving an Error Message When Signing Up for an OHID

You may receive an error message after completing the **Create OHID Account** steps.

Rejection	Message: New User
€OH ID	
Create OH ID Account	Account Not Created Toprote: veryons on OHD, we look for signs of potential focus with new accounts. Unfortunately, the intermation you provided has too many of these signs and we cannot continue to create your account. This is most likely due to an issue with your email address or the device you are using (phone or computer). Flease try again using a different email address or device.

There are several reasons this could occur, but here are a few common reasons:

- Using an ad blocker.
- Using an out-of-date browser or Firefox.
- Using an email address that is not used often or a shared email address.
- Network connection is masked you cannot use a VPN to sign up for an OHID account.
- The location you are creating your OHID account has firewalls or restricted network access. For example, school, guest wi-fi, or a business.
- Autofill is enabled on your browser limiting what information can be shared with OHID.
- Your cookies and cache may contain saved browsing data from an old browser session that is not allowing OHID to process your request.

Browser Issues

- Try a new browser window of a browser you don't use often. For example, if you use Microsoft Edge mostly, try using Google Chrome and then try to sign up.
- You can try an incognito browsing session by clicking CTRL+N while in your browser, this can *sometimes* bypass ad blockers and cached data.

How to Clear Cookies and Cache

Cookies are tiny bits of information that a browser stores from your trips around the internet, for example, session IDs (this includes attempts to sign up for an OHID), usernames, and/or other text.

Cache is a bit more complicated to explain, but in simplest terms it includes items that will allow a website to load faster.

What does this mean?

If you're having trouble signing up for an OHID and subsequently OH|TAX, you will need to clear both your cookies and cache.

Please understand that clearing cookies and cache can also clear stored passwords, so we recommend closing out your browser and using another approved browser prior to clearing cookies and cache.

Below are step-by-step guides on how to clear cookies and cache on the three compatible browsers with OHID and OH|TAX.

Chrome

1. Click on the three dots in the upper right corner of the browser.

~	G	Google	S.		×	+			(D	×	
÷	\rightarrow	C	ଇ	0-0	https://www.	google.com/?safe=active&ssui=on	Q	☆	ជ	-	÷	-

2. Click on Settings > Privacy and security > Clear browsing Data.



Settings	Q Se	arch settings	
You and Google		Your browser is managed by your organization	
Autofill and nasswo	Safety	check	
Privacy and security	0	Chrome can help keep you safe from data breaches, bad extensions, and more	eck now
Performance			
Appearance	Privacy	and security	
Search engine		Clear browsing data	
Default browser		Clear history, cookies, cache, and more	,
On startup	۵	Third-party cookies Third-party cookies are blocked in incognito mode	,
Languages	8	Ad privacy	
Downloads	CA.	Customize the info used by sites to show you ads	
Accessibility	6	Security Safe Browsing (protection from dangerous sites) and other security settings	,
System	72	Site settings	
- Specific	76	Controls what information sites can use and show (location, camera, pop-ups, and more)	,

3. Select the time range. Usually, we recommend selecting the **Last hour or 24 hours**, and check all three options and click **Clear Data**.

	Basic	Advanced
me range	Last 24 hours	•
Browsi	ng history	
Delete	s history, including in the sear	ch box
Cookie	s and other site data	
Signs y	ou out of most sites	
Cacheo	d images and files	



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Microsoft Edge

1. Click on the three dots in the upper right corner of the browser and select Settings.

							- 63	Settings	
						_	?	Help and feedback	٠
A∌	☆	Ċ	£≡	Ē	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~			Close Microsoft Edge	

- 2. Click through the following path:
 - Settings > Privacy, Search, and Services > Clear browsing data > Choose Time range (1 hour).
- 3. Select the following items to clear:
 - Browsing History
 - Download History
 - Cookies and other site data
 - Cached images and files



4. Click on the **Clear Now** button.

Safari

- 1. Select the Apple icon (top left)
- 2. Click through the following path:
 - Next to the Apple icon on the top left click Safari
 - Clear History
 - All history



- 3. Clear cache by clicking through the following path:
 - Safari
 - Preferences
 - Manage Website Data
 - Remove Now
 - Done



These websites have stored data that can be used to track your browsing. Removing the data may reduce tracking, but may also log you out of websites or change website behavior.

Cookies	
e 1e100cdn.net Cache	
Cache 2mdn.net	
2performant.com Cookies, Databases, Local Storage	
G 3dhubs.com Cookies, Local Storage	
G 3dink.info Cookies	
G 4chan.org	
Remove	Done

Did not Receive a Pin or Receiving a Timeout Error When Trying to Authenticate

This error affects taxpayers who already have an OHID account. It can occur for several reasons, but primarily it's due to the browser you're using, or the cookies and cache stored within the browser.

If you are unable to receive the PIN message or text, please make sure you're using an acceptable browser.

Note: Firefox can block the PIN from being sent to your 2-step authentication method.

You may have multiple browsing sessions saved on your browser. Clear your cookies or cache or try another browser to access your account.

It is possible that the email is being blocked or filtered to a spam or junk folder. Emails originate from <u>donotreply-enterpriseidentity@ohio.gov</u>, so it may be helpful to add the email as a contact within the email service.

2-Step Verification – How to Add a Multi-Factor Authentication (MFA) option.

The 2-step verification, also known as Multi-Factor Authentication (MFA), ensures secure access through multi-step verification methods such as text message, phone call, email, or using an authenticator application.

Note: This section should be used by taxpayers who already have an OHID and can access one of their 2-step verification methods but want to add a new method.

- If you cannot access any of your 2-step verification methods, you will need to create a new OHID account using a new email address.
- If you do not currently have an OHID these instructions do not pertain to your situation. You will need to follow the sign-up procedure for the OHID and OH|TAX account contained in the step-by-step instructions above.

If you still have access to one of your 2-step verification methods, follow the guidance below to add a new one:

- 1. Visit ohio.gov/government/resources/ohid
- 2. Click on the blue **Launch** button.

Ohio.gov / Government / Resources / OHID

OHID

OHID offers a single entrance point to multiple state agency systems for people and businesses.

OHID provides users with a more secure and private experience during online interactions with State of Ohio programs. By creating an OHID account, citizens or businesses can sign in to multiple State of Ohio government agency systems more securely. People with an OHID account can access multiple State applications, entering their username and password one time, creating a seamless digital experience from any device.

LAUNCH 🗹 Create or Manage an OH|ID

3. Log into your OHID account.



4. Once logged in, select Account Settings.

⊖ohid	My Apps	App Store Account Setti	ings urity Profile	🕲 Log Out () Help
My Apps				Y
Click the star to pin your favorite apps to the t	op of the page.			
	Learning on Demand	This myOhio	*	<u> </u>
Identity Confirmation	Learning on Demand - Percipio	myOhio	O'Reilly Learning	OHID HelpDesk Application
Ohio Department of Taxation	Learning on Demand	State of Ohio employee intranet with benefit, pay and ePerformance information.	O'Reilly books, videos, learning paths, tutorials, and more. Provided by the State Library of	Customer Support Teams: Find OH/ID account information for citizens, contractors, external
Details Open App	Details Open App	Details Open App	Details Open App	Details Open App

5. Select 2-Step Verification.

Account Settings		
Choose from the options below to make changes to your account.		
Manage Account		
Personal Information Update your name, date of birth, or email.	Close Account Close your OHID account.	My Digital Profile View your digital profile and personalized survey results.
Signing in to OHID		
Password Change your password.	Password Recovery Decide how you want to recover a forgotten password.	S Setup Verification Opt-in to receive a one-time PIN on logit to OHD or additional account security.

6. Select Manage.

Security Options

2-Step Verification

2-Step Verification provides an additional layer of security to verify your identity. In order to access certain agency applications, you must have your 2-Step Verification configured. Please note that setting up all identity verification methods will maximize your account security.



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7. Choose a 2-step verification method to receive a code.



8. Once verified, you can select a new method to add.

Add new verification method or device Choose your method IBM Security Verify app Verify with a simple tap on your IOS or Android device with the IBM Security Verify app.	Add device
Authenticator app The time-based, one-time access code that is generated by an authenticator app on your smart phone or tablet.	Setup
Passkey Register an authenticator to enable password- less authentication.	Add passkey
Text message One-time access code sent via SMS text. Standard message rates apply.	New number
Email The one-time access code to sent to your email address.	New email
Phone call	New number
Cancel	

9. Once selected, confirm the new 2-step verification method and it will be available to use on the next login attempt.

Note: This will not delete a verification method but will add an additional method.

Updating an Existing OHID Account

The following attributes can be changed in settings, once you have an OHID account:

- First name
- Last name
- Last four digits of your social security number
- Email address